Chatting for Zoom Participants

For those joining the Zoom:

1) Please access the Chat feature at the bottom of your screen

2) Please chat directly with Cindy Fronterre (She will then pose questions on your behalf)

3) Select Cindy Fronterre in the drop down menu in the chat window (do not select “everyone”)

Cindy Fronterre
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Community Engagement

- Project Website  (http://www.rochester.edu/urstudent/)
  - News posts provide project announcements, you can Subscribe for updates
  - SIG menu – SIG participants detailed
  - Contact menu – send a question to the UR Student project team
UR Student Live Demonstration

- https://wd5-impl.workday.com/wday/authgwy/rochester1/login.htmlld

- Presentation materials have:
  - Screen shots of each page for reference
  - Terminology page for review
Landing Page

Welcome, (Your Name Here)

- **Inbox**
  - 4 items
    - Publish Admissions Cohort Event: 6 hour(s) ago
    - Publish Admissions Cohort Event: 6 hour(s) ago
    - Business Process Definition Error for Student Application Fast Path Event 7 hour(s) ago

- **Applications**
  - 16 items
    - Department Information
    - Records & Advising
    - Financial Aid
    - Curriculum & Enrollment
    - Student Finance
    - Financial Reports
    - Financials
    - Reporting and

- **Notifications**

- **Profile**

- **Home Icon**

- **Search Bar**

*Image Role: Project Team Member (high access/security)*
Student Profile

Navigation for a student record

Dashboard Cards

Image Role: Project Team Member (high access/security)
Mobile Student View

Profile or Search Icon (iPhone/Android)

Personalized Cards

Navigation bar; Home | Inbox | Notifications | Apps (bubbles indicate new items)

Image Role: Student (student security)
Next Steps

- 5 minute survey sent to all registrants
- Next Demo Days May 24\textsuperscript{th}
  - Agenda: Student Onboarding in UR Student
  - Communicated on the UR Student website
Appendix
Terminology

- **Home (University of Rochester Logo)**
  - Will always navigate you back to the landing page

- **Inbox (Envelope)**
  - Contains all activity that is required of you

- **Notifications (Bell)**
  - Displays notifications regarding business processes and rule-based alerts

- **Profile Page (Cloud or Your Photo)**
  - Opens all sections available from the Home page. You can configure your personal setting here as well.

- **Ellipses (Twinkie, Related Action)**
  - Displays the related actions menu for an object (available only if the user has permission to perform additional actions on that object)

- **Search Bar (Magnifying Glass)**
  - Can type three letters of a given word (or the whole word) to receive a response from the system

- **Applications (Picture Icons in the middle of the page)**
  - Workday calls these widgets and they can take you to functional areas, reports, or dashboards

- **Categories (within the search function)**
  - Are the different areas within Workday such as Banking, Payroll, People, Reporting, Student, etc.

- **Student Profile**
  - Includes the student’s personal information, registration, billing, financial aid, contact information, etc. in one convenient place

- **Functional Areas**
  - Tabs on the student profile for Academics, Student Financials, Financial Aid, etc.

- **Workday App (for Mobile)**
  - Can be downloaded from the App Store to use on a Droid, iPhone, or iPad
Program Overview – Phase 1 Timeline

We are here
Program Overview - Project Organization Chart

Steering Committee
- Rob Clark
- Mike Frandsen - Workday
- Kathy Karich - Deloitte

Includes representatives from all schools and key University stakeholders

Project Management
- Brad Hoenshell - Workday
- Kelly McMullen
- Ted Montemayor - Deloitte
- Julie Myers
- Samantha Singhal
- Nancy Specht
- Leslie Wilbourn - Workday
- Jennifer Wowk - Workday

Change Management
- UR Lead: Cindy Fronterre

Student Records & Advising
- UR Lead: Julia Kraus, Records
- UR Lead: Sean Hanna, Advising
- Workday Lead: Cindy Yeo
- UR: David Garcia
- Stephanie Parks
- Ethan Powell
- Elayne Stewart
- Workday: Robert Jordan (Deloitte)
- Jon Sanville - Workday
- Rick Roark (Admissions)
- Deloitte: Amy Landgren
- Alek Rinholt

Student Finance
- UR Lead: Liz Powell, Student Finance
- UR Lead: Hall Skaggs, Fin Aid
- Workday Lead: Doug Dorval
- UR: Nafisa Alam
- Scott Flaherty
- Steve Skidmore
- Workday: Karina Long
- Colleen Hartner (FA)
- Deloitte: TBD

Student Data Warehouse
- UR Lead: John Podvin
- UR Lead: Mike Salsbury
- Entigence Lead: Zinan Chowdhury
- UR: Jeff Meteyer
- Helen Hsu
- Hilary Lincourt
- Deena Rocco
- Entigence: Lubna Chowdhury

Integrations, Conversions & Reports
- UR Lead: Babette Barnes
- Integrations:
  - UR Lead: Kevin Hammon
  - Workday Lead: Dusty Kodet
  - UR: Justin Tran
  - Hector Perez
- Conversions:
  - UR Lead: Paula Yandow-Reilly
  - Deloitte Lead: Andrew Dinin
  - Workday Lead: Elton Wong
  - UR: Gokul Gunasearan
  - Matt Siple
  - Reports:
    - UR Lead: Marc Rumsey
    - Workday Lead: Mark Pabliona
    - UR: Mary Fyles
Community Engagement
SPECIAL INTEREST GROUPS (SIGs)

The Special Interest Groups (SIGs) have members from all schools. Participation of SIG members is integral to the success of the program; membership is intended to be part-time.

SIG Members Contributions to include:

- Input into common business practices
- Input into system configuration
- Business requirements’ definition
- Identification of necessary data for conversion
- Validation of converted data
- Creation of test cases
- Execution of user testing
- Serving as a project champion

Advising SIG
Faculty SIG (new)
Student Records & Registration SIG
Student Finance SIG
Institutional Research & Reporting SIG
Information Technology SIG