



UR STUDENT

UR Student Demo Days

Academic Planning

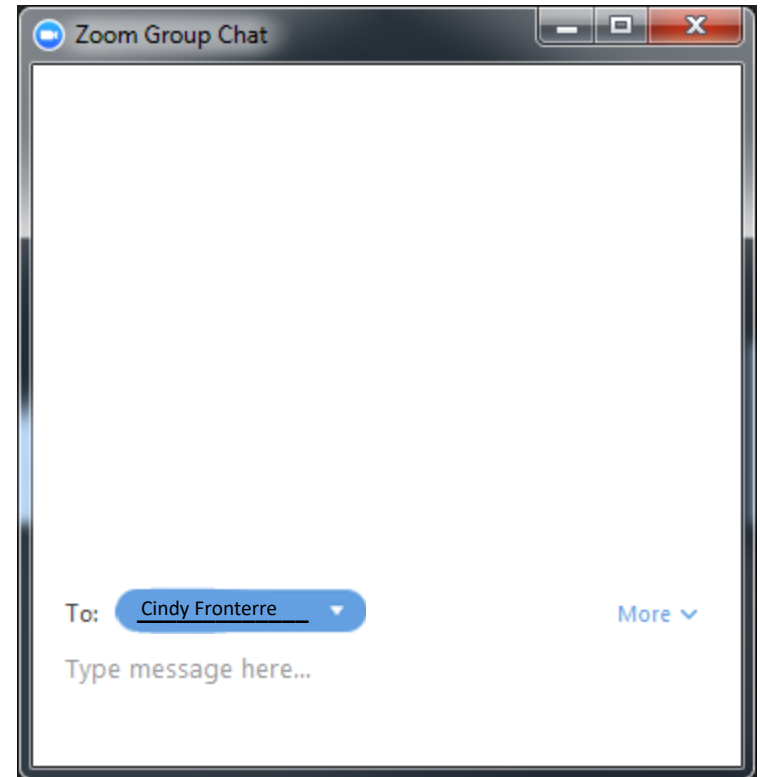
January 2019



Chatting for Zoom Participants

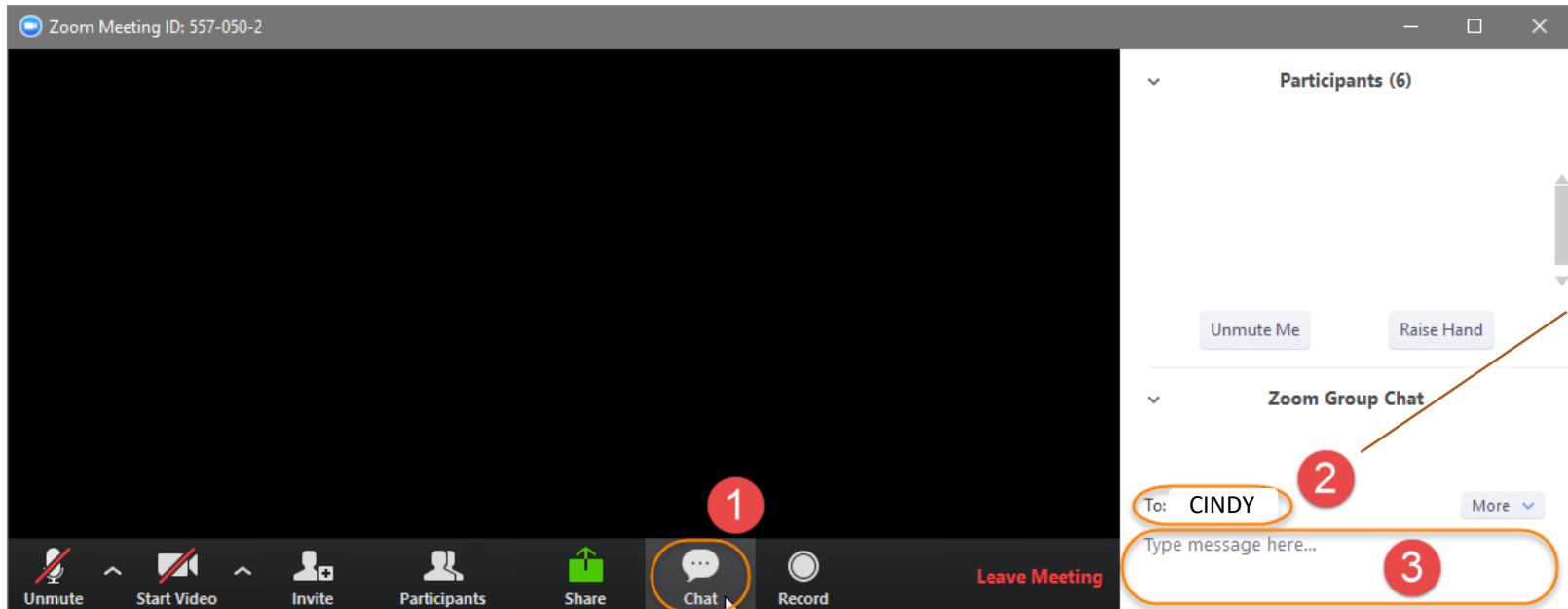
For those joining the Zoom:

- 1) Please access the **Chat** feature at the bottom of your screen
- 2) Please chat directly with Cindy Fronterre (She will then pose questions on your behalf)
- 3) Select Cindy Fronterre in the drop down menu in the chat window (do not select “everyone”)



How to Ask Questions in Zoom

1. Select the Chat icon at the bottom of your Zoom Meeting screen
2. Select Cindy Fronterre to Chat with using the drop down arrow
3. Type your question in the text box area and hit the Enter key



Agenda



Welcome

DIFF/
NEW

Academic Plan Features

DIFF

Academic Plan Templates

NEW

Student and Advisors Communicate via Plan

NEW

Registering from the Academic Plan



Reporting



Next Steps

Course and Course Section Update

- *More information coming in February*

Academic Plans

- Academic planning templates
- Student and Advisor communicate through plan
 - Advisor can approve, add comments, and send feedback if the student needs to make changes before the plan can be approved
- Update Plan / Request Plan Approval From Advisor
 - By academic period
 - For entire plan
- Create Schedule / Save Schedule / Register from Plan

DIFF: Academic Planning Templates

- Based on individual student's attendance pattern
- Ability to create program of study (POS)-based templates
 - Future ability to have multiple templates per POS (e.g. Fall start, Spring start)
- Can be added to the student's plan automatically through student onboarding, or added manually by an advisor
- Is not required for a student to create an academic plan

NEW: Student/Advisor Communicate via Plan

■ Students can:

- Update academic plan
- Request advisor approval for academic plan
 - For one (1) semester or entire plan
- Design multiple schedules from plan for registration
- Register from the plan

■ Advisor can:

- View advisees plan(s) and saved schedules
 - Edit advisees' plan
 - Approve, or send back with comments when the student requests an approval
-
- Note: The advisor and student are attached through a student cohort. Advisors with the academic plan approver cohort role have the ability to approve and send feedback on academic plans.

NEW: Registering from Academic Plan



Advisor View

Accessing Advisor Information

The screenshot shows the University of Rochester Student Information System dashboard. At the top left is the University of Rochester logo. A search bar is located at the top center. On the top right, there are icons for notifications, a document with a '30' badge, and a cloud icon. Below the header is a large banner image of a lake and trees with autumn foliage. A white notification bar at the top of the main content area says 'Welcome, Sean Hanna' with a settings gear icon on the right. The dashboard is divided into several sections: 1. 'Announcements' (1 item): Features a megaphone icon and a card for 'UR Lease Administration Project New Go-Live Date'. The card text reads: 'The Financial Accounting Standards Board (FASB) decided to a...' with a link 'Lease Administration Project'. 2. 'Applications' (3 items): Features a puzzle piece icon and three sub-sections: 'Reporting and Analytics' (with a bar chart icon), 'Favorites' (with a star icon), and 'My Advisees' (with a person icon and a red circle highlight). 3. 'Inbox': Features a document icon, the text 'Inbox', and a cloud icon at the bottom.





UR STUDENT

Reporting



Advisor Dashboard Reports

- My Advisees report
- My Advisees Missing Grades report

The screenshot displays the 'My Advisees' dashboard. On the left, a table titled 'My Advisees List' shows a list of students in a cohort. The student 'Cindy School' is highlighted with an orange box. An orange arrow points from this box to a detailed view of Cindy School's profile. The profile view includes a navigation menu with options like Summary, Personal, Contact, Academics, Financial Aid, History, and Action Items and Holds. The main content area shows 'Academic Progress' for Mechanical Engineering BS Undergraduate Major, with a 58.3% completion rate and 7 of 12 requirements satisfied. It also displays 'Current Classes' as 'Enrolled Sections - Fall 2018'. On the right, 'Student Information' and 'Housing Assignment' sections are visible.

My Advisees List

Student	Photo	CF Program of Study
Adam Academicplan		Mechanical Engineering BS Undergraduate Major
Amy Applicant		Mechanical Engineering BS Undergraduate Major
Arnie Academicplan		Mechanical Engineering BS Undergraduate Major
Cindy School		Mechanical Engineering BS Undergraduate Major
Hope Hall		Mechanical Engineering BS Undergraduate Major
Landon Lattimore		Mechanical

Cindy School
Student | University of Rochester

Academic Progress
Mechanical Engineering BS Undergraduate Major
58.3%
7 Satisfied of 12 Requirements

Current Classes
> Enrolled Sections - Fall 2018

Student Information
Student ID: 09876543
Student Status: Active
Academic Level: Undergraduate
Academic Unit: Hajim School of Engineering and Applied Sciences, School of Arts and Sciences
Programs of Study: Japanese Minor, Mechanical Engineering BS Undergraduate Major
Load Status: Not Enrolled

Housing Assignment
Current Housing Status: Off Campus

Viewing Academics: Overview Tab

- Shows programs of study (POS) history for *Cindy School*
- These POS have requirements
 - ME Major
 - JPN Minor

Cindy School
Student | University of Rochester

Actions

Email

Summary

Personal

Contact

Academics

Financial Aid

History

Action Items and Holds

Overview | Current Classes | Plan | Academic History | Competencies | Academic Progress | External Records

▼ **Hajim School of Engineering and Applied Sciences/Undergraduate (Mechanical Engineering BS Undergraduate Major/Japanese Minor)**

Educational Objective 4 items

Program of Study	Program Area Type	Program Area	Declare Date	Expected Completion	Earned Credential	Conferral Date	Details	Status
Mechanical Engineering BS Undergraduate Major	Discipline	Natural Sciences	08/30/2017	08/2019			View	In Prog
Biomedical Engineering Intended B.S. Major			08/31/2015	08/2019			View	Discom
Mechanical Engineering Intended B.S. Major			08/31/2016	08/2019			View	Discom
Japanese Minor	Discipline	Humanities	08/30/2017	08/2019			View	In Prog

Add Program of Study | Add Advisory Program

Academics View: Academic Progress Tab

Cindy School
Student | University of Rochester

Actions

Email

Summary

Personal

Contact


Academics

Financial Aid


History

Action Items and Holds

Overview Current Classes Plan Academic History Competencies **Academic Progress** External Records



Mechanical Engineering BS
Undergraduate Major
7 Satisfied
of 12 Requirements



Japanese Minor
3 Satisfied
of 3 Requirements

Cumulative GPA 3.579

Unused Registrations 6

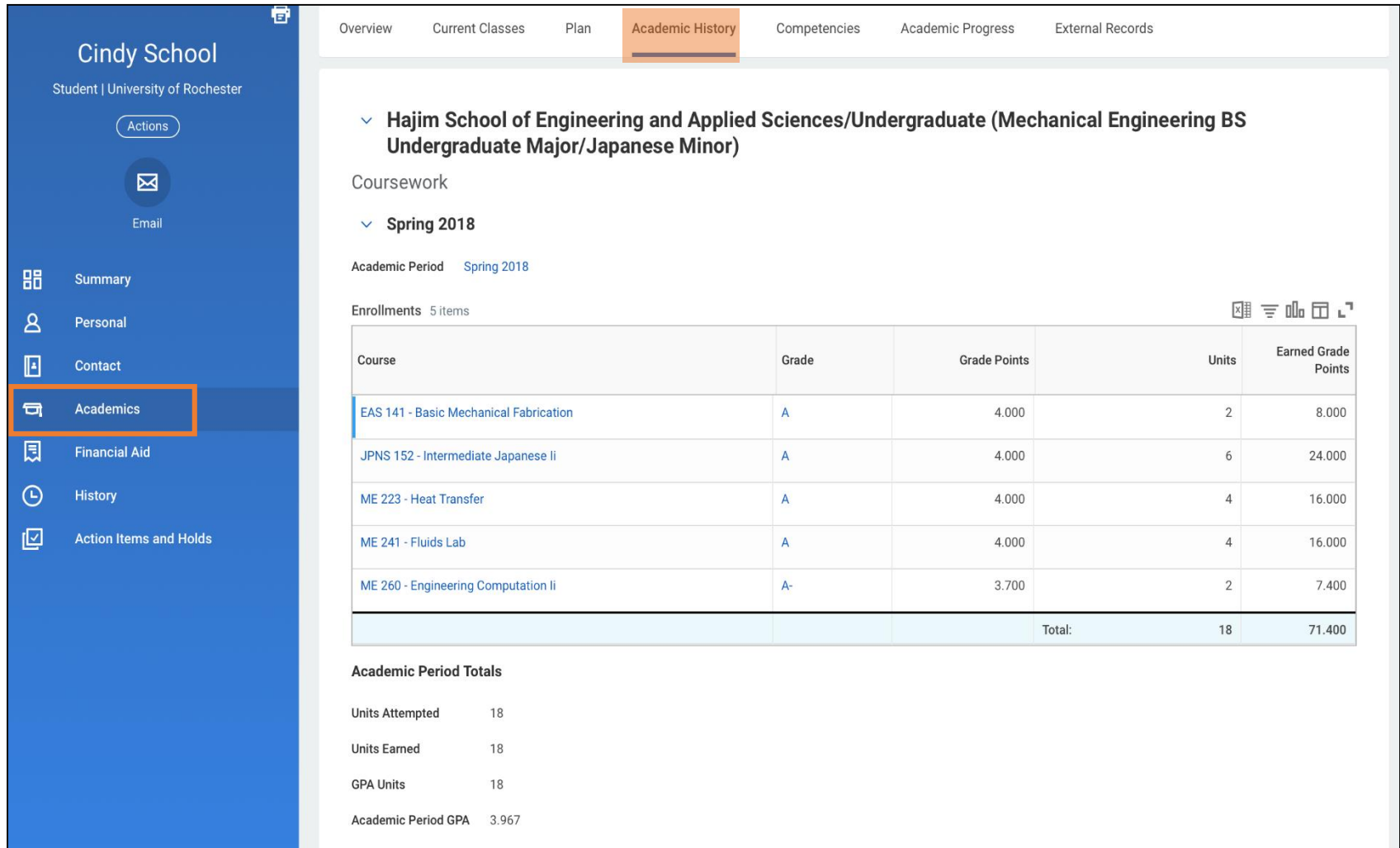
Mechanical Engineering BS Undergraduate Major Requirements

Program of Study GPA 3.579 Requirements Effective 08/31/2015 Last Evaluated 11/21/2018 11:20:45 AM

12 items

Requirements Area	Requirement	Satisfied With	Remaining	Status
College of Arts, Sciences and Engineering	128 Credit Hours Requirement	BME 101/ EAS 101 - Intro To Biomedical Engr CHEM 132 - Chm Concepts, Syst, Pract Ii CSC 170 - Intro Computer Programming CSSP 161/ PSYC 161 - Social Psychology EAS 141 - Basic Mechanical Fabrication + More (29)	Minimum 19 Unit(s)	Not Satisfied
	Primary Writing Requirement	WRTG 105 - Reason&Writng In The College		Satisfied
	2.0 Cumulative GPA			Satisfied

Academics View: Academic History Tab



Cindy School
Student | University of Rochester

Actions

Email

Summary

Personal

Contact

Academics

Financial Aid

History

Action Items and Holds

Overview Current Classes Plan **Academic History** Competencies Academic Progress External Records

▼ Hajim School of Engineering and Applied Sciences/Undergraduate (Mechanical Engineering BS Undergraduate Major/Japanese Minor)

Coursework

▼ Spring 2018

Academic Period Spring 2018

Enrollments 5 items

Course	Grade	Grade Points	Units	Earned Grade Points
EAS 141 - Basic Mechanical Fabrication	A	4.000	2	8.000
JPNS 152 - Intermediate Japanese II	A	4.000	6	24.000
ME 223 - Heat Transfer	A	4.000	4	16.000
ME 241 - Fluids Lab	A	4.000	4	16.000
ME 260 - Engineering Computation II	A-	3.700	2	7.400
Total:			18	71.400

Academic Period Totals

Units Attempted 18

Units Earned 18

GPA Units 18

Academic Period GPA 3.967

Academics View: Current Classes Tab

- View *Course Listing and Grading* (current)
- Once grades come in, academic progress is automatically updated

Cindy School
Student | University of Rochester

Actions

Email

Summary

Personal

Contact

Academics

Financial Aid

History

Action Items and Holds

Overview **Current Classes** Plan Academic History Competencies Academic Progress External Records

Edit Registration

Mechanical Engineering BS Undergraduate Major (BS)

Fall 2018

View Schedule

My Enrolled Courses 6 items

Course Listing	Units	Grading Basis	Enrolled Sections					
			Section	Instructional Format	Meeting Patterns	Registration Status	Instructor	Start Date
JPNS 201 - Adv Intermediate Japanese I	4	Graded	JPNS 201-31084	Lecture		Registered		08/29/2018
JPNS 203 - Adv Conversational Jpn I	2	Graded	JPNS 203-31096	Lecture		Registered		08/29/2018
ME 213 - Mechanical Systems	4	Graded	ME 213-56832	Lecture		Registered		08/29/2018
ME 242 - Solids & Materials Lab	4	Graded	ME 242-56876	Lecture		Registered		08/29/2018
ME 204 - Mechanical Design	4	Graded	ME 204-56796	Lecture		Registered		08/29/2018
ECE 111 - Intro To Signals & Circuits	4	Graded	ECE 111-54696	Lecture		Registered		08/29/2018

Enrolled Units 22

Load Status Full-time

Student Support Network – Student Cohort

- Advisors get “attached” to students through cohort(s)

- ASE Class of 2020 (Junior)
- Mechanical Engineering Program Advisor: Hanna
 - Select link to drill in

View Student Cohort History for Student Actions

Student **Cindy School**

2 items

Academic Record	Date	Action	Student Cohort	Assigned By
Cindy School - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/30/2017 - Active	01/15/2019 05:56:56 AM	Add	Mechanical Engineering Program Advisor: Hanna	shanna / Sean Hanna
	01/15/2019 05:56:24 AM	Add	ASE Class of 2020	shanna / Sean Hanna

Mechanical Engineering Program Advisor: Hanna Actions

Academic Unit: College of Arts, Sciences and Engineering
 Academic Level: (empty)
 Cohort Type: Advising
 Description: This cohort was created for the academic planning Demo and should not be carried forth to other tenants.

Active Students in Cohort | Support Roles

8 items

Academic Record	Date Added	Added By
Landon Lattimore - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/30/2017 - Active	01/15/2019 05:51:33 AM	shanna / Sean Hanna
Cindy School - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/30/2017 - Active	01/15/2019 05:56:56 AM	shanna / Sean Hanna
Michael Engineer - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/29/2018 - Active	01/13/2019 11:06:24 PM	shanna / Sean Hanna
Hope Hall - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/29/2018 - Active	01/14/2019 11:50:20 AM	shanna / Sean Hanna
Rocky Rochester - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/30/2017 - Active	01/13/2019 11:08:25 PM	shanna / Sean Hanna
Amy Applicant - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active	01/14/2019 02:35:38 PM	shanna / Sean Hanna
Adam Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active	01/14/2019 02:34:24 PM	shanna / Sean Hanna
Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active	01/15/2019 05:46:15 AM	shanna / Sean Hanna

Individual Student Cohort View

Mechanical Engineering Program Advisor: Hanna

Actions



Academic Unit College of Arts, Sciences and Engineering

Academic Level (empty)

Cohort Type Advising

Description This cohort was created for the academic planning Demo and should not be carried forth to other tenants.

Active Students in Cohort

Support Roles

8 items



Academic Record	Date Added	Added By
Landon Lattimore - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/30/2017 - Active	01/15/2019 05:51:33 AM	shanna / Sean Hanna
Cindy School - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/30/2017 - Active	01/15/2019 05:56:56 AM	shanna / Sean Hanna
Michael Engineer - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/29/2018 - Active	01/13/2019 11:06:24 PM	shanna / Sean Hanna
Hope Hall - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/29/2018 - Active	01/14/2019 11:50:20 AM	shanna / Sean Hanna
Rocky Rochester - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/30/2017 - Active	01/13/2019 11:08:25 PM	shanna / Sean Hanna
Amy Applicant - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active	01/14/2019 02:35:38 PM	shanna / Sean Hanna
Adam Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active	01/14/2019 02:34:24 PM	shanna / Sean Hanna
Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active	01/15/2019 05:46:15 AM	shanna / Sean Hanna

View Support Network for Student

- Replicates what the student sees about their advisor(s)
- Two roles for Sean Hanna
 - Program Advisor
 - Academic Plan Approver (this one connects to the academic plan approval business process)

UNIVERSITY OF ROCHESTER

Search

View Support Network for Student

Student Cindy School

2 items

Role	Photo	Person	Public Work Email	Visible to Student
Academic Plan Approver		Sean Hanna	sean.hanna@rochester.edu	No
Program Advisor		Sean Hanna	sean.hanna@rochester.edu	Yes

View Student Cohort History – Summer 2019

- Class of 2023

View Student Cohort History for Student Actions



Student Arnie Academicplan

2 items



Academic Record	Student Cohort History for Student			
	Date	Action	Student Cohort	Assigned By
Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active	01/15/2019 05:46:15 AM	Add	Mechanical Engineering Program Advisor: Hanna	shanna / Sean Hanna
	01/15/2019 05:45:54 AM	Add	ASE Class of 2023	shanna / Sean Hanna

Academics View: Plan Tab

■ Academic Plan Template

- Advisors can update the plan and make suggestions

Arnie Academicplan
Student | University of Rochester

Actions

Email

Summary

Personal

Contact

Academics

Financial Aid

History

Action Items and Holds

Overview Current Classes **Plan** Academic History Competencies Academic Progress External Records

Update Plan

Accounted for Academic Requirements 1 Unaccounted for Academic Requirements 14

View Saved Schedules Request Plan Approval Create Schedule

2019-2020 Semester Calendar

7 items

Academic Period	Requirement	Course	Units	Status
Fall 2019	Primary Writing Requirement		0	
	Mechanical Engineering B.S. Technical Elective Course		0	
		CHEM 131 - Chm Concepts, Syst, Pract I	0	Eligible to Enroll
	Mechanical Engineering B.S. Mathematics Courses		0	
Spring 2020		ME 121 - Engineering Mechanics II	0	Eligible to Enroll
	Mechanical Engineering B.S. Natural Science Course		0	
	Mechanical Engineering B.S. Mathematics Courses		0	

2020-2021 Semester Calendar

Student View

Student's Accessing of Information

- Academics worklet

The screenshot shows the University of Rochester Student Dashboard for a user named Arnie Academicplan. The dashboard features a navigation bar with the university logo, a search bar, and notification icons. The main content area is divided into several sections:

- Welcome, On behalf of: Arnie Academicplan** (with a settings gear icon)
- Announcements** (1 item): A card titled "UR Lease Administration Project New Go-Live Date" with a cloud icon and a link to "Lease Administration Project".
- Inbox** (1 item): A card titled "Student Onboarding: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/U..." with a "Go to Inbox" link.
- Applications** (3 items): A card with a puzzle piece icon and three sub-sections: "Finances" (bank icon), "Academics" (graduation cap icon, highlighted with an orange circle), and "Favorites" (star icon).

Student's Academics Dashboard

- Support network with advisor assignment
- Access to Academic Plan

The screenshot shows a student's academics dashboard. The main dashboard includes sections for Academic Progress (0% Satisfied of 15 Requirements, Cumulative GPA 0.000, Program of Study GPA 0.000), Important Contacts Support Network (highlighted with an orange box), My Holds, Planning & Registration, and Academic Records. The 'View My Academic Plan' window is open, showing a table of requirements and courses for the 2019-2020 semester.

Important Contacts Support Network

Role	Photo	Person	Public Work Email
Program Advisor		Sean Hanna	sean.hanna@rochester.edu

View My Academic Plan


Accounted for Academic Requirements: 1 | Unaccounted for Academic Requirements: 14

2019-2020 Semester Calendar

Academic Period	Requirement	Course	Units	Status
Fall 2019	Primary Writing Requirement		0	
	Mechanical Engineering B.S. Technical Elective Course	CHEM 131 - Chem Concepts, Syst, Pract I	0	Eligible to Enroll
Spring 2020	Mechanical Engineering B.S. Mathematics Courses	ME 121 - Engineering Mechanics II	0	Eligible to Enroll
	Mechanical Engineering B.S. Natural Science Course		0	

View My Academic Plan

■ Updating the Plan



Search

View My Academic Plan

Update Plan

View Saved Schedules

Request Plan Approval

Accounted for Academic Requirements 1
Unaccounted for Academic Requirements 0

▼ 2019-2020 Semester Calendar

2 items

*Academic Period	Academic Requirement	Course	Units	Status
Fall 2019	Primary Writing Requirement		0	
	Mechanical Engineering B.S. Technical Elective Course		0	
	Mechanical Engineering B.S. Mathematics Courses	CHEM 131 - Chm Concepts, Syst, Pract I	0	Eligible to Enroll
Spring 2020		ME 121 - Engineering Mechanics II	0	Eligible to Enroll
	Mechanical Engineering B.S. Natural Science Course		0	

7 items

Academic Period	Requirement	Course	Units	Status
Fall 2019	Primary Writing Requirement		0	
	Mechanical Engineering B.S. Technical Elective Course		0	
		CHEM 131 - Chm Concepts, Syst, Pract I	0	Eligible to Enroll
	Mechanical Engineering B.S. Mathematics Courses		0	
Spring 2020		ME 121 - Engineering Mechanics II	0	Eligible to Enroll
	Mechanical Engineering B.S. Natural Science Course		0	

▼ 2019-2020 Semester Calendar

2 items

*Academic Period	Academic Requirement	Course	Units	Status
Fall 2019	Primary Writing Requirement		0	
	Mechanical Engineering B.S. Technical Elective Course		0	
	Mechanical Engineering B.S. Mathematics Courses		0	
Spring 2020			0	
	Mechanical Engineering B.S. Natural Science Course		0	
	Mechanical Engineering B.S. Mathematics Courses		0	

Updating the Plan by List

- Choose Course by selecting the field list icon, then name
 - WRTG 105

The screenshot displays a '2019-2020 Semester Calendar' interface with two academic periods: 'Fall 2019' and 'Spring 2020'. A dropdown menu is open for the 'Fall 2019' period, showing a list of courses. The course 'WRTG 105A - Reason&Writing In The College' is highlighted with an orange box. A field list icon (three horizontal lines) is circled in orange in the top right corner of the dropdown menu.

*Academic Period	Academic Requirement	Course	Units	Status
Fall 2019	Primary Writing Requirement	search	0	
	Mechanical Engineering B.S. Technical Elective Course	<input type="radio"/> FWS 121 - Freshman Writing Seminar	0	
		<input type="radio"/> WRTG 103 - Esol Critical Rdng,Reas&Writ	0	Eligible to Enroll
	Mechanical Engineering B.S. Mathematics Courses	<input type="radio"/> WRTG 104 - Esol Reading & Writing Ii	0	
Spring 2020		<input type="radio"/> WRTG 105A - Reason&Writing In The College	0	Eligible to Enroll
	Mechanical Engineering B.S. Natural Science Course	<input type="radio"/> WRTG 105B - Reason&Writing In The College	0	
	Mechanical Engineering B.S. Mathematics Courses	<input type="radio"/> WRTG 105E - Reason&Writing In The College	0	
		<input type="radio"/> WRTG 105 - Reason&Writing In		

Buttons: Remove, Add, OK, Cancel

Updating the Plan by Type

- Choose Course by selecting the field and typing in name

2019-2020 Semester Calendar

2 items

+	*Academic Period		Academic Requirement	Course	Units	Status
-	Fall 2019	+				
		-	Primary Writing Requirement	WRTG 105 - Reason&Writing In The College	4	Eligible to Enroll
		-	Mechanical Engineering B.S. Technical Elective Course	ME 108 - Engin & Architect Heritage	4	Eligible to Enroll
		-		CHEM 131 - Chm Concepts, Syst, Pract I	0	Eligible to Enroll
		-	✕ Mechanical Engineering B.S. Mathematics Courses	<input type="text" value="search"/> ✕ MATH 161 - Calculus Ia	0	Eligible to Enroll
-	Spring 2020	+				
		-		ME 121 - Engineering Mechanics Ii	0	Eligible to Enroll
		-	Mechanical Engineering B.S. Natural Science Course		0	
		-	Mechanical Engineering B.S. Mathematics Courses		0	

Remove

Add

OK Cancel

Requesting Plan Approval

■ Approval from Advisor

Request Plan Approval

Request Plan Approval for:

Select Entire Academic Plan

Select Specific Academic Periods

Academic Periods * ⋮

- Fall 2019
- Spring 2020
- Fall 2020
- Spring 2021
- Fall 2021
- Spring 2022
- Fall 2022
- Spring 2023

Request Plan Approval

4 items ⋮

Academic Period	Requirement	Course	Units	Status
Fall 2019	Primary Writing Requirement	WRTG 105 - Reason&Writing In The College	4	Not Eligible
	Mechanical Engineering B.S. Technical Elective Course	ME 108 - Engin & Architect Heritage	4	Not Eligible
		CHEM 131 - Chm Concepts, Syst, Pract I	0	Not Eligible
	Mechanical Engineering B.S. Mathematics Courses	MATH 161 - Calculus Ia	0	Not Eligible

What do you think, Dr. Hanna?

Submission Confirmation

You have submitted

Academic Plan Event: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active Arnie Academicplan's Plan [Actions](#)

Up Next

Academic Plan Approver
Approval by Academic Plan Approver

Details and Process

For Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active

Overall Process [Academic Plan Event: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate \(BS\) - 08/28/2019 - Active Arnie Academicplan's Plan](#)

Overall Status In Progress

Details **Process**

4 items

Academic Period	Requirement	Course	Units	Status
Fall 2019	Mechanical Engineering B.S. Mathematics Courses	MATH 161 - Calculus Ia	0	Eligible to Enroll
		CHEM 131 - Chm Concepts, Syst, Pract I	0	Eligible to Enroll
	Mechanical Engineering B.S. Technical Elective Course	ME 108 - Engin & Architect Heritage	4	Eligible to Enroll
	Primary Writing Requirement	WRTG 105 - Reason&Writng In The College	4	Eligible to Enroll

Done

Advisor View

Advisor Inbox Notification

- View Inbox to review student's plan

Welcome, Sean Hanna

Announcements
1 item

UR Lease Administration Project New Go-Live Date
The Financial Accounting Standards Board (FASB) decided to ...
[Lease Administration Project](#)

Inbox
31 items

Academic Plan Event: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/...
57 second(s) ago

Student Application: Avery Academicplan (applying for: Mechanical Engineering BS Undergradua...
1 day(s) ago

Academic Plan Event: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/ Undergraduate (BS) - 08/28/2019 - Active Arnie Academicplan's Plan (Actions)

1 minute(s) ago

For Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active

Overall Process Academic Plan Event: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active Arnie Academicplan's Plan

Overall Status In Progress

Details to Review
4 items

Academic Period	Requirement	Course	Units	Status
Fall 2019	Mechanical Engineering B.S. Mathematics Courses	MATH 161 - Calculus Ia	0	Eligible to Enroll
		CHEM 131 - Chm Concepts, Syst, Pract I	0	Eligible to Enroll
	Mechanical Engineering B.S. Technical Elective Course	ME 108 - Engin & Architect Heritage	4	Eligible to Enroll
	Primary Writing Requirement	WRITG 105 - Reason&Writing in The College	4	Eligible to Enroll

enter your comment

View Comments (1)

Sean Hanna on behalf of Arnie Academicplan / Arnie Academicplan

Approve **Send Back** **Deny** **Cancel**

Communicating with Students

■ Approve or Send Back the plan

Academic Plan Event: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/ Undergraduate (BS) - 08/28/2019 - Active Arnie Academicplan's Plan [Actions](#)



1 minute(s) ago

For Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active


Overall Process Academic Plan Event: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active Arnie Academicplan's Plan

Overall Status In Progress


Details to Review

4 items  

Academic Period	Requirement	Course	Units	Status
Fall 2019	Mechanical Engineering B.S. Mathematics Courses	MATH 161 - Calculus Ia	0	Eligible to Enroll
		CHEM 131 - Chm Concepts, Syst, Pract I	0	Eligible to Enroll
	Mechanical Engineering B.S. Technical Elective Course	ME 108 - Engin & Architect Heritage	4	Eligible to Enroll
	Primary Writing Requirement	WRTG 105 - Reason&Writng In The College	4	Eligible to Enroll

 enter your comment

View Comments (1)

 Sean Hanna on behalf of arnieacademicplan / Arnie Academicplan

[Approve](#) [Send Back](#) [Deny](#) [Cancel](#)

Creating a Schedule (to come)

■ Designing a schedule from a plan

Design Schedule from Plan

Academic Plan *

Start Date within *

Add Course to Schedule

CHEM 131 - Chm Concepts, Syst, Pract I

Title	Chm Concepts, Syst, Pract I	Eligibility Rule	(empty)
Academic Level	Undergraduate	Eligibility	(empty)
Course Owner	Chemistry	Components	Laboratory Lecture Recitation Workshop
Units	0 - 5 Semester Units	Grading Basis	Audit Graded Pass/Fail
Description	(5 credits) This is an introduction to the concepts of chemistry for science and engineering students, health professions students, and as a science course for students of the humanities and social sciences. Properties of chemical systems are discussed from a macroscopic and molecular perspective with examples developed from a wide range of disciplines. The topics covered include stoichiometry, atoms and molecules, properties of gases, thermochemistry, chemical equilibrium, acids and bases, solubility equilibria, and oxidation-reduction reactions. In addition to lectures, there is a weekly 75 min. workshop. Also, a 50 min. lab lecture and a 3-hour laboratory meet on alternate weeks. You must also register for the lab lecture and corresponding laboratory (Lab Lecture A students also sign up for a Lab A section) prior to the start of the semester. Workshops are offered at multiple times during the week and assigned during the first week of classes. Lab fee will be billed. Uses T/Th 8-9:30am common exam time.		
Academic Period Type	Fall Spring Summer		
Student Schedule	Schedule 1		

0 items

Meeting Patterns
No Data

Creating a Schedule (to come)

- Find Course for Schedule

Find Course for Schedule Actions

Q CHEM 131 Search

> Saved Searches

Current Search Save

Clear All

▼ **Academic Level**

Undergraduate (1)

▼ **Instructional Formats**

Recitation (1)

Lecture (1)

Laboratory (1)

Workshop (1)

1 Result

CHEM 131 - Chm Concepts, Syst, Pract I

Creating a Schedule (to come)

- Adding Course to Schedule

UNIVERSITY OF ROCHESTER

Search

Instructional Format - Click to sort/filter

Add Course to Schedule

Saved Schedule

Student: Arnie Academicplan - Hajim School of Engineering and Applied Sciences/Undergraduate (BS) - 08/28/2019 - Active

Academic Period: Fall 2019

Schedule Name: Schedule 1

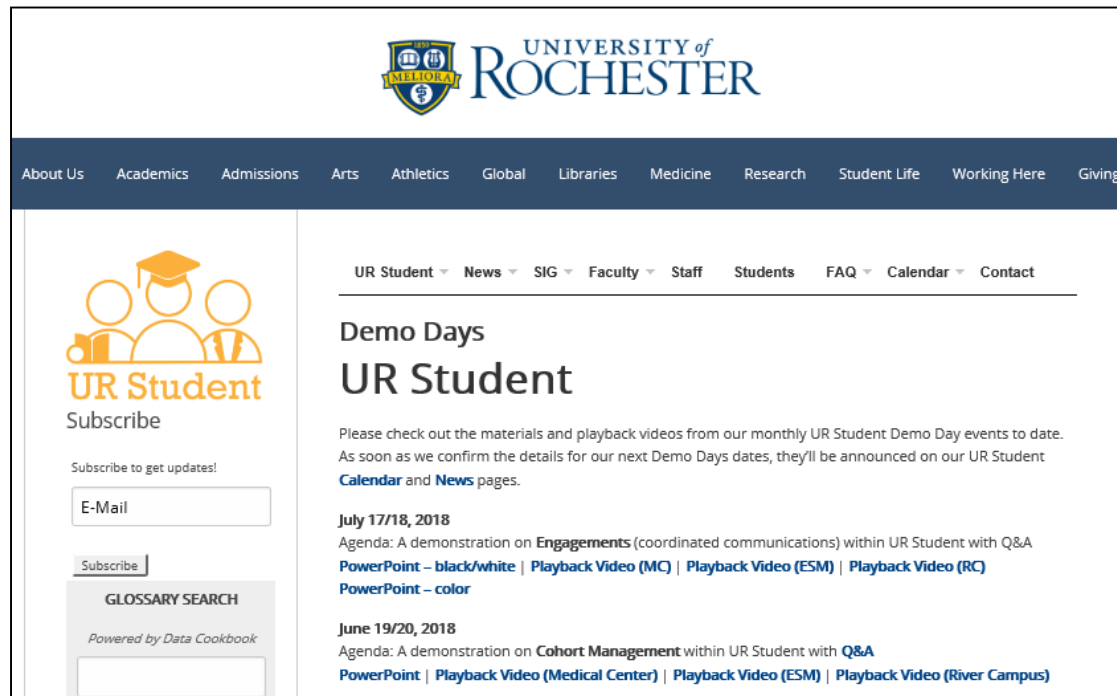
View Schedule Add Course Edit

Courses 4 items

Course	Units	Sections						
		Section	Section Status	Instructional Format	Instructor	Start Date	End Date	Meeting Patterns
WRTG 105 - Reason&Writing In The College	4							
MATH 161 - Calculus Ia	0							
ME 108 - Engin & Architect Heritage	4							
CHEM 131 - Chm Concepts, Syst, Pract I	0							

Next Steps

- 5 minute survey sent to all registrants
- Next Demo Days, February 21
 - Agenda: Onboarding Updates in UR Student
 - Communicated on the UR Student website
- Previous Recorded Demo Days on UR Student website



The screenshot displays the University of Rochester website's 'UR Student' section. At the top, the University of Rochester logo and name are visible. Below the logo is a navigation menu with links for 'About Us', 'Academics', 'Admissions', 'Arts', 'Athletics', 'Global', 'Libraries', 'Medicine', 'Research', 'Student Life', 'Working Here', and 'Giving'. A secondary navigation bar includes 'UR Student', 'News', 'SIG', 'Faculty', 'Staff', 'Students', 'FAQ', 'Calendar', and 'Contact'. The main content area features an orange icon of three people with a graduation cap, followed by the text 'UR Student Subscribe'. Below this is a subscription form with an 'E-Mail' input field and a 'Subscribe' button. To the right, the 'Demo Days' section is titled 'UR Student' and contains a paragraph: 'Please check out the materials and playback videos from our monthly UR Student Demo Day events to date. As soon as we confirm the details for our next Demo Days dates, they'll be announced on our UR Student [Calendar](#) and [News](#) pages.' Two past events are listed: 'July 17/18, 2018' with an agenda of 'Engagements' and links for 'PowerPoint - black/white', 'Playback Video (MC)', 'Playback Video (ESM)', and 'Playback Video (RC)'; and 'June 19/20, 2018' with an agenda of 'Cohort Management' and links for 'PowerPoint', 'Playback Video (Medical Center)', 'Playback Video (ESM)', and 'Playback Video (River Campus)'. A 'GLOSSARY SEARCH' box is located at the bottom left of the page.

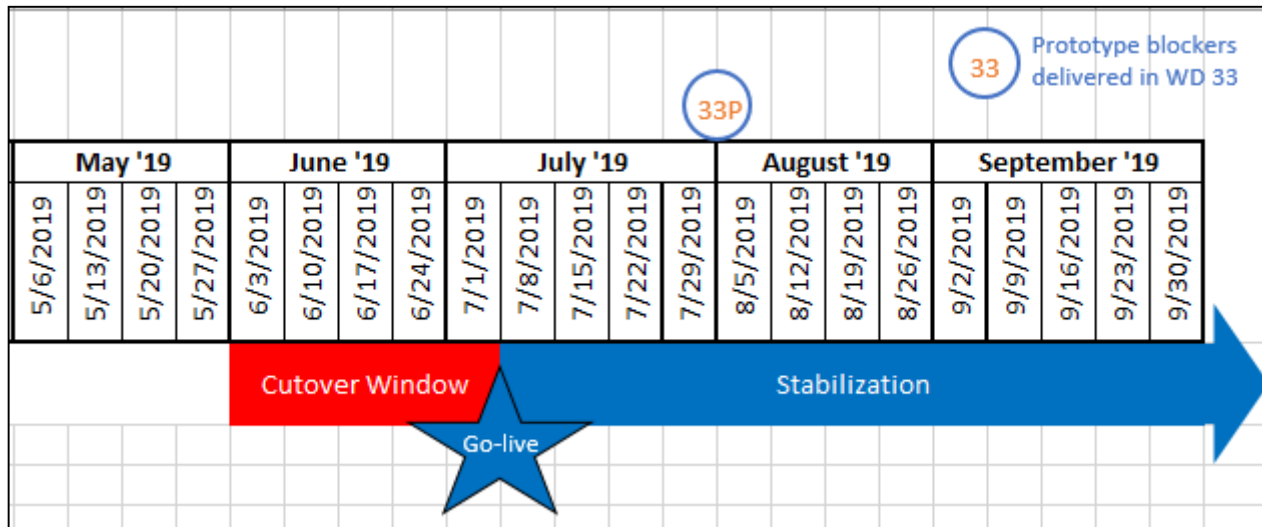
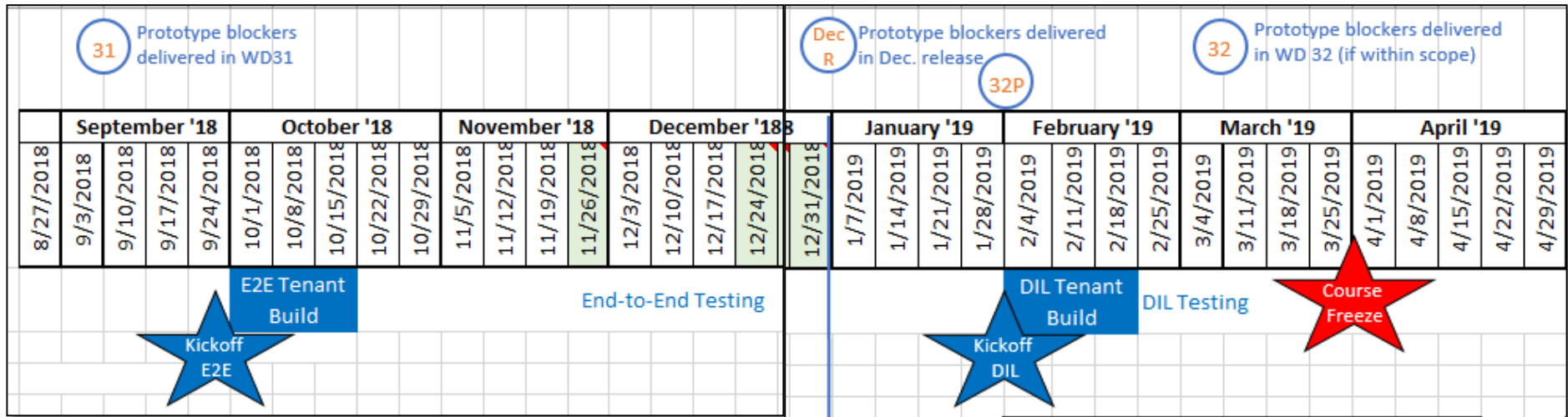
Questions



Appendix

Project Basics

Project Overview – Phase 1 Timeline



University Involvement

The project team includes membership from all schools with our Special Interest Groups (SIGs). Participation of SIG members is integral to the success of the program; membership is intended to be part-time.

SIG Members Contributions to include:

- Input into common business practices
- Input into system configuration
- Business requirements' definition
- Identification of necessary data for conversion
- Validation of converted data
- Creation of test cases
- Execution of user testing
- Serving as a project champion

Advising SIG

Faculty SIG

Student Records &
Registration SIG

Student Finance SIG

Institutional Research
& Reporting SIG

Information
Technology SIG

Prepare for UR Student Changes

The UR Student implementation will affect all Faculty, Students and related Staff

- Project Website (<http://www.rochester.edu/urstudent/>)
 - News – Stay in the know on project announcements and system demonstrations, Subscribe for updates
 - SIG menu – SIG participants detailed
 - Contact menu – send a question to the UR Student project team

UR Student Terms and Interface

UR Student Terminology

- **Academic Level Refers to Division.**

- This includes division 1, 2 or 3 in SIS (UG, Grad, Med). There are many more levels in UR Student to assist with administration of programs

- **Academic Periods**

- Refers to Term/Semester/Quarter. These are dynamic dates

- **Academic Units**

- Refers to Schools/Colleges/Departments

- **Cohorts**

- Cohorts are valuable when the purpose is to INTERACT with and/or TRANSACT on groups of students (otherwise a custom report may be a good choice). They are based on the Academic Record and recorded by academic period
 - Multi-Lifecycle Students will have multiple academic records in UR Student (this allows us to calculate different GPA's for undergraduate v. graduate academic career at UR)

- **Credential**

- Degree

- **Dashboard**

- A collection of reports tailored to the user or role

UR Student Terminology

- **Eligibility Rules**

- System based guardrails to enforce policies

- **Enrollment**

- Registration

- **Faceted Search**

- A search where the end user has the ability to identify particular criteria for a population .

- **Onboarding**

- A targeted communications for new and returning students to ensure that tasks and other necessary documentation is completed (FERPA, Financial Responsibility Agreement, etc.)

- **Programs of Study**

- Includes Certificates, Majors, Minors, Cluster

- **Tenant**

- An instance or system environment of UR Student (Workday) where project design and testing work is done. There are several tenants the project team uses for Conversions, Configuration, Integrations. etc.. This will combine into a production build for go live.

UR Student Interface Terminology

- **Home (University of Rochester Logo)**
 - Will always navigate you back to the landing page
- **Inbox (Envelope)**
 - Contains all activity that is required of you
- **Notifications (Bell)**
 - Displays notifications regarding business processes and rule-based alerts
- **Profile Page (Cloud or Your Photo)**
 - Opens all sections available from the Home page. You can configure your personal setting here as well.
- **Ellipses (Twinkie, Related Action)**
 - Displays the related actions menu for an object (available only if the user has permission to perform additional actions on that object)
- **Search Bar (Magnifying Glass)**
 - Can type three letters of a given word (or the whole word) to receive a response from the system
- **Applications (Picture Icons in the middle of the page)**
 - Workday calls these widgets and they can take you to functional areas, reports, or dashboards
- **Categories (within the search function)**
 - Are the different areas within Workday such as Banking, Payroll, People, Reporting, Student, etc.
- **Student Profile**
 - Includes the student's personal information, registration, billing, financial aid, contact information, etc. in one convenient place
- **Functional Areas**
 - Tabs on the student profile for Academics, Student Financials, Financial Aid, etc.
- **Workday App (for Mobile)**
 - Can be downloaded from the App Store to use on a Droid, iPhone, or iPad

UR Student - Landing Page

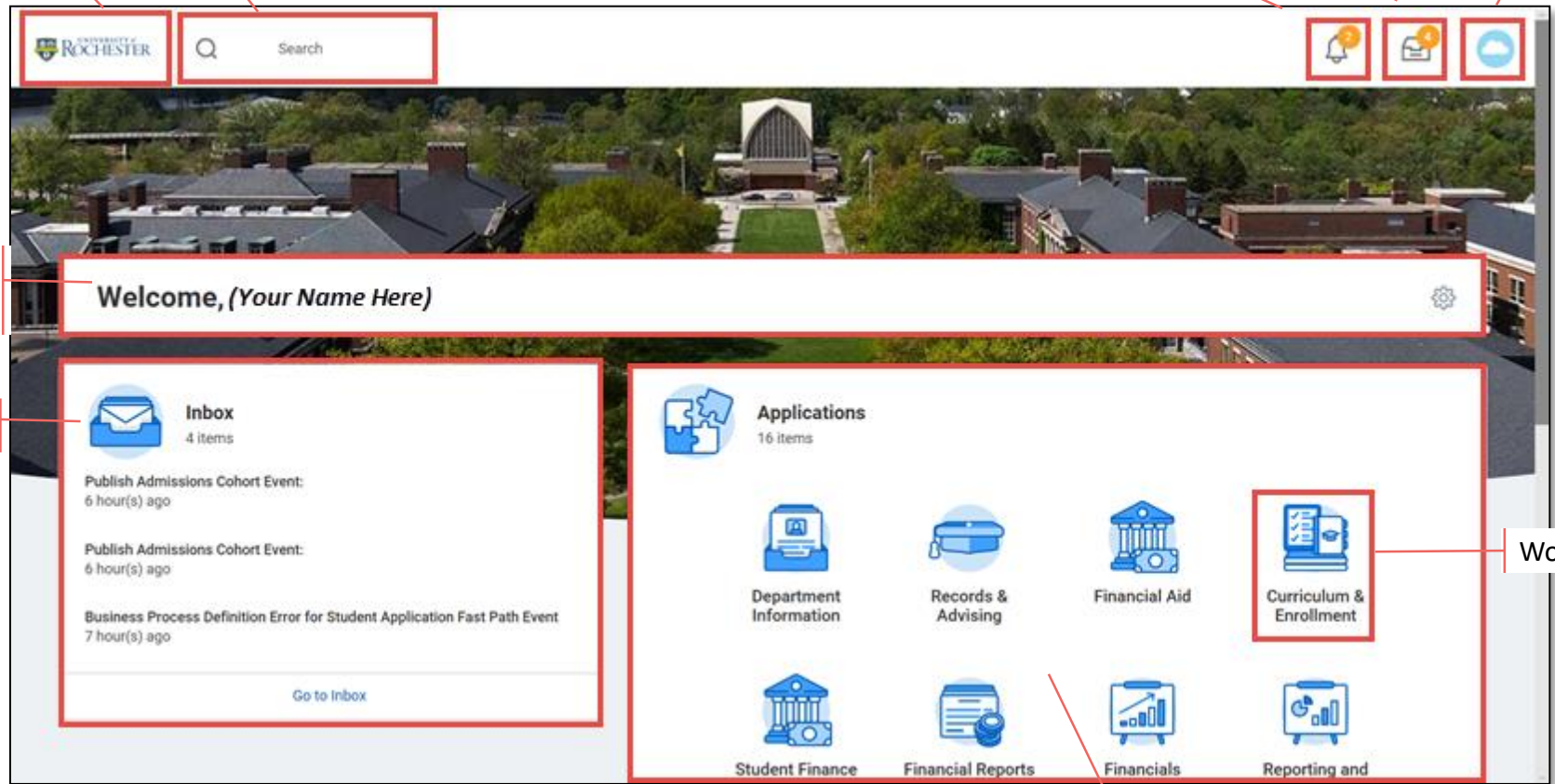
Home Icon

Search Bar

Notifications

Inbox

Profile



Greeting

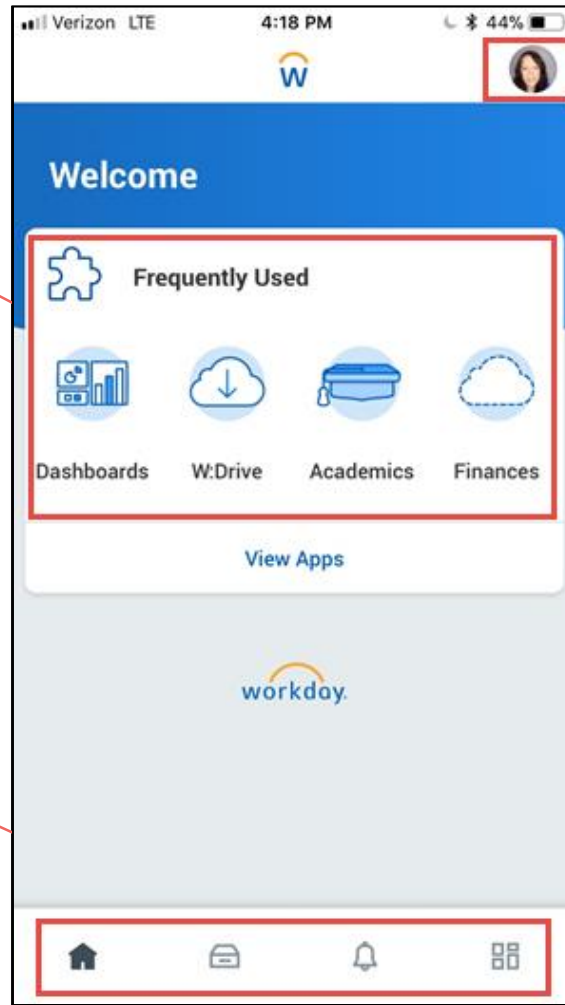
Inbox

Worklet

Image Role: Project Team Member (high access/security)

Application Card with Worklets

UR Student - Mobile Student View



Profile or Search Icon
(iPhone/Android)

Personalized Cards

Navigation bar;
Home | Inbox | Notifications | Apps
(bubbles indicate new items)

Image Role: Student (*student security*)



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UR Student