



UR STUDENT

UR Student Demo Days Course and Course Sections

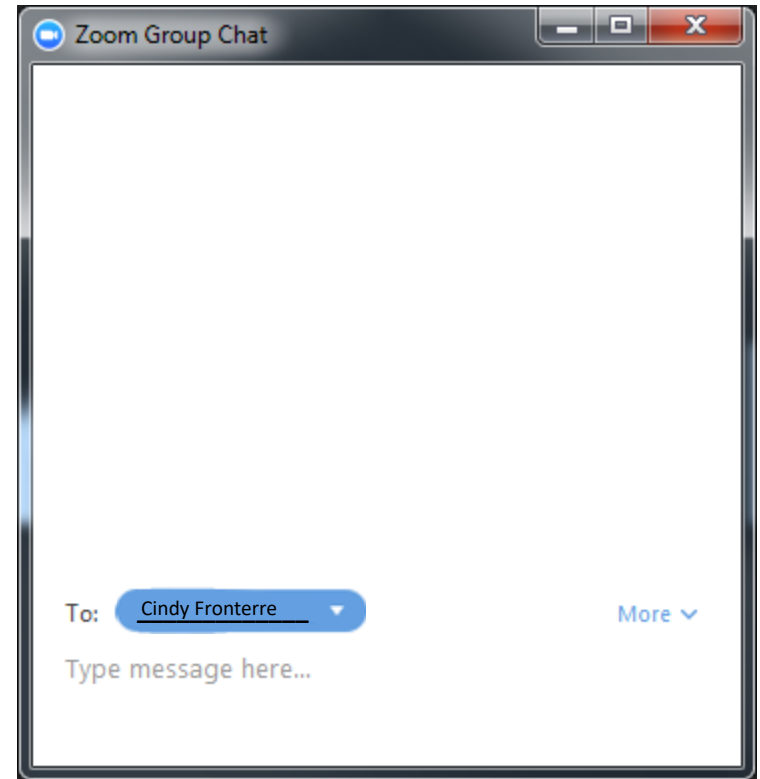
December 2018



Chatting for Zoom Participants

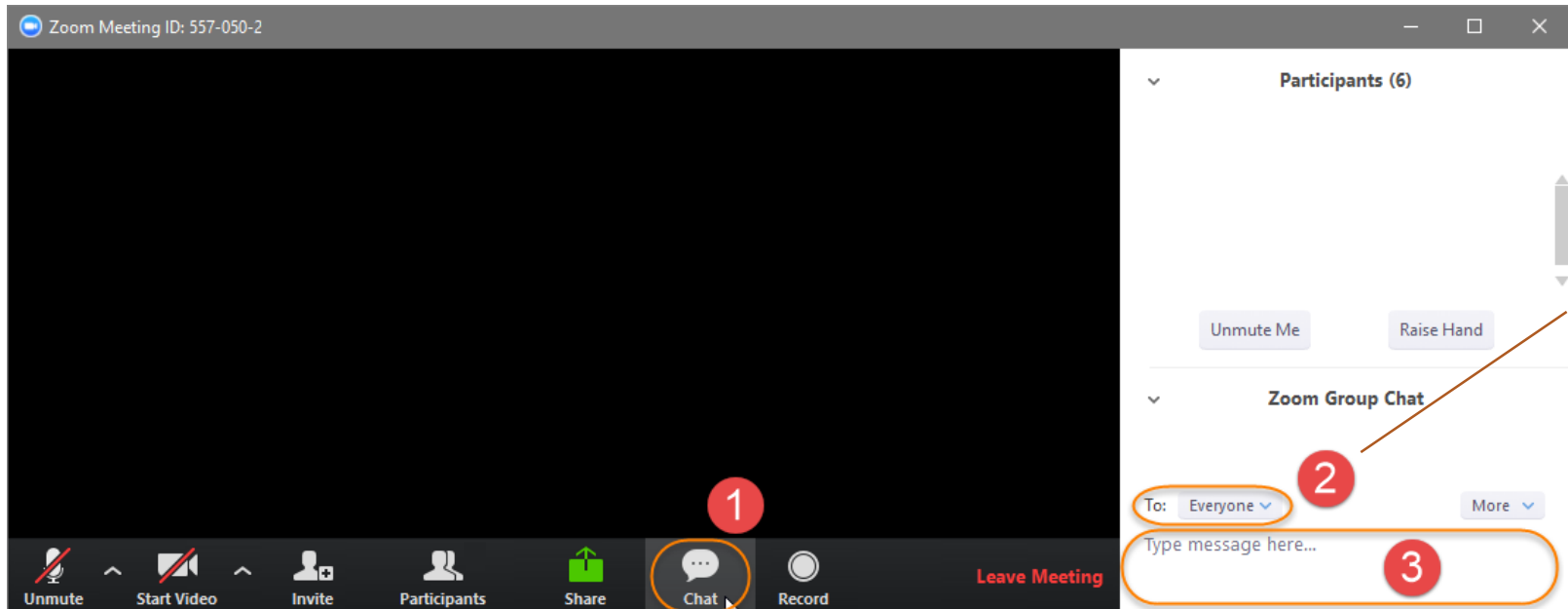
For those joining the Zoom:

- 1) Please access the **Chat** feature at the bottom of your screen
- 2) Please chat directly with Cindy Fronterre (She will then pose questions on your behalf)
- 3) Select Cindy Fronterre in the drop down menu in the chat window (do not select “everyone”)



How to Ask Questions in Zoom

1. Select the Chat icon at the bottom of your Zoom Meeting screen
2. Select Cindy Fronterre to Chat with using the drop down arrow
3. Type your question in the text box area and hit the Enter key



Cindy
Fronterre

Agenda



Welcome

DIFF

Program of Study Update

NEW
/DIFF

Course Characteristics and Structure

DIFF

Cross-Listed Courses

DIFF

Course Sections and CRN



Co-Located Sections



Reporting



Next Steps

Program of Study Updates

- Program Focus – (A parent program that groups areas of study within UR Student for reporting and future functionality) will only be used by the following Academic units

- Arts & Sciences, undergraduate
- ESM, undergraduate
- Simon

(This will not impede anyone's ability to maximize the systems functionality)

- SON will leverage UR Student to maximize reporting capabilities for their Program of Study *(for Registrar and IR use)*
- Additional POS outside of NYS current inventory (historical) will be added to support data conversions

Course Structure Today

■ Course information currently shows

- Course Code and Title
- Terms Offered
- Grading Modes
- Credit Hours

CA screen in SIS

SCCA 1ENG 334 851		EFF-YYT 851 SUBJECT ENGLISH		A071 06/11/02 02:06 P						
ENTER NEW EFF-YYT-		LAST-CHG 02/20/84		TITLE- HISTORY OF IDEAS						
CATEGORY	LEVEL	STATUS	APPROVAL TYPE	START	END					
10	01	1 ACTIVE	1 PERMANENT	851	014					
CREDIT HOURS	--GRADING MODES--		RPT	--APPROVED FOR TERMS---		DEGREE AUDIT				
04.0	NML	P/F	AUD	CEU	CNT	TR1	TR2	TR3	TR4	
	Y	Y	Y	N	0	Y	Y	N	Y	H
LEC-HRS 04.0		LAB-HRS 00.0		OTHER-HRS 00.0						
-----FACULTY ASSIGNMENTS-----										
SCHD	TCHLOAD	SCHD	TCHLOAD	SCHD	TCHLOAD	SCHD	TCHLOAD			
A	01.000		00.000		00.000		00.000			

NEW: UR Student Course Characteristics

- Courses will appear in academic requirements, academic progress and reports
- No duplicate courses
- Arts & Sciences courses will contain 4 character subjects
- Courses to support data conversion
 - Names that begin with a number are historical
- Subjects are owned by the University not department
- **Cross-listings** can only occur within an academic level
- **Co-Location**
 - Different course sections that occur at the same times in the same location, and can be across academic levels

DIFFERENT: Course Structure in UR Student (Admin View)

- Course name includes the following components:
 - **Course ID** – join of Subject code (HIST) + Number (228)
 - HIST228
 - **Title** – title of the course
 - European Rev Mvmts: 1789-1939
- Also visible:
 - Academic Level
 - Semester Units
 - Terms Offered
- (Faceted) Search ability

UR Student requires that the course subject and number combination must be unique

UR Student Administrators View

The screenshot displays the 'Find Course Definitions' interface in the UR Student Administrators View. At the top, there is a search bar with 'HIST 228' entered. Below the search bar, a 'Saved Searches' link is visible. The main content area is divided into two columns. The left column, titled 'Current Search', contains filters for 'Academic Level' (Undergraduate (7)), 'Subject' (History (4), Women's Studies (1), Dance (1), African and African-America... (1)), and 'Instructional Format' (Lecture (7), Recitation (1)). The right column, titled '7 Results', lists the following courses: AAAS 263 - Oppression, Violence & Resistnc (Undergraduate | 3 - 4 Semester Units | Fall, Spring, Summer), DANC 228 - Dance History: Philos, Aesth (Undergraduate | 4 Semester Units | Fall, Spring, Summer), HIST 228 - European Rev Mvmts:1789-1939 (Undergraduate | 3 - 4 Semester Units | Fall, Spring, Summer), HIST 228A - Ethnty To Natl Identy Arezzo (Undergraduate | 4 Semester Units | Fall, Spring, Summer), HIST 228W - North Africa & Middle East (Undergraduate | 4 Semester Units | Fall, Spring, Summer), HIST 254 - History Of Feminism (Undergraduate | 3 - 4 Semester Units | Fall, Spring, Summer), and WMST 219 - Psych Of Human Sexuality (Undergraduate | 4 Semester Units | Fall, Spring, Summer). The result for HIST 228 is highlighted with a red box.

NEW: Courses (Student View)

Student: Rocky Student

Course
Listings

(Faceted)
Search
Criteria

The screenshot displays the 'Find Courses' interface. At the top, a blue header contains the text 'Find Courses' and an 'Actions' button. Below the header is a search bar with the text 'HIST228' and a magnifying glass icon. Under the search bar is a link '> Saved Searches'. The main content area is divided into two columns. The left column, titled 'Current Search', contains a 'Save' button, a 'Clear All' button, and three faceted search sections: 'Academic Level' with an 'Undergraduate (4)' option, 'Instructional Formats' with 'Lecture (4)' and 'Recitation (2)' options, and 'Subject' with a 'History (3)' option. The right column, titled '4 Results', lists three course results: 'HIST 228 - European Rev Mvmts:1789-1939', 'HIST 228A - Ethnty To Natl Identy Arezzo', and 'HIST 228W - North Africa & Middle East'. An orange box labeled '(Faceted) Search Criteria' is positioned to the left of the left column, and an orange box labeled 'Course Listings' is positioned to the right of the right column. A thin orange line connects the two boxes, passing behind the search results.

Current Search	4 Results
Academic Level <input type="checkbox"/> Undergraduate (4)	HIST 228 - European Rev Mvmts:1789-1939
Instructional Formats <input type="checkbox"/> Lecture (4) <input type="checkbox"/> Recitation (2)	HIST 228A - Ethnty To Natl Identy Arezzo
Subject <input type="checkbox"/> History (3)	HIST 228W - North Africa & Middle East



Cross-Listed Courses

Cross-Listed Courses (Admin View)

- Courses that have the same content, instructor, time and location BUT may have different listings in the course catalog
 - E.g., Listing a **Neutral Foundation of Behavior** course as
 - BCSC 110
 - CVSC 110
 - PSYC 110
- Only within an academic level
 - Across academic level is managed through co-location of sections

The screenshot displays the 'Find Course Definitions' interface. At the top, there's a search bar with 'PSYC110' entered and a 'Find Course Definitions' button. Below the search bar, a 'Saved Searches' link is visible. The main content area is divided into two columns. The left column, titled 'Current Search', contains a 'Save' button, a 'Clear All' button, and three expandable filter sections: 'Academic Level' (with 'Undergraduate (3)' selected), 'Subject' (with 'Psychology (3)', 'Brain and Cognitive Sciences (1)', and 'Center for Visual Science (1)' listed), and 'Instructional Format' (with 'Lecture (3)' and 'Recitation (2)' listed). The right column, titled '3 Results', lists three course definitions: 'BCSC 110/ CVSC 110/ PSYC 110 - Neural Foundatns Of Behav' (Undergraduate, 0-4 Semester Units, Fall, Spring, Summer), 'PSYC 110 - Intro To Hypnosis' (Undergraduate, 0-4 Semester Units, Fall, Spring, Summer), and 'PSYC 110W - Neural Foundatns Of Behav' (Undergraduate, 1 Semester Units, Fall, Spring, Summer).

Cross-Listed Courses (Student View)

- Students will only see the listing that they search for, not all three listings.
 - E.g., Listing a **Neutral Foundation of Behavior** course for a Psychology major will only see this listing in UR Student.
 - PSYC 110


The screenshot displays the 'Find Courses' interface in the UR Student system. At the top, a blue header contains the text 'Find Courses' and an 'Actions' button. Below the header is a search bar with the text 'psyc 110' and a magnifying glass icon. Under the search bar is a link for 'Saved Searches'. The main content area is divided into two columns. The left column, titled 'Current Search', contains a 'Save' button, a 'Clear All' button, and three filter sections: 'Academic Level' with an 'Undergraduate (4)' checkbox, 'Instructional Formats' with 'Lecture (4)' and 'Recitation (2)' checkboxes, and 'Subject' with a 'Psychology (3)' checkbox. The right column, titled '4 Results', lists three course entries: 'PSYC 110 - Intro To Hypnosis', 'PSYC 110 - Neural Foundatns Of Behav', and 'PSYC 110W - Neural Foundatns Of Behav'.



Course Sections

DIFFERENT: Course Reference Number (CRN)

- Will not be used in UR Student in the same context



COURSE DESCRIPTION
COURSE SCHEDULE

Course Description / Course Schedule (CDCS)

Search

Year/Term: (Required)
Fall 2018

School:

Subject:
ANT - Anthropology

Course: (MTH 162 or MTH or 162)
101

Course Type:

Status:

Description - Keywords:

Title:

Instructor Name:

Arts, Sciences, and Engineering

Anthropology

CRN	Course	Course Title	Term	Credits	Status
11172	ANT 101	CULTURAL ANTHROPOLOGY	Fall 2018	4.0	Closed

Schedule: Day Begin End Building Room

MWF 1025 1115 GAVET 202

Enrollment: Section Enroll Section Cap

44 44

Instructors: FOSTER R

Restrictions: [K] Open only to freshmen and sophomores

Description: This course introduces students to various ways in which cultural anthropologists do research and fieldwork. Cultural anthropologists study the human situation across diverse contexts; their work enables us to probe self-evident truths and to reveal the possibilities of alternative views. Students will be asked to think both critically and comparatively about institutions such as kinship, politics and religion, and to consider questions of cultural diversity and social inequality, including race, class and gender. Through readings, lectures, small discussions, and fieldwork assignments, this course will challenge students to consider the fate and value of cultural differences in a world connected and shaped by global flows of people, money, media and technologies.

Clusters: S1ANT001, S1ANT002, S1ANT005, S1ANT009

Offered: Fall Spring

Books

[Click to buy books for this course from the bookstore](#)

Course Sections (Admin View)

- (Faceted) search

**Course +
Section +**

Academic Period

*= criteria used for current
day CRN*

The screenshot displays the 'Find Course Section Definitions' interface. At the top, there is a search bar with a magnifying glass icon and the text 'search'. Below the search bar is a link for 'Saved Searches'. The main content area is divided into two columns. The left column, titled 'Current Search', contains a 'Save' button and a 'Clear All' button. Below these are three expandable sections: 'Offering Period' with a checkbox for 'Academic Periods (1)', 'Academic Period' with a checked checkbox for 'Fall 2018 (1)', and 'Subject' with checkboxes for 'DNU - Chemistry (15)', 'Chemistry (15)', 'Cognitive Science (9)', and 'Political Science (3)'. The right column, titled '1 Result', shows a single search result: 'ANTH 101-333 - Cultural Anthropology' with the details 'Cultural Anthropology | Fall 2018 | Open'.

Course Sections (Student View)

- (Faceted) Search view is the same as Admin

The screenshot shows the 'Find Course Sections' interface. At the top, there's a blue header with a back arrow, the title 'Find Course Sections', and an 'Actions' button. Below the header, there are filters for 'Start Date within' (Fall 2018 (08/29/2018-12/21/2018)) and 'Academic Level' (Undergraduate). A search bar with a magnifying glass icon and the placeholder 'search' is present. Below the search bar is a link for 'Saved Searches'. The main content area is divided into two columns. The left column, titled 'Current Search', contains a 'Save' button, a 'Clear All' button, and two expandable sections: 'Offering Periods' and 'Subject'. The 'Subject' section is currently expanded, showing a list of subjects with checkboxes and counts: DNU - Chemistry (14), Chemistry (12), Cognitive Science (9), Political Science (3), and English (3). The right column, titled '1 Result', displays a single result: 'ANTH 101-333 Cultural Anthropology | Open Section Details (empty)'. A small circular arrow icon is visible at the bottom of the left column.

Current Schedule (Student View)

Current Schedule



Course Listing	Instructional Format	Meeting Pattern	Location	Instructor
AAAS 298 - Issues In African & AAS	Lecture	TR 2:00 PM - 3:15 PM		
CSC 240 - Intro To Data Mining	Lecture	MWF 2:00 PM - 2:50 PM		Julia Kraus
ENGL 135 - Debate	Lecture	TR 9:40 AM - 10:55 AM		
RELC 182 - Religion And Law	Lecture	MWF 11:50 AM - 12:40 PM		

Co-Located Sections (Admin View)

- Click in to see meeting location details

Find Course Section Definitions Actions

[> Saved Searches](#)

Current Search Save

Clear All

Offering Period

☐ Academic Periods (2)

Academic Period

☒ Spring 2019 (2)

☐ Fall 2015 (1)

Subject

☒ Economics (2)

☐ DNU - Economics (2)

☐ **2 Results**

☐ **ECON 108-Co-locate - Principles Of Economics**
Principles Of Economics | Spring 2019 | Preliminary

☐ **ECON 108W-Co-locate - Principles Of Economics**
Principles Of Economics | Spring 2019 | Preliminary

Co-Located Sections (Student View)

- Click on the link to see additional details such as, capacity

[← Find Course Sections](#) [Actions](#)

Start Date within Spring 2019 (01/14/2019-05/19/2019) Academic Level Undergraduate

[> Saved Searches](#)

Current Search [Save](#)

[Clear All](#)

[Offering Periods](#)

☐ Academic Periods (2)

[Subject](#)

☒ Economics (2)

2 Results

[ECON 108-Co-locate](#)
Principles Of Economics | Open
Section Details Harkness 155 | MWF | 8:00 AM - 8:50 AM

[ECON 108W-Co-locate](#)
Principles Of Economics | Open
Section Details Harkness 155 | MWF | 8:00 AM - 8:50 AM



Reporting

Students Enrolled in a Particular Course URSTU 5152 Report

Students Enrolled in a Particular Course URSTU 5152 Actions

Academic Period

×

 Winter 2018 Quarter

Course Subject

×

 Accounting

Course Number

Academic Period

 Winter 2018 Quarter

Course Subject

 Accounting

223 items

Academic Period	Student ID	Last Name	First Name	WDCF URDW LRV Academic Record-Student Primary Home Email Address	WDCF LRV Academic Record to Primary Institutional Email Address	Class Standing	Student Cohorts	Course Subject	Course Number	Course Sections	Repeated Registration	Overall Registration Status	Student Course Registration Reco
										Course Section			Registration Reco Status
Winter 2018 Quarter			Zheng					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Shrey					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Zixuan					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Hackun					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Yijia					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Botao					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Chenxi					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Hien					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Li					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Xiao					Accounting	411	ACC 411-41480		Completed	Completed

Students Not Registered for Courses URSTU 5116 Report

Students Not Registered for Courses URSTU 5116 Actions									
9082 items									
Last Name	First Name	Middle Name	Student ID	Primary Home Phone Number	Academic Unit	Programs of Study	WDCF ARI AR to Student Hold Assignment	Student Course Registrations	Class Standing
						Academic Level	Hold	Overall Registration Status	
	Lindsey				School of Arts and Sciences	Undergraduate	Full Registration		Freshman
	LIANA				School of Nursing	Graduate			
	KAILY				Warner School of Education	Graduate			
	HAE-JEON				School of Arts and Sciences	Undergraduate	Diploma Full Registration		Freshman
							Diploma Full Registration Registration Add Transcript		
ABBOTT	MARISSA	CATHERINE			School of Nursing	Graduate			
Abbott	Agnes				School of Nursing	Undergraduate	Diploma Full Registration		Freshman
							Full Registration		

Next Steps

- 5 minute survey sent to all registrants
- Next Demo Days, January 17th
 - Agenda: Academic Planning in UR Student
 - Communicated on the UR Student website
- Previous Recorded Demo Days on UR Student website



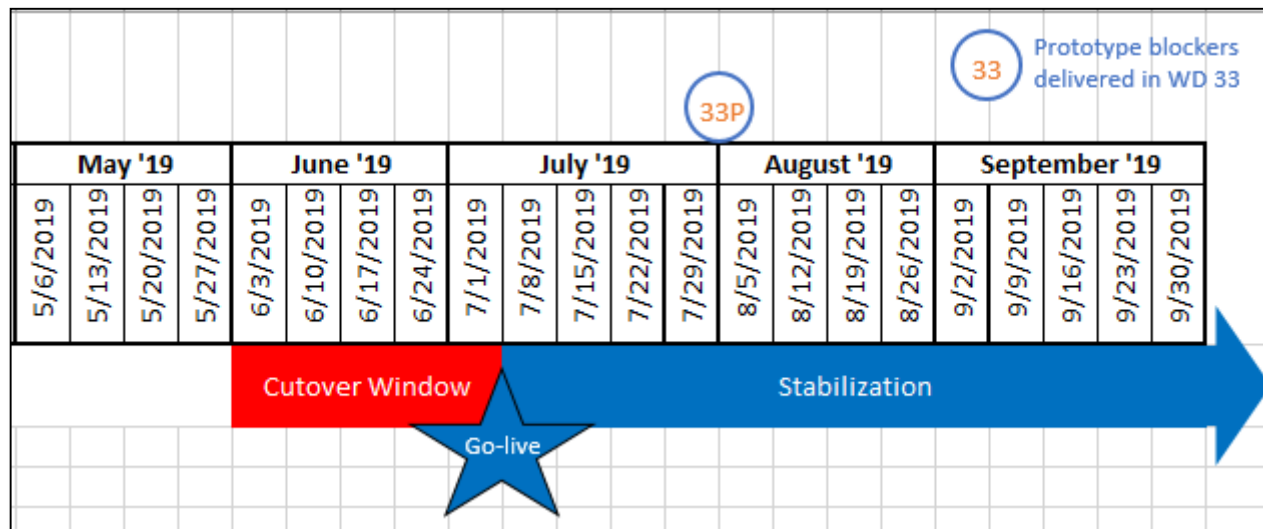
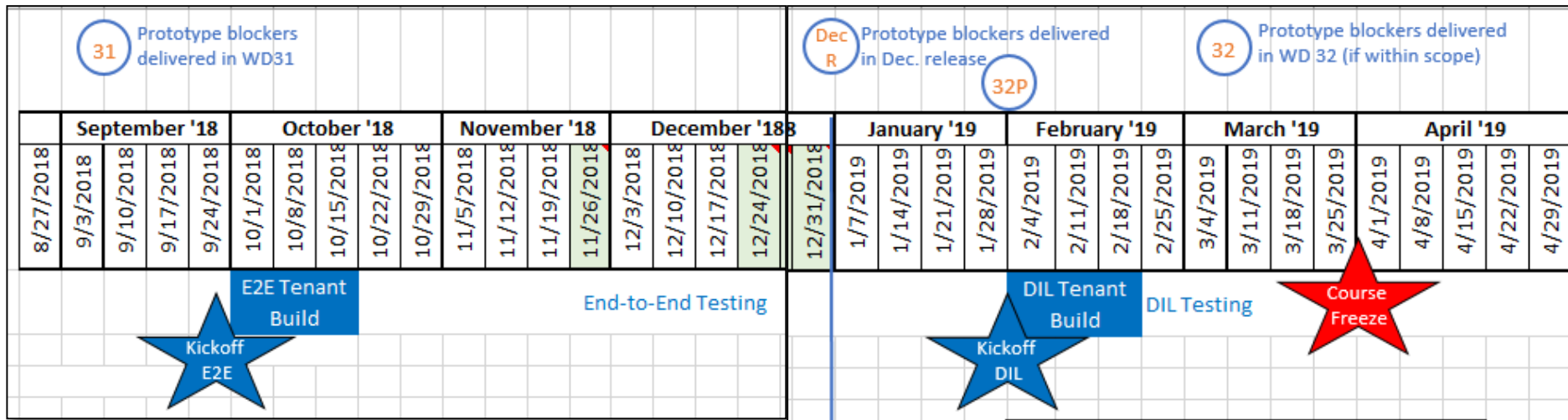


Questions



Appendix

Project Overview – Phase 1 Timeline



University Involvement

The project team includes membership from all schools with our Special Interest Groups (SIGs). Participation of SIG members is integral to the success of the program; membership is intended to be part-time.

SIG Members Contributions to include:

- Input into common business practices
- Input into system configuration
- Business requirements' definition
- Identification of necessary data for conversion
- Validation of converted data
- Creation of test cases
- Execution of user testing
- Serving as a project champion

Advising SIG

Faculty SIG

Student Records &
Registration SIG

Student Finance SIG

Institutional Research
& Reporting SIG

Information
Technology SIG

Prepare for UR Student Changes

The UR Student implementation will affect all Faculty, Students and related Staff

- Project Website (<http://www.rochester.edu/urstudent/>)
 - News – Stay in the know on project announcements and system demonstrations, Subscribe for updates
 - SIG menu – SIG participants detailed
 - Contact menu – send a question to the UR Student project team

UR Student System

UR Student Terminology

- **Academic Level Refers to Division.**

- This includes division 1, 2 or 3 in SIS (UG, Grad, Med). There are many more levels in UR Student to assist with administration of programs

- **Academic Periods**

- Refers to Term/Semester/Quarter. These are dynamic dates

- **Academic Units**

- Refers to Schools/Colleges/Departments

- **Cohorts**

- Cohorts are valuable when the purpose is to INTERACT with and/or TRANSACT on groups of students (otherwise a custom report may be a good choice). They are based on the Academic Record and recorded by academic period
 - Multi-Lifecycle Students will have multiple academic records in UR Student (this allows us to calculate different GPA's for undergraduate v. graduate academic career at UR)

- **Credential**

- Degree

- **Dashboard**

- A collection of reports tailored to the user or role

UR Student Terminology

- **Eligibility Rules**

- System based guardrails to enforce policies

- **Enrollment**

- Registration

- **Faceted Search**

- A search where the end user has the ability to identify particular criteria for a population .

- **Onboarding**

- A targeted communications for new and returning students to ensure that tasks and other necessary documentation is completed (FERPA, Financial Responsibility Agreement, etc.)

- **Programs of Study**

- Includes Certificates, Majors, Minors, Cluster

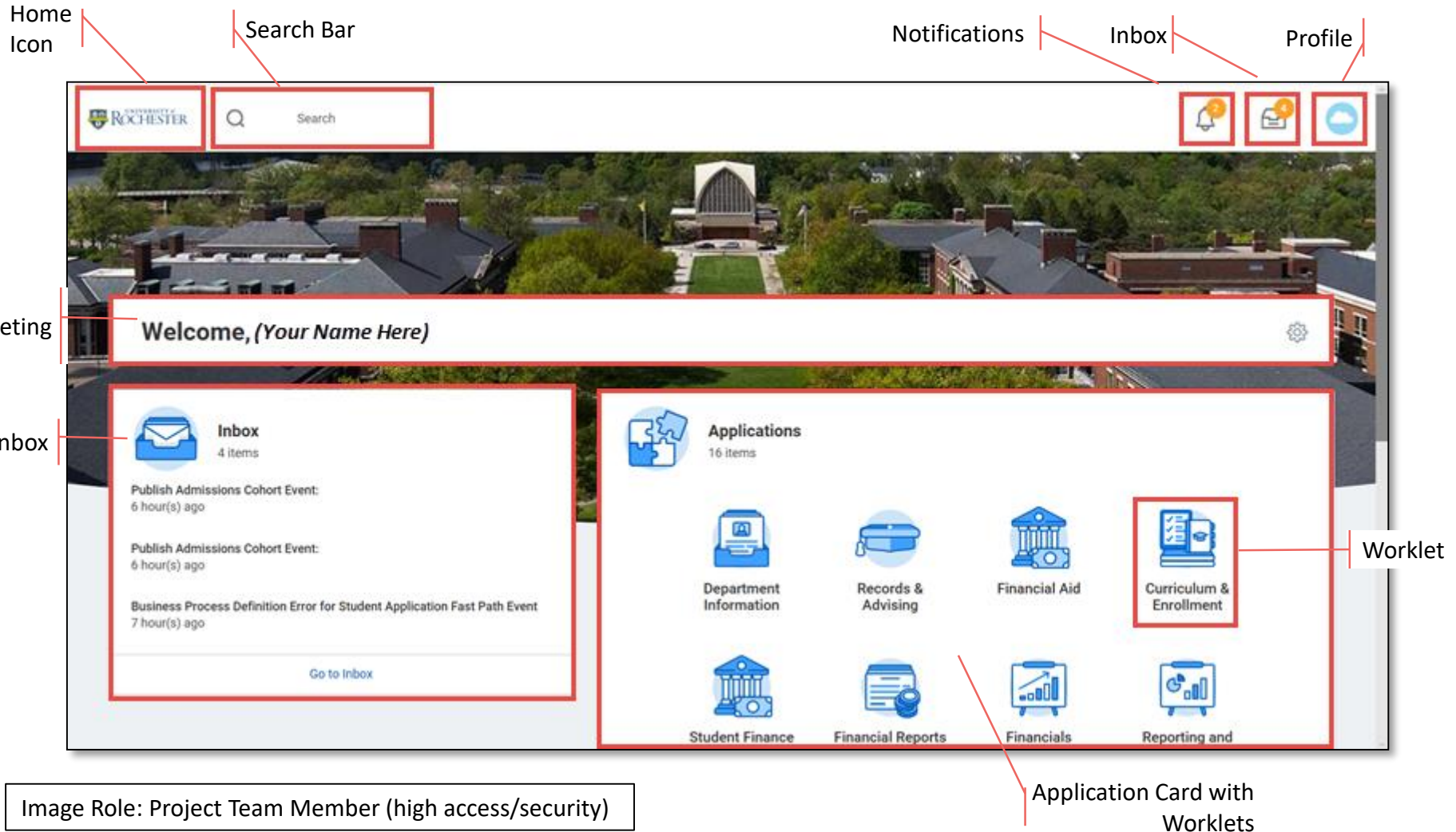
- **Tenant**

- An instance or system environment of UR Student (Workday) where project design and testing work is done. There are several tenants the project team uses for Conversions, Configuration, Integrations. etc.. This will combine into a production build for go live.

UR Student Interface Terminology

- **Home (University of Rochester Logo)**
 - Will always navigate you back to the landing page
- **Inbox (Envelope)**
 - Contains all activity that is required of you
- **Notifications (Bell)**
 - Displays notifications regarding business processes and rule-based alerts
- **Profile Page (Cloud or Your Photo)**
 - Opens all sections available from the Home page. You can configure your personal setting here as well.
- **Ellipses (Twinkie, Related Action)**
 - Displays the related actions menu for an object (available only if the user has permission to perform additional actions on that object)
- **Search Bar (Magnifying Glass)**
 - Can type three letters of a given word (or the whole word) to receive a response from the system
- **Applications (Picture Icons in the middle of the page)**
 - Workday calls these widgets and they can take you to functional areas, reports, or dashboards
- **Categories (within the search function)**
 - Are the different areas within Workday such as Banking, Payroll, People, Reporting, Student, etc.
- **Student Profile**
 - Includes the student's personal information, registration, billing, financial aid, contact information, etc. in one convenient place
- **Functional Areas**
 - Tabs on the student profile for Academics, Student Financials, Financial Aid, etc.
- **Workday App (for Mobile)**
 - Can be downloaded from the App Store to use on a Droid, iPhone, or iPad

UR Student - Landing Page



UR Student - Student Profile

Navigation for a student record

Dashboard Cards

The screenshot displays the UR Student profile interface. On the left is a blue sidebar with navigation options: Summary, Personal, Contact, Academics, Student Financials, and More (5). The main content area is divided into three sections: Academic Progress, Current Classes, and Student Information. The Academic Progress section shows a 40% completion rate for the Mechanical Engineering B.S. Undergraduate Major, with 2 Satisfied out of 5 Requirements. The Current Classes section shows Enrolled Sections - Fall 2018. The Student Information section lists the Student ID (STU001110), Academic Level (Undergraduate), Class Standing (Second Year), Academic Unit (Hajim School of Engineering & Applied Sciences), and Program of Study (Mechanical Engineering B.S. Undergraduate Major).

Navigation for a student record

Dashboard Cards

University of Rochester

Search: julia smith

Julia Smith
Student | University of Rochester

Actions

Email

Summary

Personal

Contact

Academics

Student Financials

More (5)

Academic Progress

40%

Mechanical Engineering B.S. Undergraduate Major

2 Satisfied of 5 Requirements

Current Classes

> Enrolled Sections - Fall 2018

Student Information

Student ID: STU001110

Academic Level: Undergraduate

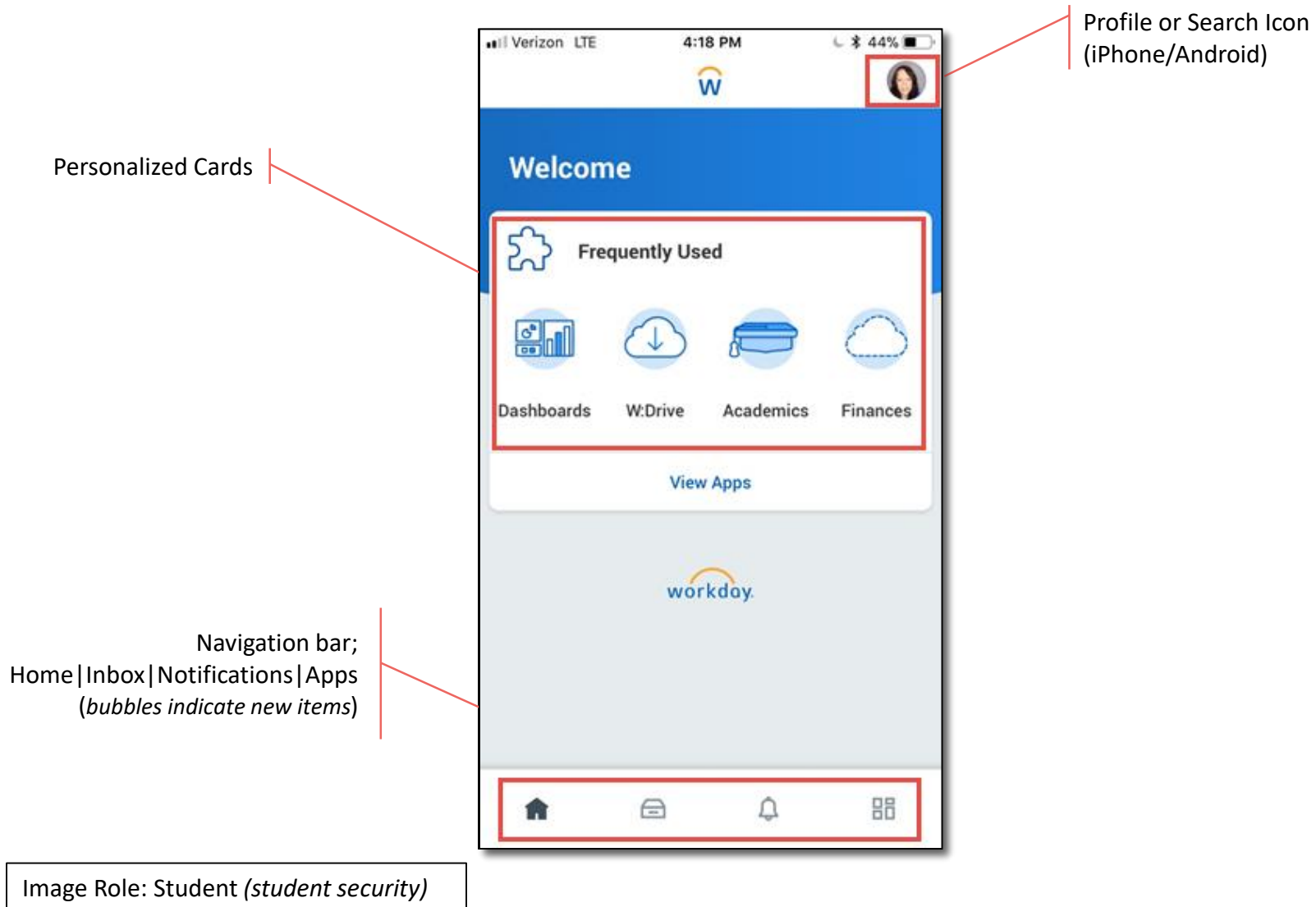
Class Standing: Second Year

Academic Unit: Hajim School of Engineering & Applied Sciences

Program of Study: Mechanical Engineering B.S. Undergraduate Major

Image Role: Project Team Member (high access/security)

UR Student - Mobile Student View





UNIVERSITY *of* ROCHESTER



UR Student