This UR Financials Newsletter contains recent system updates and changes within the UR Financial (Workday) system. Previous volumes are located on the UR Financials web site Newsletter page in printable (pdf) form.

Volume 31.0 as of September 18, 2015.

Announcements

New Reports:
- None at this time

Updated Reports:
- None at this time

Deprecated Reports:
- None at this time

Tips and Tricks

For Grant Financial Analysts:
How to Determine if an Award has a Budget Loaded in UR Financials - The following steps are based on a user's security within UR Financials:

1. Log into UR Financials
2. In the Search Bar type in View Award
3. Type in the Award number (ID) in the Award field
4. From the View Award screen, scroll down to the bottom of the page. Locate the Budget Template field.
   a) If the Budget Template value indicates (empty), then a budget has not been loaded at this time for the Award.
   b) If the Budget Template value indicates a linked value, then a budget has been loaded at this time for the Award.

Item Impacted Users Topics of Interest Effective Date Support Contact

1.0 All Users All Users
   - An additional date of October 20th has been added to the UR Financials Non Company Level Reporting class. This class is one of several that will be introduced in the upcoming months to reflect changes made to many common reports this summer. October classes will focus on Non Grant, Non Project FAO reporting (formerly referred to as NCL Operating Program Reporting class).
   - Sign up if you are a new, or existing user.

   - The UR Financials User Interface changed on September 14th due to the Workday upgrade. To help prepare for month end close, log into UR Financials today to experience changes to report prompt entry and filtering.

2.0

Updated Reports:
   - None at this time

3.0

 Deprecated Reports:
   - None at this time

From: URFINANCE-USERS on behalf of UR Financial
To: URFINANCE-USERS@LISTS.ROCHESTER.EDU
Subject: UR Financials Newsletter vol 31
Date: Friday, September 18, 2015 2:46:14 PM
Attachments: image002.wmz
image003.png
For reporting purposes, if there is a budget present in UR Financials for an Award (item "b" above), users can run the Award Budgetary Balance Summary (NCL) URF0840 report that will show budget to actuals summary data.

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https://lists.rochester.edu/scripts/wa.exe?
TICKET=NzM1ODg5IGNpbmR5LmZyb250ZXJyZwUyZUBBRuB01yV debated, put RUT VYFVSR6d5U5DSUFMU1VTRVJT095jmUM1vWQ&c=SIGNOFF