

From: [URFINANCIALSUSERS](#) on behalf of [UR Financials](#)
To: URFINANCIALSUSERS@LISTS.ROCHESTER.EDU
Subject: UR Financials Newsletter vol 48
Date: Monday, February 22, 2016 10:29:00 AM
Attachments: [image004.png](#)
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[image012.png](#)
[image002.png](#)
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[image005.png](#)



Volume 48 as of February 22, 2016

Announcements

- **UR Financials (Workday) Annual Security Audit**
All UR Financials (Workday) users need to have approved role audit forms and any requested UR Financials security corrections **by February 29**, otherwise access will be removed. Read more [UR Financials \(Workday\) Annual Security Audit](#)
- Scheduled Workday Updates will be seen in production on Monday, March 14th.
To prepare for this, the production environment will be unavailable starting Saturday March 12th and ending Sunday March 13th. Details on changes will be communicated via the UR Financials website
- The Genius bar for March will be held on March 9th, 2016.
- April dates have been added to the NCL Reporting class Training Calendar. [Sign up](#) today. New Users have first preference.
- Next UR Financials Newsletter will be sent on March 7th.

New Reports

None at this time

Updated Reports

The following reports have been updated to include an *Active and Inactive* checkbox logic change.

- The Award Budgetary Balance Summary Printable **URF0986**
- Award Budgetary Balance Summary Printable (NCL) **URF0987**
- View FAO by Grant Attributes (Grant Only) **URF0313**,
- Award Line Summary of Funds (NCL) **URF0983**
- Award Line Summary of Funds **URF0994**
- Out of Award Line Period Activity Summary (NCL) **URF0842**
- Out of Award Line Period Activity Summary **URF0404**

Deprecated Reports

None at this time

Active Only	<input type="checkbox"/>
Inactive Only	<input type="checkbox"/>

Note: Quick Reference Cards (QRC) have been updated to reflect these changes.

The View My Role Assignments Report has been updated to include a new column entitled *User Name*.



View My Role Assignments	
2 items	
Worker	User Name

Tips and Tricks

Printing the UR Financials Security Audit Form from your W:Drive

Users can run the View My Role Assignments report and select the **Print** button in the lower left corner of the report for a hard copy. If the Print button does not immediately create your PDF file for printing, users can locate this report in the Workday W:Drive.

This UR Financials Newsletter Contains recent system updates and changes within the UR Financial (Workday) system. Previous volumes are located on the UR Financials web site [Newsletter](#) page in printable (pdf) form.

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