UR Student Demo Days
Course and Course Sections

December 2018
Chatting for Zoom Participants

For those joining the Zoom:

1) Please access the **Chat** feature at the bottom of your screen

2) Please chat directly with Cindy Fronterre (She will then pose questions on your behalf)

3) Select Cindy Fronterre in the drop down menu in the chat window (do not select “everyone”)

![Chat feature in Zoom](image)
How to Ask Questions in Zoom

1. Select the Chat icon at the bottom of your Zoom Meeting screen
2. Select Cindy Fronterre to Chat with using the drop down arrow
3. Type your question in the text box area and hit the Enter key
<table>
<thead>
<tr>
<th>Section</th>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>►</td>
<td>Welcome</td>
</tr>
<tr>
<td>DIFF</td>
<td>Program of Study Update</td>
</tr>
<tr>
<td>NEW/DIFF</td>
<td>Course Characteristics and Structure</td>
</tr>
<tr>
<td>DIFF</td>
<td>Cross-Listed Courses</td>
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<tr>
<td>DIFF</td>
<td>Course Sections and CRN</td>
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<td>►</td>
<td>Co-Located Sections</td>
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<td>►</td>
<td>Reporting</td>
</tr>
<tr>
<td>►</td>
<td>Next Steps</td>
</tr>
</tbody>
</table>
Program of Study Updates

- Program Focus – (A parent program that groups areas of study within UR Student for reporting and future functionality) will only be used by the following Academic units
  - Arts & Sciences, undergraduate
  - ESM, undergraduate
  - Simon

(This will not impede anyone's ability to maximize the systems functionality)

- SON will leverage UR Student to maximize reporting capabilities for their Program of Study (for Registrar and IR use)

- Additional POS outside of NYS current inventory (historical) will be added to support data conversions
Course Structure Today

- Course information currently shows
  - Course Code and Title
  - Terms Offered
  - Grading Modes
  - Credit Hours

CA screen in SIS
NEW: UR Student Course Characteristics

- Courses will appear in academic requirements, academic progress and reports
- No duplicate courses
- Arts & Sciences courses will contain 4 character subjects
- Courses to support data conversion
  - Names that begin with a number are historical
- Subjects are owned by the University not department
- **Cross-listings** can only occur within an academic level
- **Co-Location**
  - Different course sections that occur at the same times in the same location, and can be across academic levels
- Course name includes the following components:
  - **Course ID** – join of Subject code (HIST) + Number (228)
    - HIST228
  - **Title** – title of the course
    - European Rev Mvmts: 1789-1939

- Also visible:
  - Academic Level
  - Semester Units
  - Terms Offered

- **(Faceted) Search ability**

*UR Student requires that the course subject and number combination must be unique*
NEW: Courses (Student View)

Student: Rocky Student

(Faceted) Search Criteria

Course Listings
Cross-Listed Courses
Cross-Listed Courses (Admin View)

- Courses that have the same content, instructor, time and location BUT may have different listings in the course catalog
  - E.g., Listing a **Neutral Foundation of Behavior** course as
    - BCSC 110
    - CVSC 110
    - PSYC 110

- Only within an academic level
  - Across academic level is managed through co-location of sections
Cross-Listed Courses (Student View)

- Students will only see the listing that they search for, not all three listings.
  - E.g., Listing a Neutral Foundation of Behavior course for a Psychology major will only see this listing in UR Student.
    - PSYC 110
Course Sections
DIFFERENT: Course Reference Number (CRN)

- Will not be used in UR Student in the same context
Course Sections (Admin View)

- (Faceted) search

  Course + Section + Academic Period = criteria used for current day CRN
Course Sections (Student View)

- (Faceted) Search view is the same as Admin
## Current Schedule (Student View)

<table>
<thead>
<tr>
<th>Course Listing</th>
<th>Instructional Format</th>
<th>Meeting Pattern</th>
<th>Location</th>
<th>Instructor</th>
</tr>
</thead>
<tbody>
<tr>
<td>AAAS 298 - Issues In African &amp; AAS</td>
<td>Lecture</td>
<td>TR</td>
<td>2:00 PM - 3:15 PM</td>
<td></td>
</tr>
<tr>
<td>CSC 240 - Intro To Data Mining</td>
<td>Lecture</td>
<td>MWF</td>
<td>2:00 PM - 2:50 PM</td>
<td></td>
</tr>
<tr>
<td>ENGL 135 - Debate</td>
<td>Lecture</td>
<td>TR</td>
<td>9:40 AM - 10:55 AM</td>
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</tr>
<tr>
<td>RELC 182 - Religion And Law</td>
<td>Lecture</td>
<td>MWF</td>
<td>11:50 AM - 12:40 PM</td>
<td></td>
</tr>
</tbody>
</table>
Co-Located Sections (Admin View)

- Click in to see meeting location details
Co-Located Sections (Student View)

- Click on the link to see additional details such as, capacity
Reporting
### Students Enrolled in a Particular Course URSTU 5152 Report

#### Academic Period: Winter 2018 Quarter

<table>
<thead>
<tr>
<th>Student ID</th>
<th>Last Name</th>
<th>First Name</th>
<th>Course Subject</th>
<th>Course Number</th>
<th>Registration Status</th>
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<tbody>
<tr>
<td></td>
<td>Zheng</td>
<td></td>
<td>Accounting</td>
<td>411 ACC 411-41480</td>
<td>Completed</td>
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<tr>
<td></td>
<td>Shrey</td>
<td></td>
<td>Accounting</td>
<td>411 ACC 411-41480</td>
<td>Completed</td>
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<tr>
<td></td>
<td>Zixuan</td>
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<td>Accounting</td>
<td>411 ACC 411-41480</td>
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<tr>
<td></td>
<td>Haikun</td>
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<td>Accounting</td>
<td>411 ACC 411-41480</td>
<td>Completed</td>
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<td></td>
<td>Yiija</td>
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<td>Botao</td>
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<td>Chensi</td>
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<td>Accounting</td>
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<td>Completed</td>
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<td></td>
<td>Hen</td>
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<td>411 ACC 411-41480</td>
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<td>Li</td>
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<td>Xiao</td>
<td></td>
<td>Accounting</td>
<td>411 ACC 411-41480</td>
<td>Completed</td>
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</table>
### Students Not Registered for Courses URSTU 5116 Report

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
<th>Student ID</th>
<th>Program Name</th>
<th>Student Level</th>
<th>WDCF AR</th>
<th>AR to Student Hold Assignment</th>
<th>Overall Registration Status</th>
<th>Class Standing</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Lindsay</td>
<td></td>
<td></td>
<td>School of Arts and Sciences</td>
<td>Undergraduate</td>
<td></td>
<td>Full Registration</td>
<td></td>
<td>Freshman</td>
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<tr>
<td>LIANA</td>
<td></td>
<td></td>
<td></td>
<td>School of Nursing</td>
<td>Graduate</td>
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<tr>
<td>KAILY</td>
<td></td>
<td></td>
<td></td>
<td>Warner School of Education</td>
<td>Graduate</td>
<td></td>
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<tr>
<td>MAE-JEON</td>
<td></td>
<td></td>
<td></td>
<td>School of Arts and Sciences</td>
<td>Undergraduate</td>
<td></td>
<td>Diploma Full Registration</td>
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<td>Freshman</td>
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<tr>
<td>ABBOTT</td>
<td>MARISSA</td>
<td>CATHERINE</td>
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<td>School of Nursing</td>
<td>Graduate</td>
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<td>Abbott</td>
<td>Agnes</td>
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<td>Undergraduate</td>
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<td>Diploma Full Registration</td>
<td></td>
<td>Freshman</td>
</tr>
</tbody>
</table>

*January 2, 2019*
Next Steps

- 5 minute survey sent to all registrants
- Next Demo Days, January 17th
  - Agenda: Academic Planning in UR Student
  - Communicated on the UR Student website
- Previous Recorded Demo Days on UR Student website
Questions
Appendix
Project Overview – Phase 1 Timeline

- **Phase 1 Timeline**
  - **September ’18**
    - 8/27/2018
    - 9/3/2018
    - 9/10/2018
    - 9/17/2018
    - 9/24/2018
  - **October ’18**
    - 10/1/2018
    - 10/8/2018
    - 10/15/2018
    - 10/22/2018
    - 10/29/2018
  - **November ’18**
    - 11/5/2018
    - 11/12/2018
    - 11/19/2018
    - 11/26/2018
    - 12/3/2018
  - **December ’18**
    - 12/10/2018
    - 12/17/2018
    - 12/24/2018
    - 12/31/2018
  - **January ’19**
    - 1/7/2019
    - 1/14/2019
    - 1/21/2019
    - 1/28/2019
  - **February ’19**
    - 2/4/2019
    - 2/11/2019
    - 2/18/2019
    - 2/25/2019
  - **March ’19**
    - 3/4/2019
    - 3/11/2019
    - 3/18/2019
    - 3/25/2019
  - **April ’19**
    - 4/1/2019
    - 4/8/2019
    - 4/15/2019
    - 4/22/2019
    - 4/29/2019

- **Key Milestones**
  - **Kickoff Build**
  - **End-to-End Testing**
  - **DIL Tenant Build**
  - **DIL Testing**
  - **Course Freeze**
  - **Prototype blockers delivered in WD 31**
  - **Prototype blockers delivered in Dec. release**
  - **Prototype blockers delivered in WD 32 (if within scope)**
  - **Prototype blockers delivered in WD 33**

- **Timeline Events**
  - **March 5, 2019**
  - **June 30, 2019**
  - **September 30, 2019**

- **Additional Notes**
  - **Cutover Window**
  - **Stabilization**
  - **Go-live**

**UR Student**

January 2, 2019
University Involvement

The project team includes membership from all schools with our Special Interest Groups (SIGs). Participation of SIG members is integral to the success of the program; membership is intended to be part-time.

SIG Members Contributions to include:

- Input into common business practices
- Input into system configuration
- Business requirements’ definition
- Identification of necessary data for conversion
- Validation of converted data
- Creation of test cases
- Execution of user testing
- Serving as a project champion
Prepare for UR Student Changes

The UR Student implementation will affect all Faculty, Students and related Staff

- **Project Website** ([http://www.rochester.edu/urstudent/](http://www.rochester.edu/urstudent/))
  - News – Stay in the know on project announcements and system demonstrations, Subscribe for updates
  - SIG menu – SIG participants detailed
  - Contact menu – send a question to the UR Student project team
UR Student System
UR Student Terminology

- **Academic Level** Refers to Division.
  - This includes division 1, 2 or 3 in SIS (UG, Grad, Med). There are many more levels in UR Student to assist with administration of programs

- **Academic Periods**
  - Refers to Term/Semester/Quarter. These are dynamic dates

- **Academic Units**
  - Refers to Schools/Colleges/Departments

- **Cohorts**
  - Cohorts are valuable when the purpose is to INTERACT with and/or TRANSACT on groups of students (otherwise a custom report may be a good choice). They are based on the Academic Record and recorded by academic period
    - Multi-Lifecycle Students will have multiple academic records in UR Student (this allows us to calculate different GPA’s for undergraduate v. graduate academic career at UR)

- **Credential**
  - Degree

- **Dashboard**
  - A collection of reports tailored to the user or role
UR Student Terminology

- **Eligibility Rules**
  - System based guardrails to enforce policies

- **Enrollment**
  - Registration

- **Faceted Search**
  - A search where the end user has the ability to identify particular criteria for a population.

- **Onboarding**
  - A targeted communications for new and returning students to ensure that tasks and other necessary documentation is completed (FERPA, Financial Responsibility Agreement, etc.)

- **Programs of Study**
  - Includes Certificates, Majors, Minors, Cluster

- **Tenant**
  - An instance or system environment of UR Student (Workday) where project design and testing work is done. There are several tenants the project team uses for Conversions, Configuration, Integrations. etc.. This will combine into a production build for go live.
UR Student Interface Terminology

- **Home (University of Rochester Logo)**
  - Will always navigate you back to the landing page

- **Inbox (Envelope)**
  - Contains all activity that is required of you

- **Notifications (Bell)**
  - Displays notifications regarding business processes and rule-based alerts

- **Profile Page (Cloud or Your Photo)**
  - Opens all sections available from the Home page. You can configure your personal setting here as well.

- **Ellipses (Twinkie, Related Action)**
  - Displays the related actions menu for an object (available only if the user has permission to perform additional actions on that object)

- **Search Bar (Magnifying Glass)**
  - Can type three letters of a given word (or the whole word) to receive a response from the system

- **Applications (Picture Icons in the middle of the page)**
  - Workday calls these widgets and they can take you to functional areas, reports, or dashboards

- **Categories (within the search function)**
  - Are the different areas within Workday such as Banking, Payroll, People, Reporting, Student, etc.

- **Student Profile**
  - Includes the student’s personal information, registration, billing, financial aid, contact information, etc. in one convenient place

- **Functional Areas**
  - Tabs on the student profile for Academics, Student Financials, Financial Aid, etc.

- **Workday App (for Mobile)**
  - Can be downloaded from the App Store to use on a Droid, iPhone, or iPad
UR Student - Landing Page

Welcome, (Your Name Here)

Inbox
- Publish Admissions Cohort Event: 6 hour(s) ago
- Publish Admissions Cohort Event: 6 hour(s) ago
- Business Process Definition Error for Student Application Fast Path Event 7 hour(s) ago

Applications
- Department Information
- Records & Advising
- Financial Aid
- Curriculum & Enrollment
- Student Finance
- Financial Reports
- Financials
- Reporting and

Notifications

Inbox

Profile

Home Icon

Search Bar

Greeting

Image Role: Project Team Member (high access/security)
UR Student - Student Profile

Navigation for a student record

Dashboard Cards

Image Role: Project Team Member (high access/security)
UR Student - Mobile Student View

Personalized Cards

Navigation bar; Home | Inbox | Notifications | Apps (bubbles indicate new items)

Profile or Search Icon (iPhone/Android)

Image Role: Student (student security)