This UR Financials Newsletter contains recent system updates and changes within the UR Financial (Workday) system. Previous volumes are located on the UR Financials web site Newsletter page in printable (pdf) form.

Volume 33.0 as of October 2, 2015.

Announcements:

All Users:

- Do you have post close UR Financials reporting questions? Sign up to get hands-on help from members of our Genius Bar on October 12th at the River Campus. Remember to add your timeslot to your personal calendar.
- A UR Financials Non-Grant, Non-Project Reporting class date has been added for December. Note: New employee registrations have priority within all class sign ups.
- Reminder: Monthly financial reports for September will be available on Wednesday, October 7th, 2015. Note: As of August 2015 close, bursted reports are no longer sent. Users will need to manually run, or schedule the Transaction Details Printable (NCL) URF0985 report.
- Reminder: The UR Financials User Interface changed on September 14th due to the Workday upgrade. To help prepare for month end close, log into UR Financials today to experience changes to report prompt entry and filtering.

Updated Reports:

None at this time

Deprecated Reports:

None at this time

Tips and Tricks:

Financial Report Dashboard Link Menu

As part of the Workday 25 enhancements, a new link menu has been introduced within the Financial Reports icon (Dashboard). Use this list as quick links to UR Financials resources such as Quick Reference Cards, Easy Report Matrix and Newsletters to help with any reporting questions you may have. Select an item to access the resource.

Within this link menu users will now see a Security section. To view your UR Financials access level and account mappings, select the View My Role Assignments link. To make modifications to your access, use the Add or Remove Access link. This will connect user to the Workday Access Form to add or remove access.