# Demo Days Slides

April 2018

Chatting for Zoom Participants

For those joining the Zoom:

- 1) Please access the **Chat** feature at the bottom of your screen

- 2) Please chat directly with <u>Cindy Fronterre</u> (She will then pose questions on your behalf)

- 3) Select <u>Cindy Fronterre</u> in the drop down menu in the chat window (do not select "everyone")

Zoom Group Chat

To: Cindy Fronterre ▼   More ⌄

Type message here…
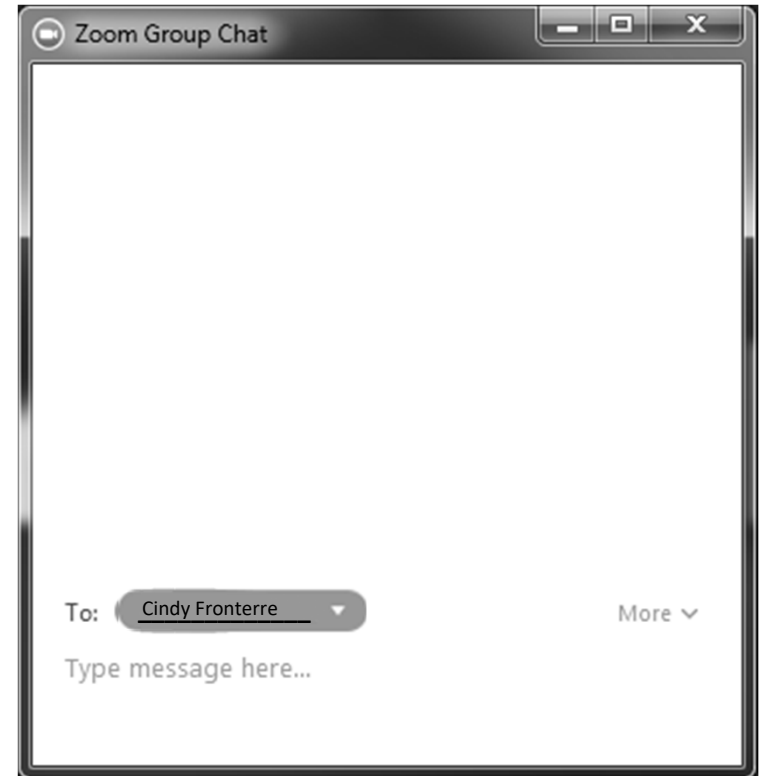
Agenda

►	Program Overview
►	Community Engagement
►	Demonstration
►	Q&A
►	Wrap up

Community Engagement

- Project Website (http://www.rochester.edu/urstudent/)
  - News posts provide project announcements, you can Subscribe for updates
  - SIG menu – SIG participants detailed
  - Contact menu – send a question to the UR Student project team

UR Student | Subscribe

UR Student — | News — | SIG — | Faculty | Staff | Students | FAQ | Calendar | Contact

UR Student Project

Begin learning UR Student fundamentals by reading our project essentials section at the bottom of the page.
Visit the **Faculty, Staff,** or **Student** menu page to learn how this project will impact you.

Welcome to UR Student!

UR Student Live Demonstration

- https://wd5-impl.workday.com/wday/authgwy/rochester1/login.htmld

- Presentation materials have:
  - Screen shots of each page for reference
  - Terminology page for review

Landing Page

Home Icon

Search Bar

Notifications

Inbox

Profile

University of ROCHESTER

Search

Greeting

Welcome, (Your Name Here)

Inbox

Inbox
4 items

Publish Admissions Cohort Event:
6 hour(s) ago

Publish Admissions Cohort Event:
6 hour(s) ago

Business Process Definition Error for Student Application Fast Path Event
7 hour(s) ago

Go to Inbox

Applications
16 items

Department Information

Records & Advising

Financial Aid

Curriculum & Enrollment

Worklet

Student Finance
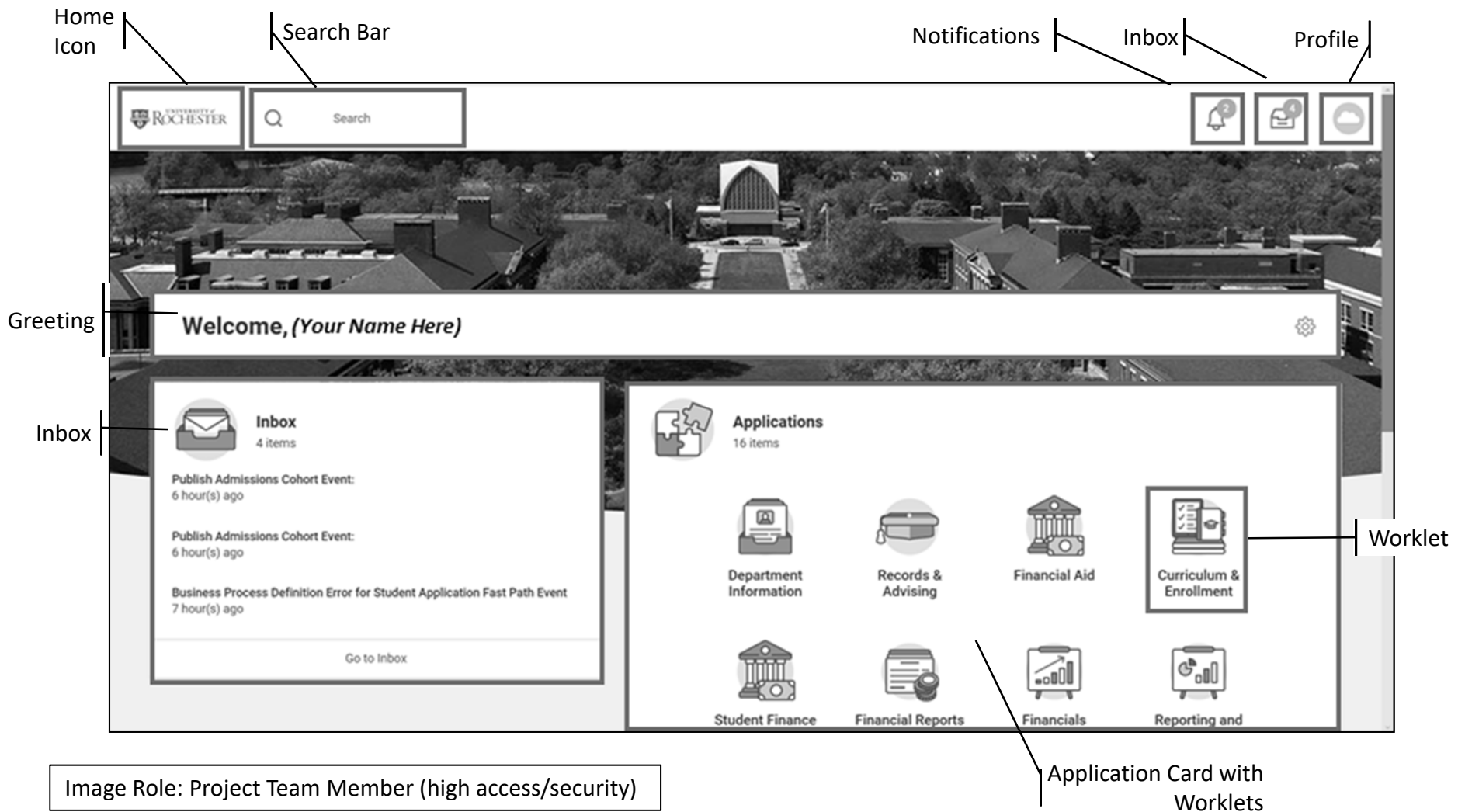
Financial Reports

Financials

Reporting and

Application Card with Worklets

Image Role: Project Team Member (high access/security)

Student Profile

Navigation for a
student record

Dashboard Cards

Image Role: Project Team Member (high access/security)

Mobile Student View

Profile or Search Icon
(iPhone/Android)

Personalized Cards

Navigation bar;
Home|Inbox|Notifications|Apps
(*bubbles indicate new items*)

Image Role: Student *(student security)*
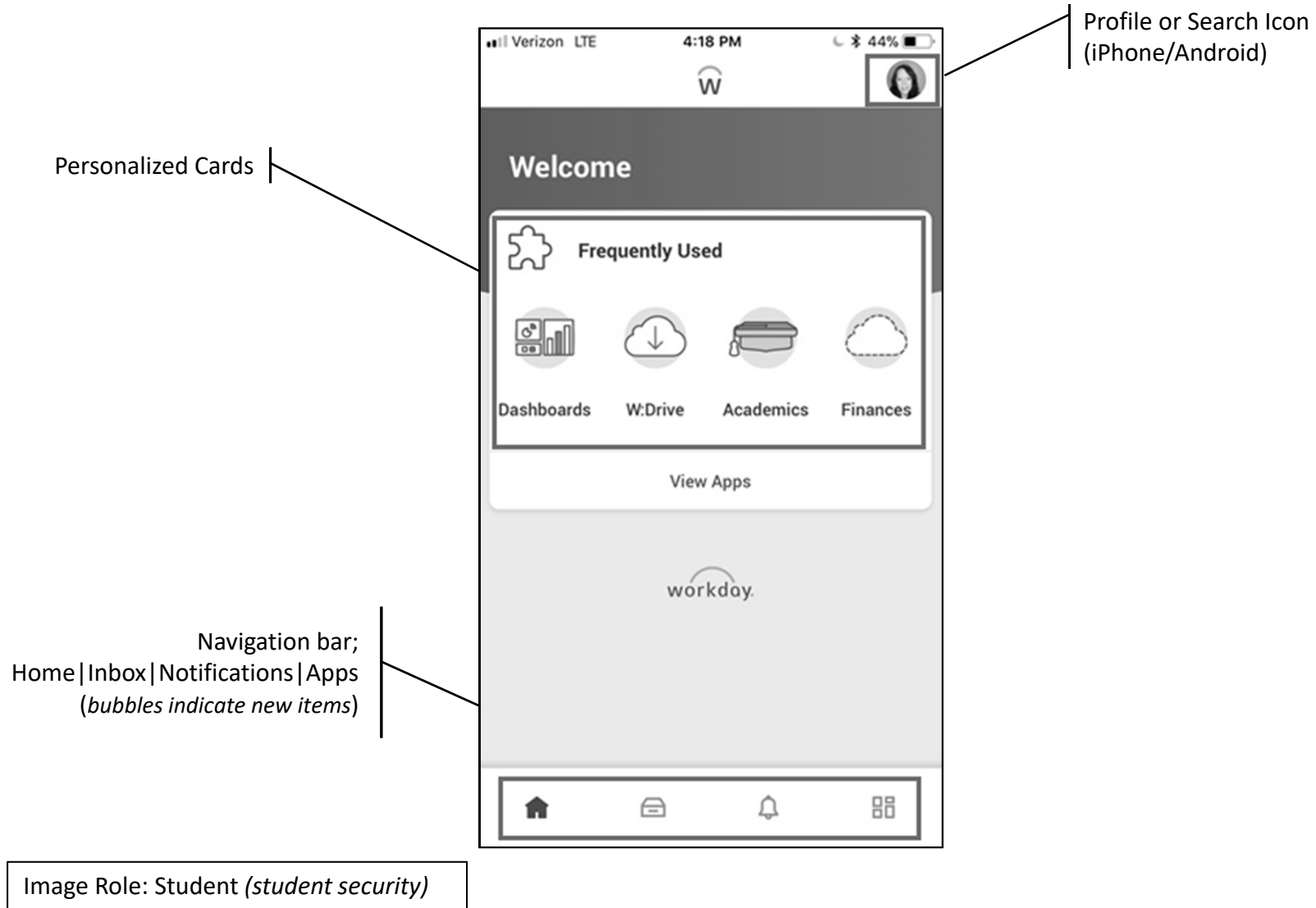
Next Steps

- 5 minute survey sent to all registrants
- Next Demo Days May 24th
  - Agenda: Student Onboarding in UR Student
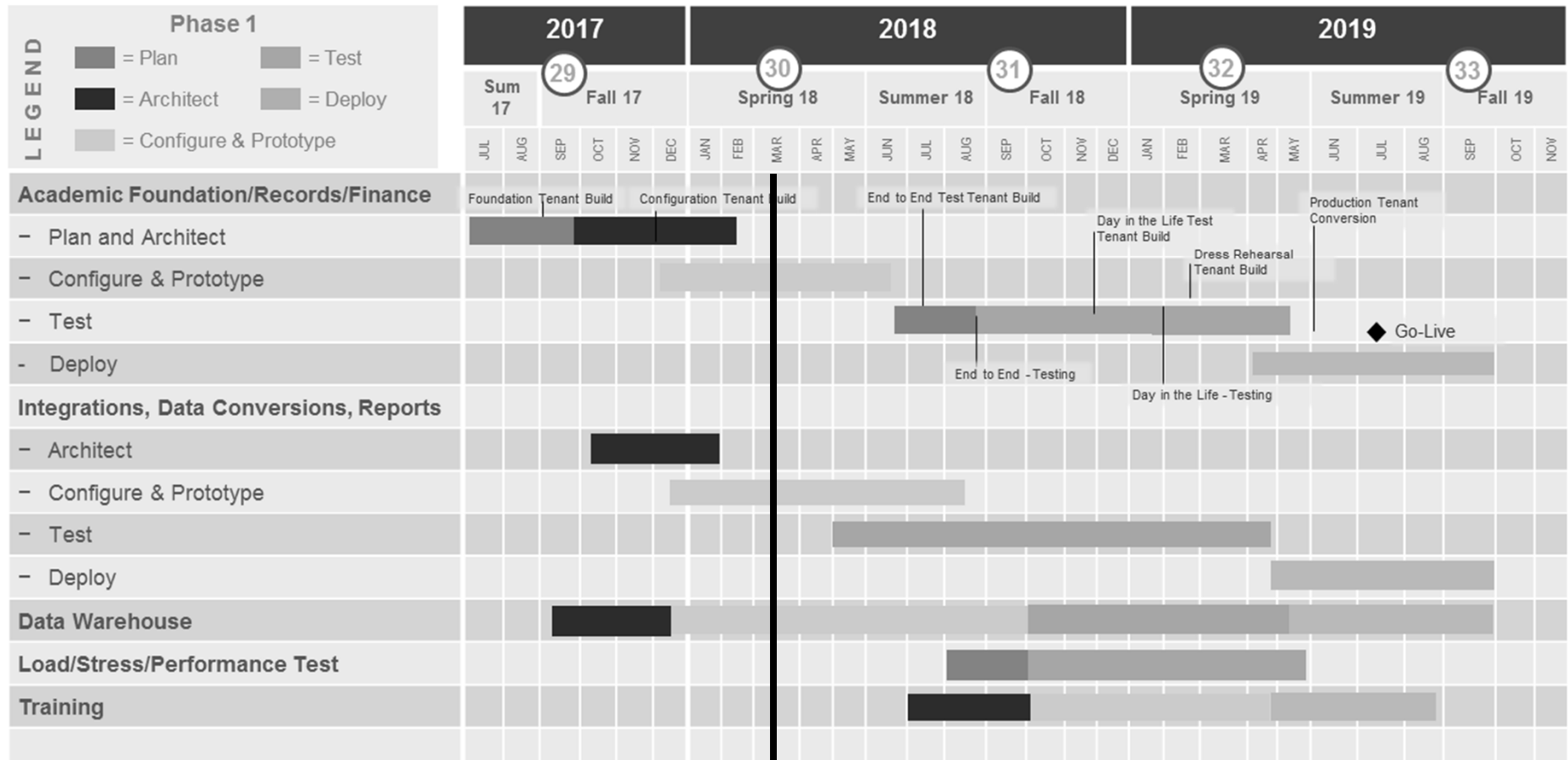 - Communicated on the UR Student website

University of Rochester

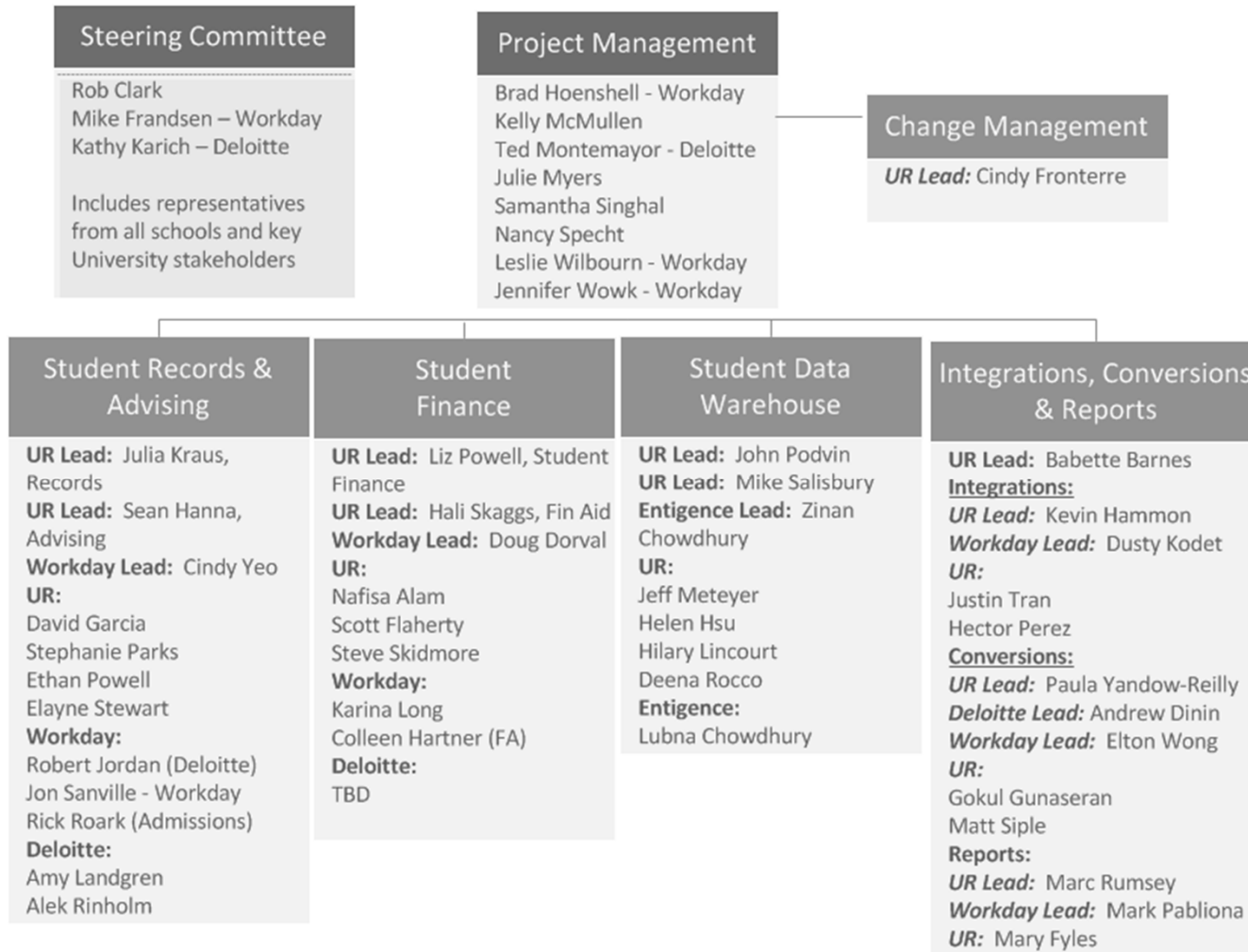UR Student

Appendix

UR STUDENT

Terminology

- **Home (University of Rochester Logo)**
  - Will always navigate you back to the landing page
- **Inbox (Envelope)**
  - Contains all activity that is required of you
- **Notifications (Bell)**
  - Displays notifications regarding business processes and rule-based alerts
- **Profile Page (Cloud or Your Photo)**
  - Opens all sections available from the Home page. You can configure your personal setting here as well.
- **Ellipses (Twinkie, Related Action)**
  - Displays the related actions menu for an object (available only if the user has permission to perform additional actions on that object)
- **Search Bar (Magnifying Glass)**
  - Can type three letters of a given word (or the whole word) to receive a response from the system
- **Applications (Picture Icons in the middle of the page)**
  - Workday calls these widgets and they can take you to functional areas, reports, or dashboards
- **Categories (within the search function)**
  - Are the different areas within Workday such as Banking, Payroll, People, Reporting, Student, etc.
- **Student Profile**
  - Includes the student's personal information, registration, billing, financial aid, contact information, etc. in one convenient place
- **Functional Areas**
  - Tabs on the student profile for Academics, Student Financials, Financial Aid, etc.
- **Workday App (for Mobile)**
  - Can be downloaded from the App Store to use on a Droid, iPhone, or iPad

Program Overview – Phase 1 Timeline

UR STUDENT

Program Overview - Project Organization Chart

Steering Committee

Rob Clark
Mike Frandsen – Workday
Kathy Karich – Deloitte

Includes representatives
from all schools and key
University stakeholders

Project Management

Brad Hoenshell - Workday
Kelly McMullen
Ted Montemayor - Deloitte
Julie Myers
Samantha Singhal
Nancy Specht
Leslie Wilbourn - Workday
Jennifer Wowk - Workday

Change Management

UR Lead: Cindy Fronterre

Student Records & Advising

UR Lead: Julia Kraus, Records
UR Lead: Sean Hanna, Advising
Workday Lead: Cindy Yeo
UR:
David Garcia
Stephanie Parks
Ethan Powell
Elayne Stewart
Workday:
Robert Jordan (Deloitte)
Jon Sanville - Workday
Rick Roark (Admissions)
Deloitte:
Amy Landgren
Alek Rinholm

Student Finance

UR Lead: Liz Powell, Student Finance
UR Lead: Hali Skaggs, Fin Aid
Workday Lead: Doug Dorval
UR:
Nafisa Alam
Scott Flaherty
Steve Skidmore
Workday:
Karina Long
Colleen Hartner (FA)
Deloitte:
TBD

Student Data Warehouse

UR Lead: John Podvin
UR Lead: Mike Salisbury
Entigence Lead: Zinan Chowdhury
UR:
Jeff Meteyer
Helen Hsu
Hilary Lincourt
Deena Rocco
Entigence:
Lubna Chowdhury

Integrations, Conversions & Reports

UR Lead: Babette Barnes
Integrations:
UR Lead: Kevin Hammon
Workday Lead: Dusty Kodet
UR:
Justin Tran
Hector Perez
Conversions:
UR Lead: Paula Yandow-Reilly
Deloitte Lead: Andrew Dinin
Workday Lead: Elton Wong
UR:
Gokul Gunaseran
Matt Siple
Reports:
UR Lead: Marc Rumsey
Workday Lead: Mark Pabliona
UR: Mary Fyles

Community Engagement
SPECIAL INTEREST GROUPS (SIGs)

The Special Interest Groups (SIGs) have members from all schools. Participation of SIG members is integral to the success of the program; membership is intended to be part-time.

SIG Members Contributions to include:

- Input into common business practices
- Input into system configuration
- Business requirements' definition
- Identification of necessary data for conversion
- Validation of converted data
- Creation of test cases
- Execution of user testing
- Serving as a project champion

Advising SIG

Faculty SIG *(new)*

Student Records & Registration SIG

Student Finance SIG

Institutional Research & Reporting SIG

Information Technology SIG

University of Rochester

UR Student