

From: [URFINANCIALSUSERS](#) on behalf of [UR Financials](#)
 To: URFINANCIALSUSERS@LISTS.ROCHESTER.EDU
 Subject: UR Financials Newsletter vol 9.0
 Date: Friday, April 17, 2015 9:48:04 AM
 Attachments: [image001.png](#)
[image003.png](#)



This UR Financials Newsletter Contains recent system updates and changes within the UR Financial (Workday) system. Previous volumes are located on the UR Financials website [Newsletter](#) page

Volume 9.0 as of April 17, 2015.

[Announcements](#)
[New Reports](#)
[Updated Reports](#)
[Deprecated Reports](#)
[Tips and Tricks](#)

Item	Impacted Users	Topics of Interest
		Announcements:
	All Users	<ul style="list-style-type: none"> Find Payments URF0963 – the Supplier Invoice Adjustments were showing as positives and should now show as negatives. Project LTD Budgetary Balance Summary - Monthly Ledger by Spend Category (NCL) URF0916 - currently is returning incorrect values. The fix has been moved to production. Due to a recent change, seats are available for the April 23rd NCL Reporting Basics class now located at the Medical Center: Teaching Learning Lab room 2-8513. The final installation of Report Workshops will be held in April for current UR Financials users. Sign up now!
	Grant Users	<ul style="list-style-type: none"> Replay of the <i>Grants Management Reporting Demonstration & Discussion</i> presentation, is now available on the Training Snippets page for those who had missed this event on March 27th. View this to learn more about Grants Management 'Big 3" reports and how best to use them.
		See the Tips and Tricks section below to view by a specific Topic.
		<p>Note: This recorded event can only be accessed within the UR network</p> <ul style="list-style-type: none"> The Expiring Award Term List (NCL) Quick Reference Card is now available on the Training Materials page within the Grants Reporting section. This report was highlighted as one of the "Little 3" reports for Grants Management in the <i>Grants Management Reporting Demonstration & Discussion</i> presentation.

Item	Impacted Users	Topics of Interest	Effective Date	Support Contact
1.0		New Reports:		
		<ul style="list-style-type: none"> None at this time 		

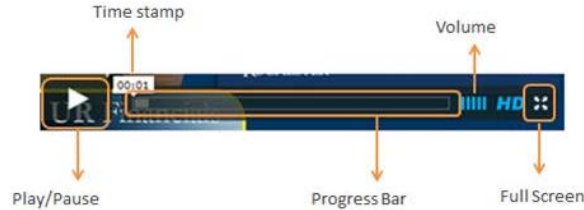
Item	Impacted Users	Topics of Interest	Effective Date	Support Contact
2.0		Updated Reports:		
		<ul style="list-style-type: none"> None at this time 		
3.0		Deprecated Reports:		
		<ul style="list-style-type: none"> None at this time 		

Item	Tips and Tricks

- Please locate all updated Quick Reference Cards (QRC) from the [Training Materials](#) page. Previous volumes of the UR Financials Newsletter may not contain updated links to new versions of QRCs.
- There is much value in viewing the entire [Grants Management Reporting Demonstration & Discussion presentation video](#) to hear detailed questions asked and answered. What if you wanted to jump to a specific topic?

Follow these simple steps to move directly to specific sections.

Navigating the video player:



Jumping to a Specific Topic:

1. From within the video player, locate the progress bar at the bottom of the screen.
2. Hover over the **Progress Bar** to see an additional timeline marker in black. As the mouse moves across the progress bar, the timeline marker will update with the exact time (Hour: Minutes: Seconds).
3. Click the progress bar at the time mark you want to view.

Use this timeline marker to scroll to one of the Topic time marks below.

Recorded Presentation Topic	Section Time Mark (Hour: Minutes: Seconds)
Terminology and Report Structure (types)	0:04:59
The "Big 1" report: Manager Financial Report	0:24:55
The "Big 2 report": Award Budgetary Balance Report	0:39:27
The "Big 3 report": Monthly Transactions Printable Report	0:48:48
The "Little 3" reports	0:56:05
Demonstration/Analysis of reports within UR Financials: Manager Financial Report	1:06:30
Comments and Questions	1:27:21
Demonstration/Analysis of reports within UR Financials: Award Budgetary Balance report	1:34:21
Demonstration/Analysis of reports within UR Financials: Monthly Transactions Printable Report	1:51:08
Viewing a Grant and Grant naming conventions Viewing an Award, Award Line Details, Rate Agreement	1:59:12
Comments and Questions	2:15:09

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