UR Student Demo Days

Course and Course Sections

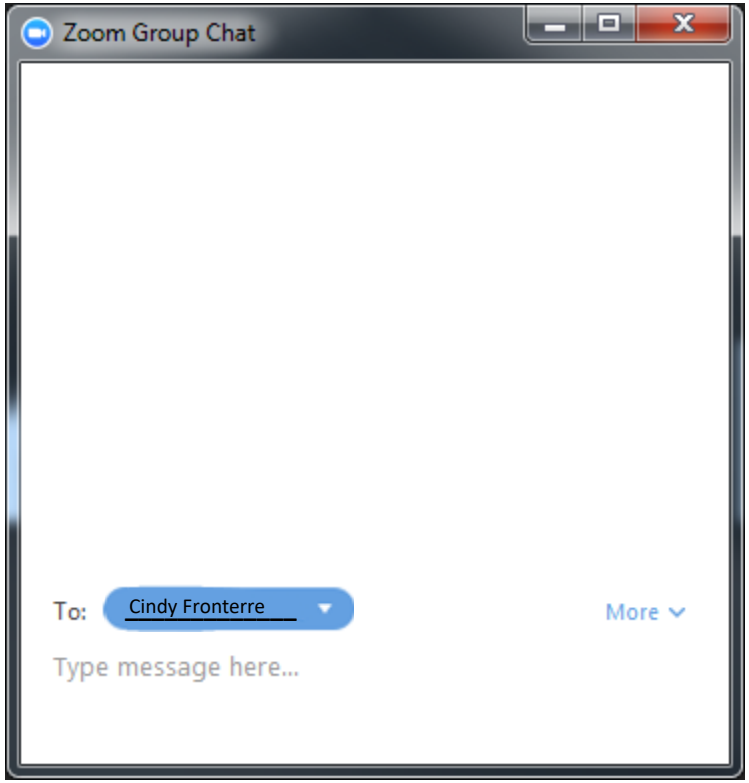
December 2018

UNIVERSITY of ROCHESTER

Chatting for Zoom Participants

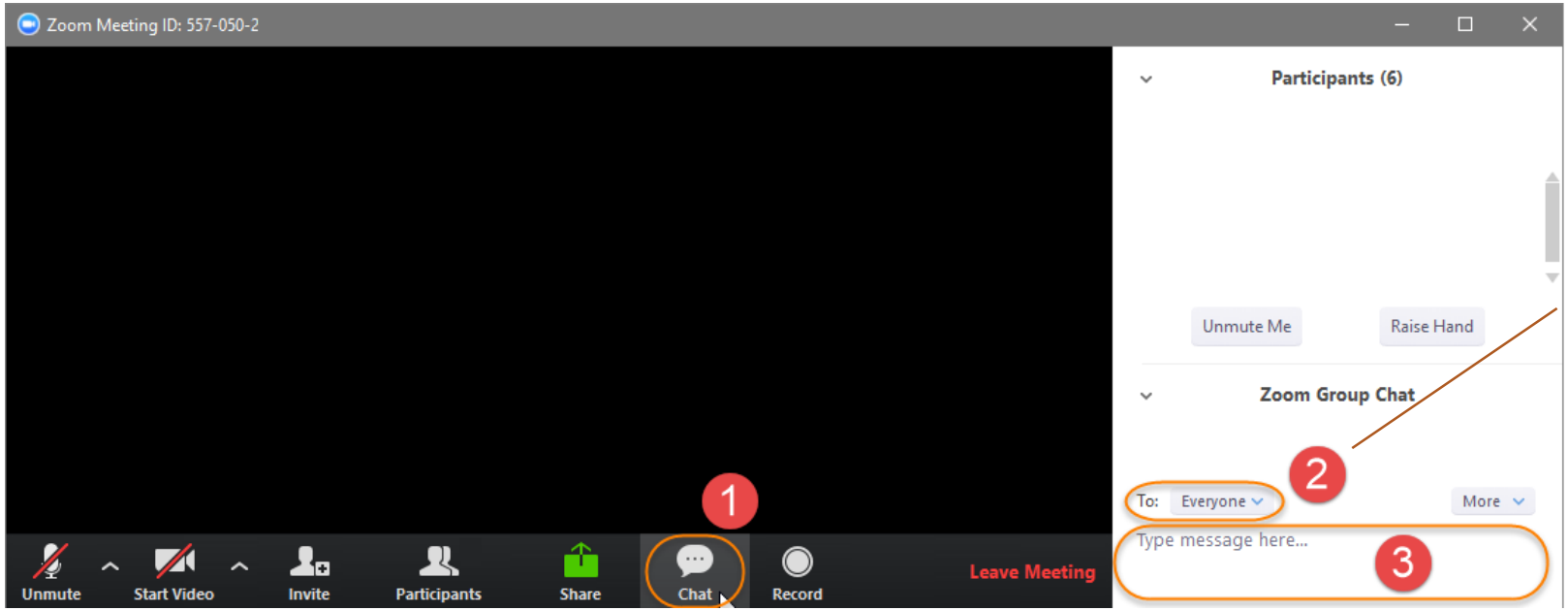
For those joining the Zoom:

- 1) Please access the **Chat** feature at the bottom of your screen
- 2) Please chat directly with Cindy Fronterre (She will then pose questions on your behalf)
- 3) Select Cindy Fronterre in the drop down menu in the chat window (do not select "everyone")



How to Ask Questions in Zoom

1. Select the Chat icon at the bottom of your Zoom Meeting screen
2. Select Cindy Fronterre to Chat with using the drop down arrow
3. Type your question in the text box area and hit the Enter key



Agenda

►	Welcome
DIFF	Program of Study Update
NEW /DIFF	Course Characteristics and Structure
DIFF	Cross-Listed Courses
DIFF	Course Sections and CRN
►	Co-Located Sections
►	Reporting
►	Next Steps

Program of Study Updates

- Program Focus – (A parent program that groups areas of study within UR Student for reporting and future functionality) will only be used by the following Academic units
  - Arts & Sciences, undergraduate
  - ESM, undergraduate
  - Simon

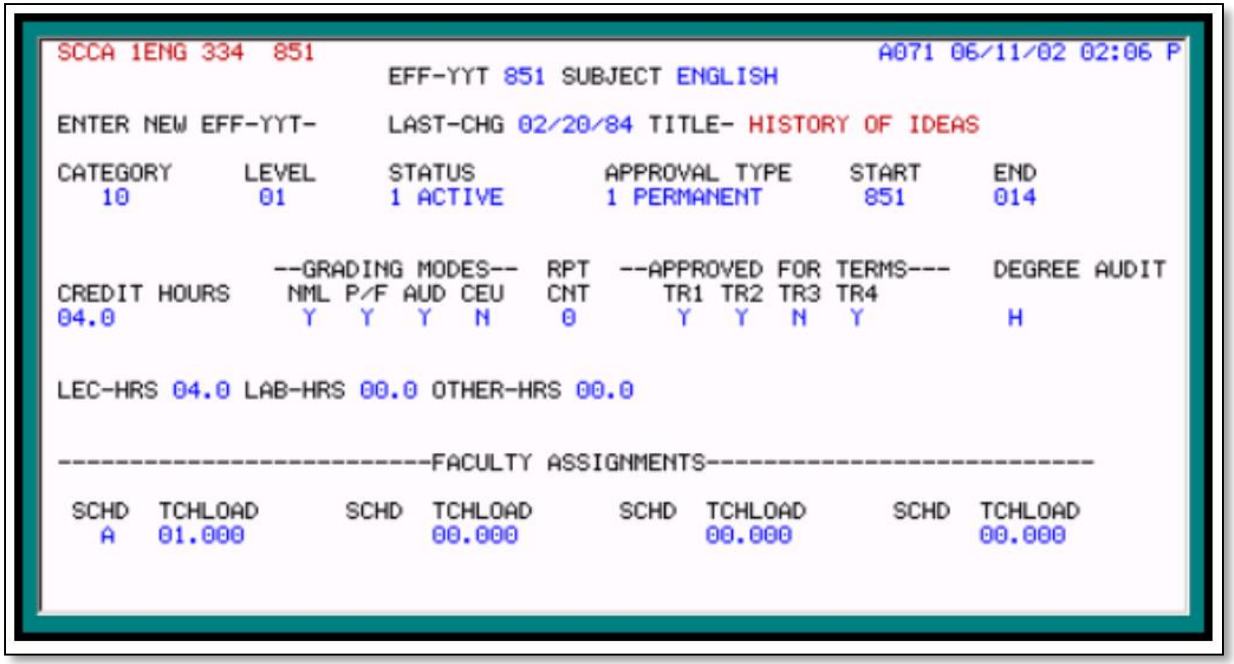
    (This will not impede anyone's ability to maximize the systems functionality)

- SON will leverage UR Student to maximize reporting capabilities for their Program of Study *(for Registrar and IR use)*
- Additional POS outside of NYS current inventory (historical) will be added to support data conversions

Course Structure Today

- Course information currently shows
  - Course Code and Title
  - Terms Offered
  - Grading Modes
  - Credit Hours

CA screen in SIS



NEW: UR Student Course Characteristics

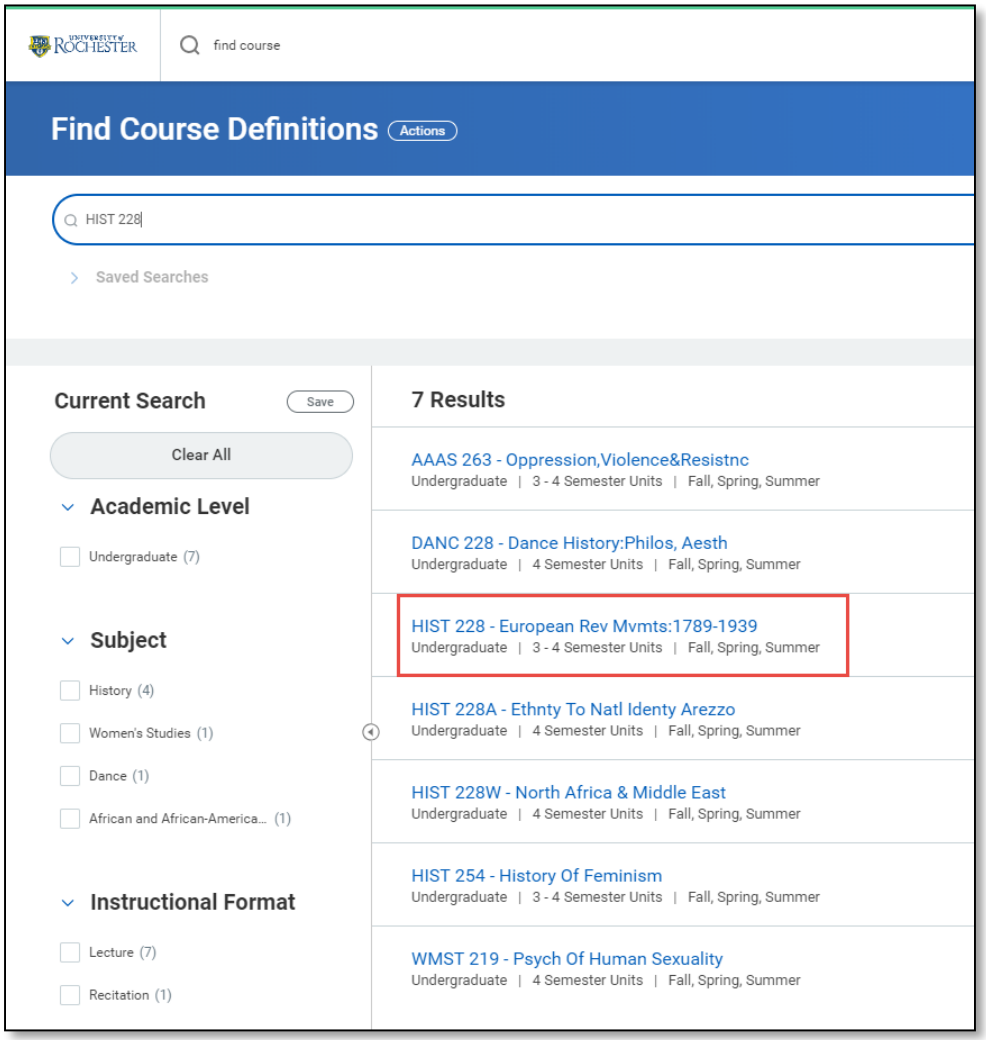
- Courses will appear in academic requirements, academic progress and reports
- No duplicate courses
- Arts & Sciences courses will contain 4 character subjects
- Courses to support data conversion
  - Names that begin with a number are historical
- Subjects are owned by the University not department
- **Cross-listings** can only occur within an academic level
- **Co-Location**
  - Different course sections that occur at the same times in the same location, and can be across academic levels

DIFFERENT: Course Structure in UR Student (Admin View)

- Course name includes the following components:
  - **Course ID** – join of Subject code (HIST) + Number (228)
    - HIST228
  - **Title** – title of the course
    - European Rev Mvmts: 1789-1939
- Also visible:
  - Academic Level
  - Semester Units
  - Terms Offered
- (Faceted) Search ability

UR Student requires that the course subject and number combination must be unique

UR Student Administrators View

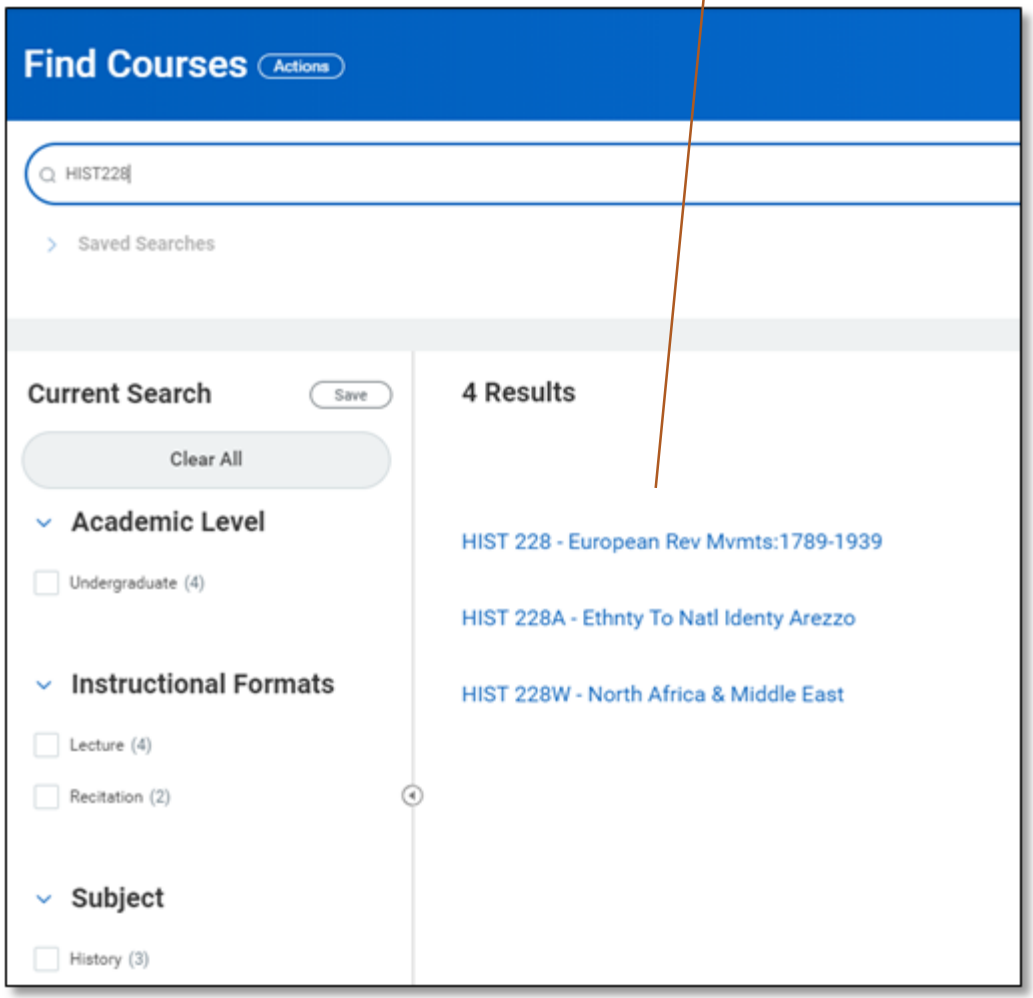


NEW: Courses (Student View)

Student: Rocky Student

Course Listings

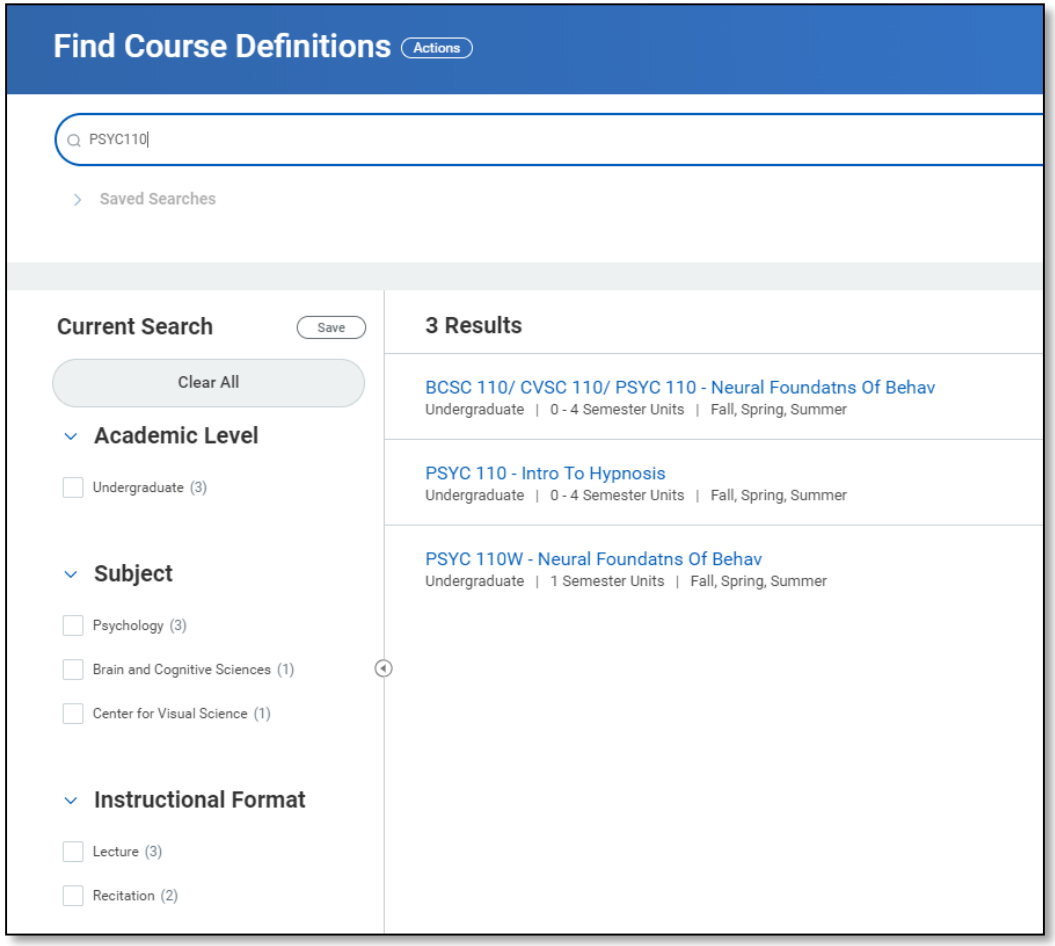
(Faceted) Search Criteria



Cross-Listed Courses

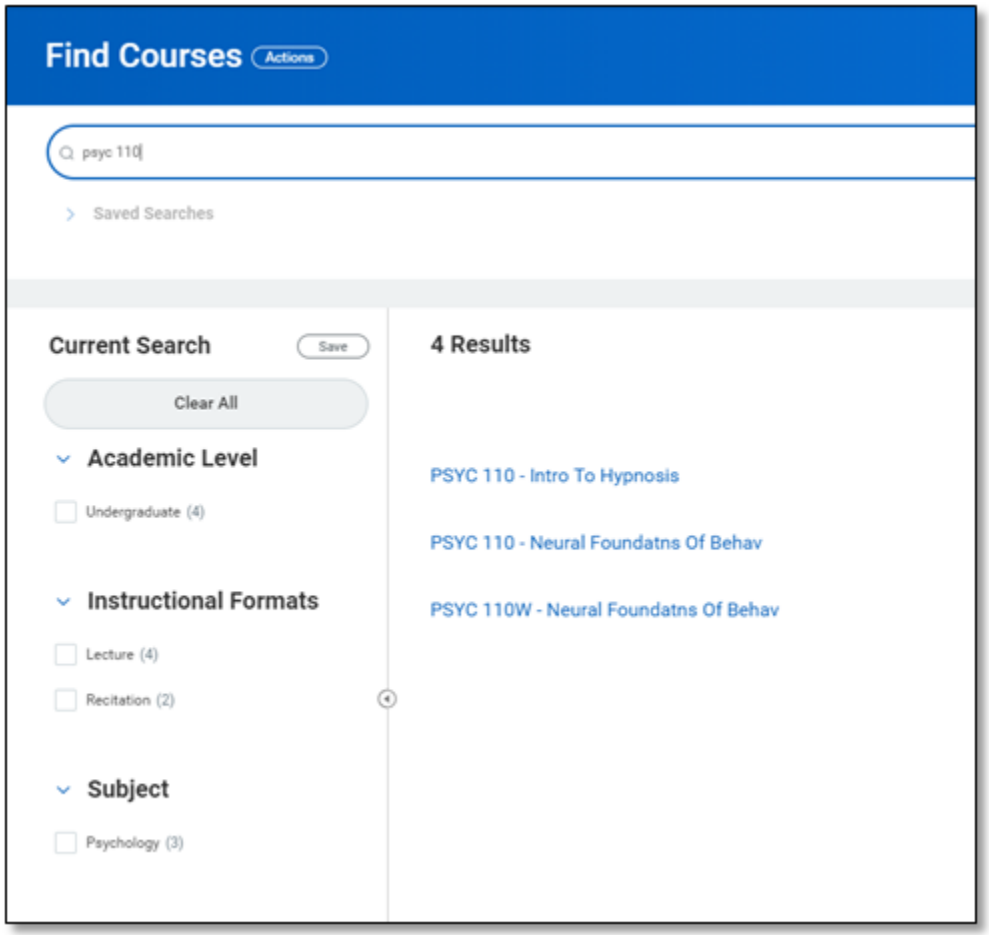
Cross-Listed Courses (Admin View)

- Courses that have the same content, instructor, time and location BUT may have different listings in the course catalog
  - E.g., Listing a Neutral Foundation of Behavior course as
    - BCSC 110
    - CVSC 110
    - PSYC 110
- Only within an academic level
  - Across academic level is managed through co-location of sections



Cross-Listed Courses (Student View)

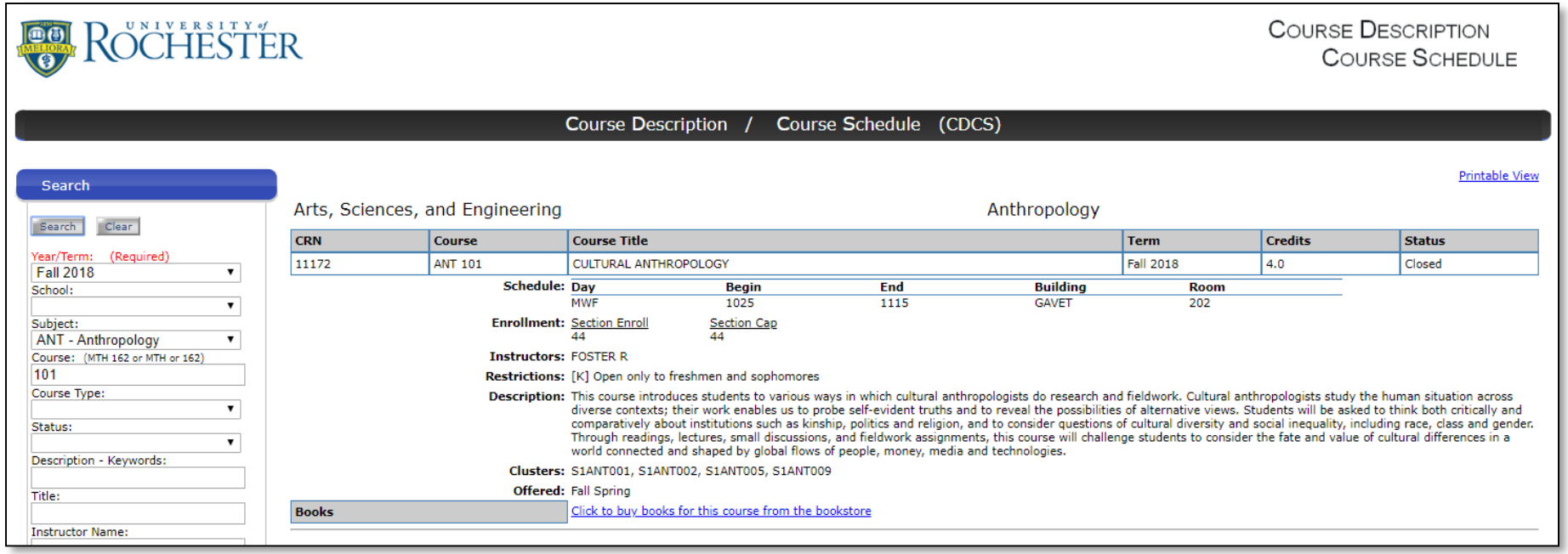
- Students will only see the listing that they search for, not all three listings.
  - E.g., Listing a **Neutral Foundation of Behavior** course for a Psychology major will only see this listing in UR Student.
    - PSYC 110



Course Sections

DIFFERENT: Course Reference Number (CRN)

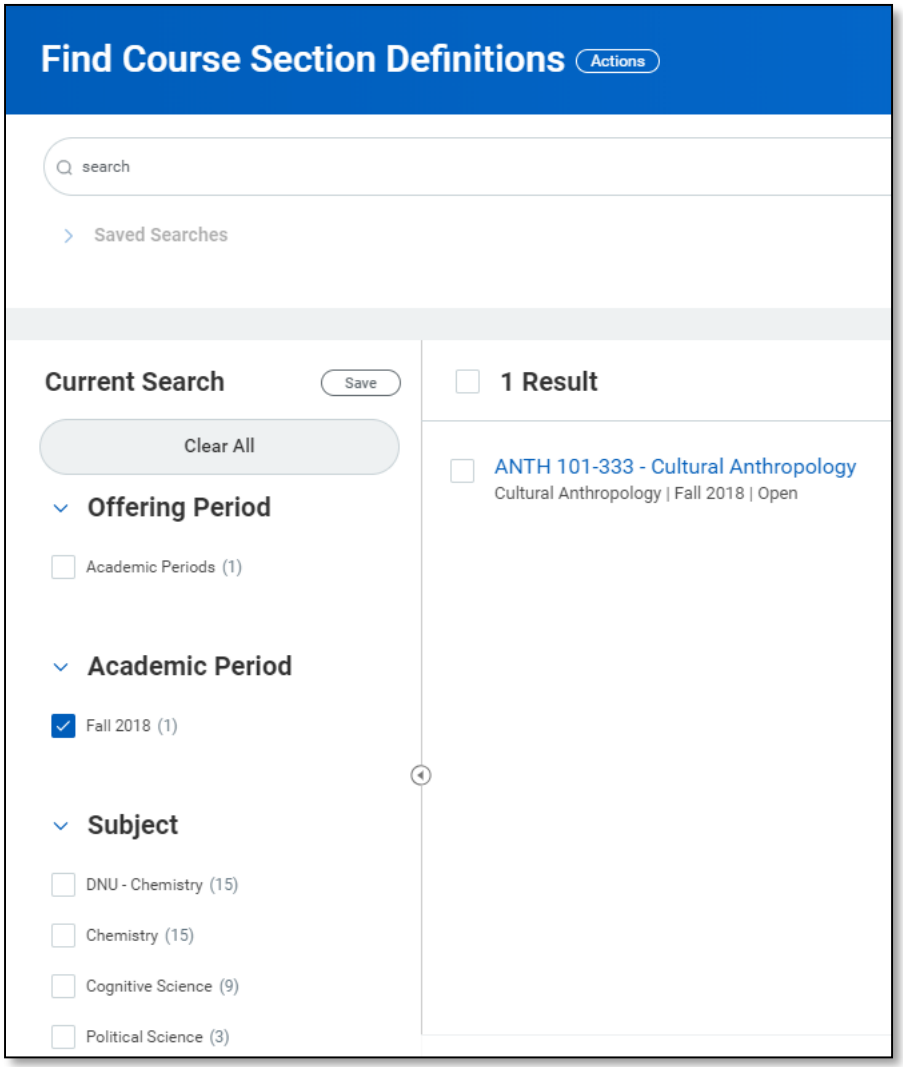
- Will not be used in UR Student in the same context



Course Sections (Admin View)

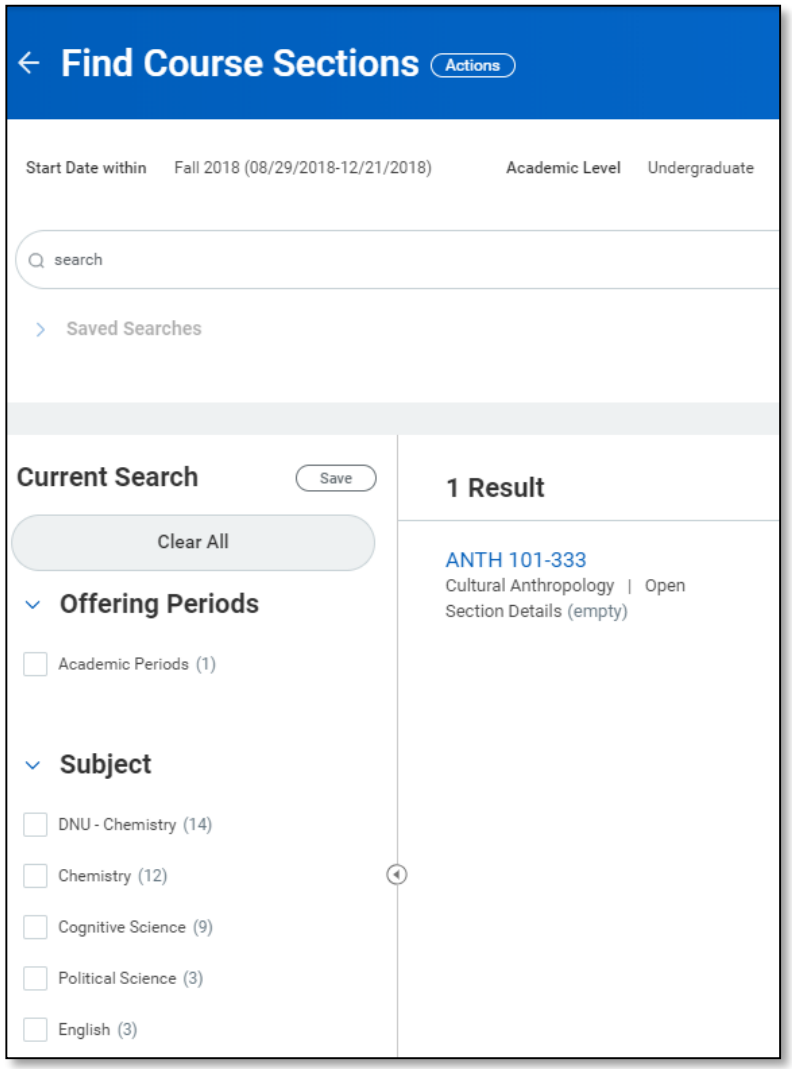
- (Faceted) search

  Course +
  Section +
  Academic Period
  = *criteria used for current day* **CRN**



Course Sections (Student View)

- (Faceted) Search view is the same as Admin



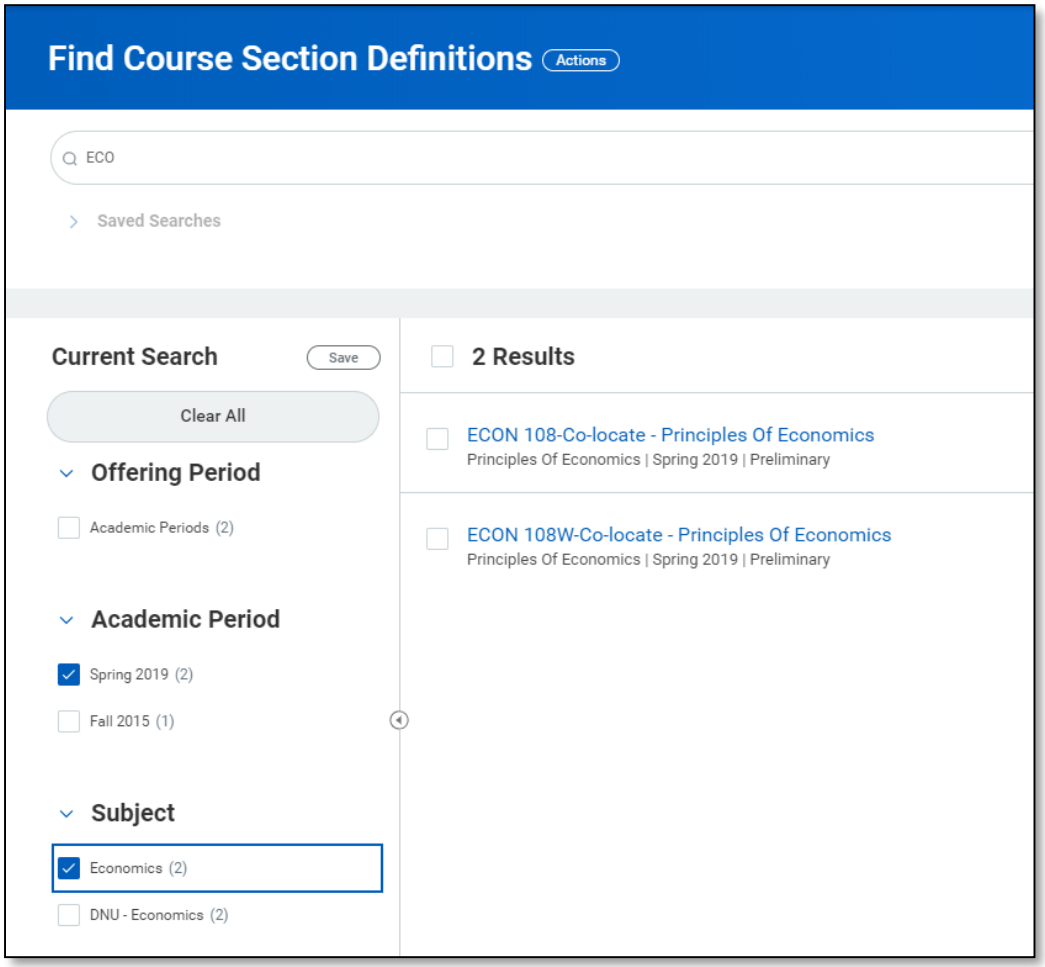
Current Schedule (Student View)

Current Schedule

Course Listing	Instructional Format	Meeting Pattern	Location	Instructor
AAAS 298 - Issues In African & AAS	Lecture	TR | 2:00 PM - 3:15 PM		
CSC 240 - Intro To Data Mining	Lecture	MWF | 2:00 PM - 2:50 PM		Julia Kraus
ENGL 135 - Debate	Lecture	TR | 9:40 AM - 10:55 AM		
RELC 182 - Religion And Law	Lecture	MWF | 11:50 AM - 12:40 PM		

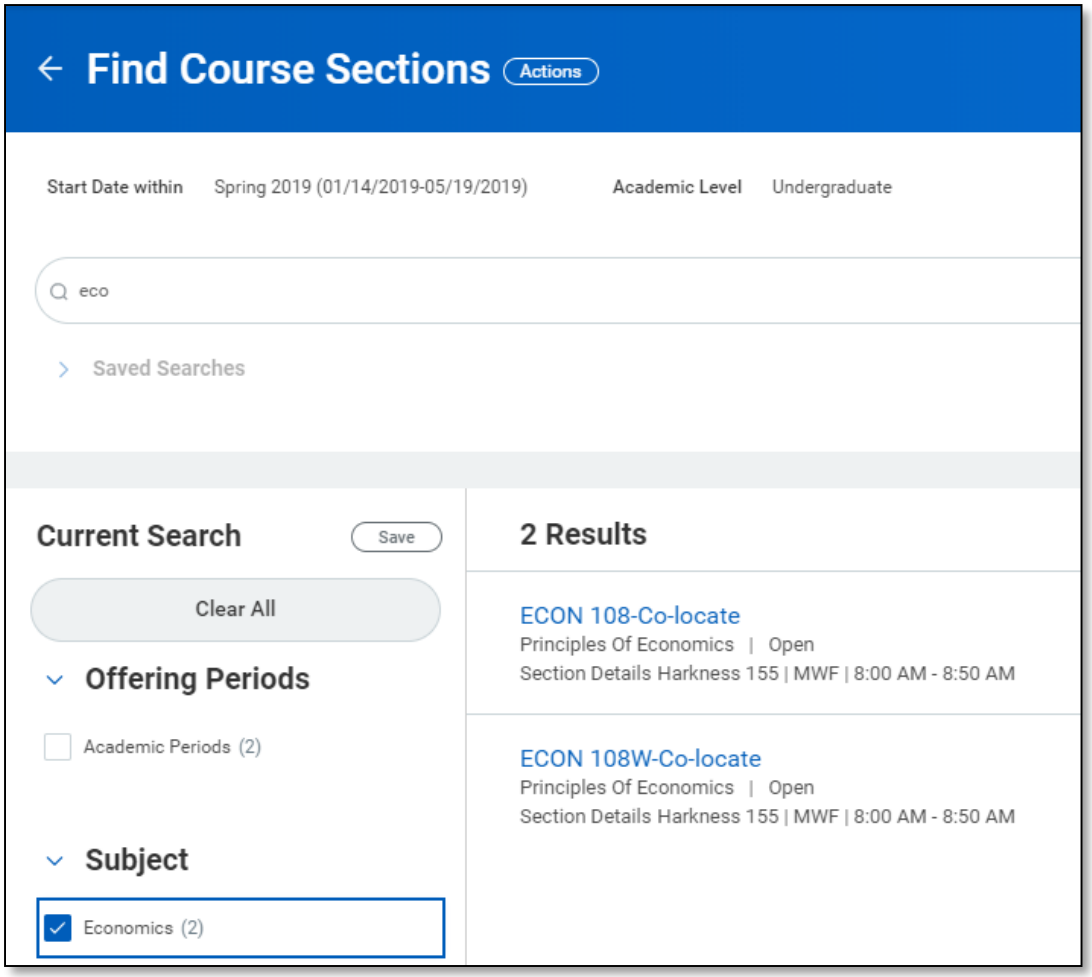
Co-Located Sections (Admin View)

- Click in to see meeting location details



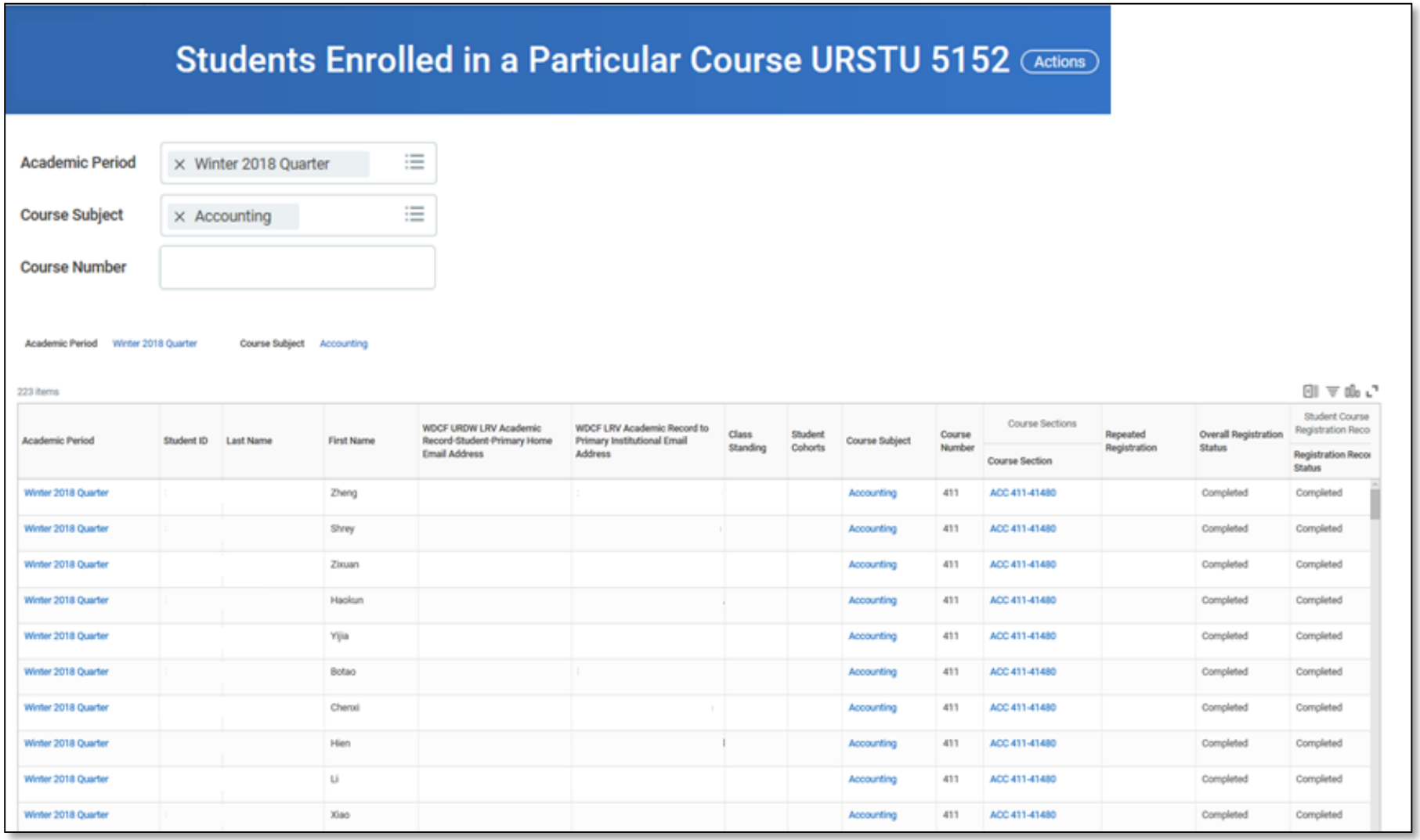
Co-Located Sections (Student View)

- Click on the link to see additional details such as, capacity



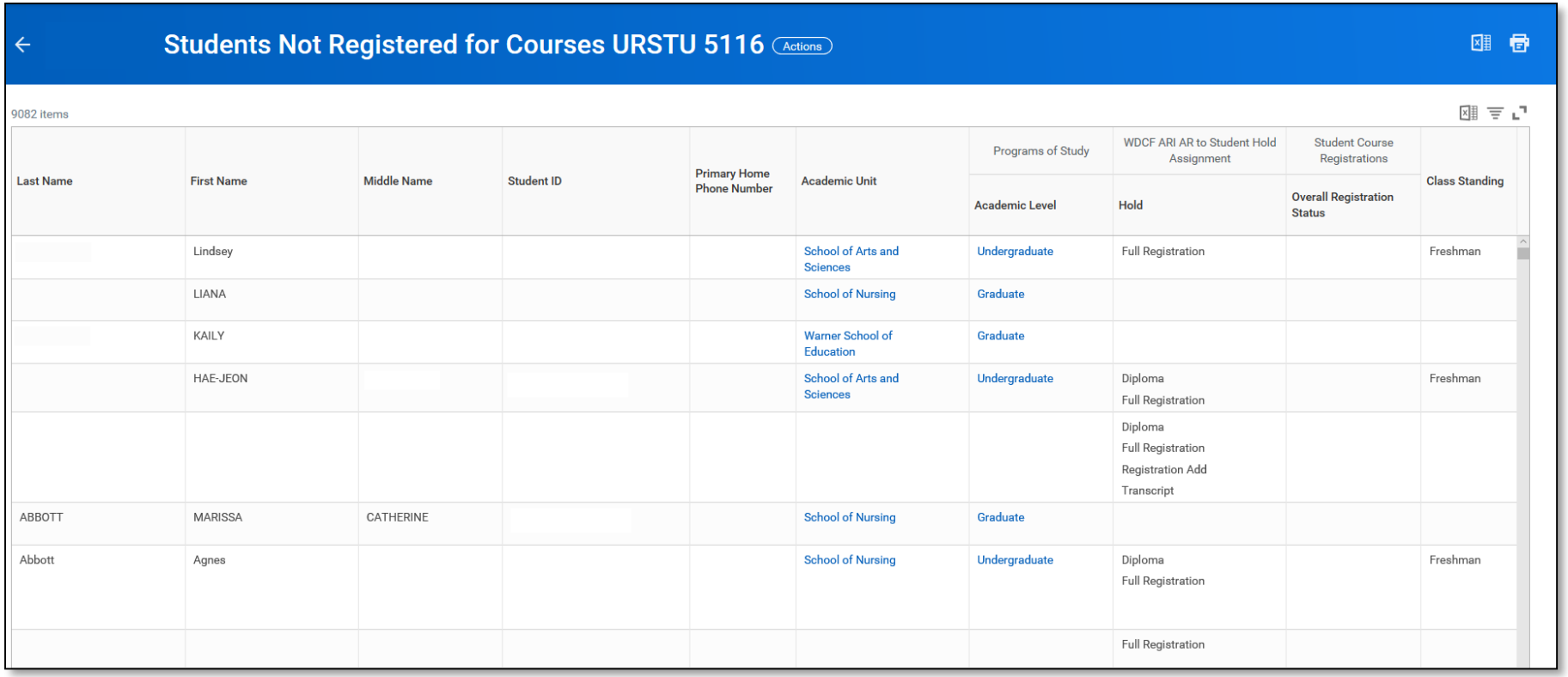
Reporting

Students Enrolled in a Particular Course URSTU 5152 Report



Academic Period	Student ID	Last Name	First Name	WDCF URDW LRV Academic Record-Student-Primary Home Email Address	WDCF LRV Academic Record to Primary Institutional Email Address	Class Standing	Student Cohorts	Course Subject	Course Number	Course Sections	Repeated Registration	Overall Registration Status	Student Course Registration Reco
										Course Section			Registration Reco Status
Winter 2018 Quarter			Zheng					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Shrey					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Zixuan					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Haokun					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Yijia					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Botao					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Chenxi					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Hien					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Li					Accounting	411	ACC 411-41480		Completed	Completed
Winter 2018 Quarter			Xiao					Accounting	411	ACC 411-41480		Completed	Completed

Students Not Registered for Courses URSTU 5116 Report



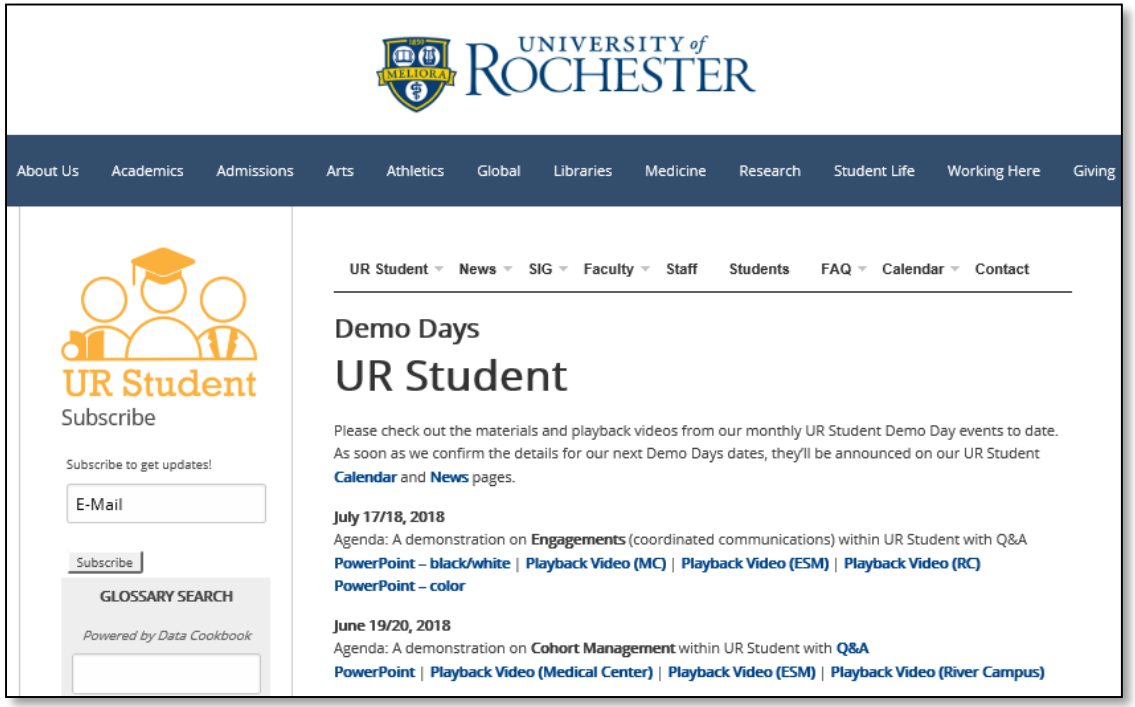
Students Not Registered for Courses URSTU 5116 Actions

9082 items

Last Name	First Name	Middle Name	Student ID	Primary Home Phone Number	Academic Unit	Programs of Study	WDCF ARI AR to Student Hold Assignment	Student Course Registrations	Class Standing
						Academic Level	Hold	Overall Registration Status	
	Lindsey				School of Arts and Sciences	Undergraduate	Full Registration		Freshman
	LIANA				School of Nursing	Graduate			
	KAILY				Warner School of Education	Graduate			
	HAE-JEON				School of Arts and Sciences	Undergraduate	Diploma Full Registration		Freshman
							Diploma Full Registration Registration Add Transcript		
ABBOTT	MARISSA	CATHERINE			School of Nursing	Graduate			
Abbott	Agnes				School of Nursing	Undergraduate	Diploma Full Registration		Freshman
							Full Registration		

Next Steps

- 5 minute survey sent to all registrants
- Next Demo Days, January 17th
  - Agenda: Academic Planning in UR Student
  - Communicated on the UR Student website
- Previous Recorded Demo Days on UR Student website

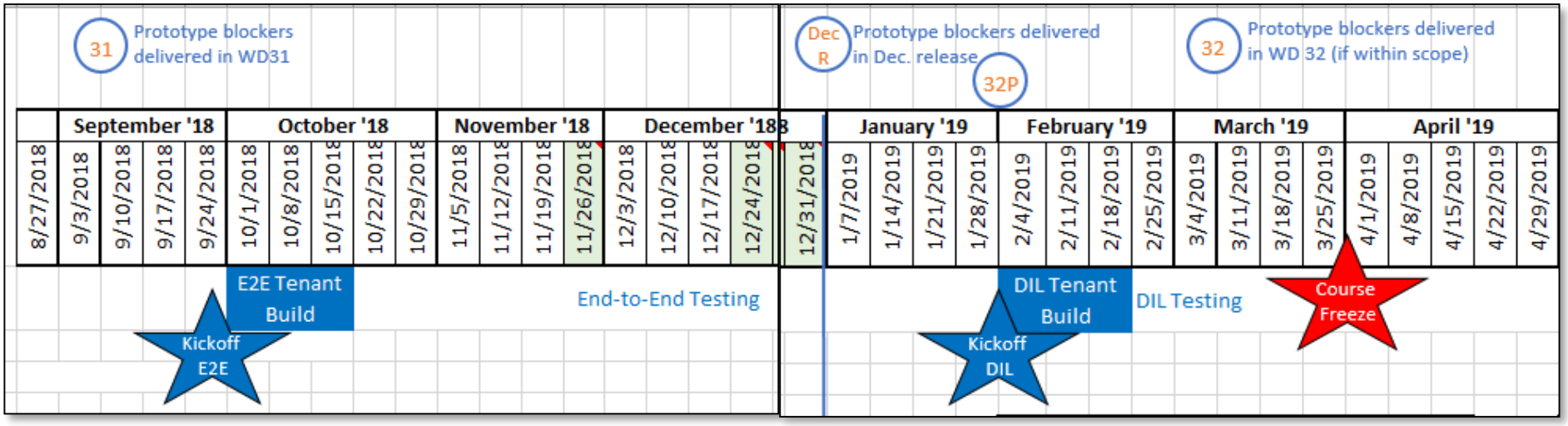


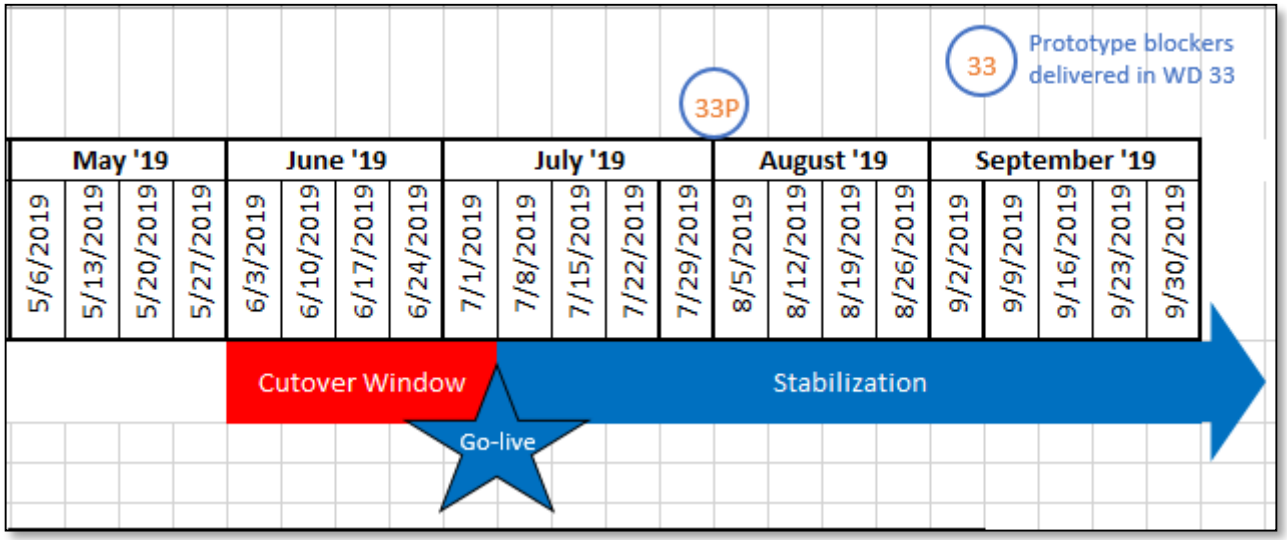
DEMO

Questions

Appendix

Project Overview – Phase 1 Timeline





University Involvement

The project team includes membership from all schools with our Special Interest Groups (SIGs). Participation of SIG members is integral to the success of the program; membership is intended to be part-time.

SIG Members Contributions to include:

- Input into common business practices
- Input into system configuration
- Business requirements' definition
- Identification of necessary data for conversion
- Validation of converted data
- Creation of test cases
- Execution of user testing
- Serving as a project champion

Advising SIG

Faculty SIG

Student Records & Registration SIG

Student Finance SIG

Institutional Research & Reporting SIG

Information Technology SIG

Prepare for UR Student Changes

The UR Student implementation will affect all Faculty, Students and related Staff

- Project Website (http://www.rochester.edu/urstudent/)
  - News – Stay in the know on project announcements and system demonstrations, Subscribe for updates
  - SIG menu – SIG participants detailed
  - Contact menu – send a question to the UR Student project team

UR Student System

UR Student Terminology

- Academic Level Refers to Division.
  - This includes division 1, 2 or 3 in SIS (UG, Grad, Med). There are many more levels in UR Student to assist with administration of programs
- Academic Periods
  - Refers to Term/Semester/Quarter. These are dynamic dates
- Academic Units
  - Refers to Schools/Colleges/Departments
- Cohorts
  - Cohorts are valuable when the purpose is to INTERACT with and/or TRANSACT on groups of students (otherwise a custom report may be a good choice). They are based on the Academic Record and recorded by academic period
    - Multi-Lifecycle Students will have multiple academic records in UR Student (this allows us to calculate different GPA's for undergraduate v. graduate academic career at UR)
- Credential
  - Degree
- Dashboard
  - A collection of reports tailored to the user or role

UR Student Terminology

- Eligibility Rules
  - System based guardrails to enforce policies
- Enrollment
  - Registration
- Faceted Search
  - A search where the end user has the ability to identify particular criteria for a population .
- Onboarding
  - A targeted communications for new and returning students to ensure that tasks and other necessary documentation is completed (FERPA, Financial Responsibility Agreement, etc.)
- Programs of Study
  - Includes Certificates, Majors, Minors, Cluster
- Tenant
  - An instance or system environment of UR Student (Workday) where project design and testing work is done. There are several tenants the project team uses for Conversions, Configuration, Integrations. etc.. This will combine into a production build for go live.

UR Student Interface Terminology

- Home (University of Rochester Logo)
  - Will always navigate you back to the landing page
- Inbox (Envelope)
  - Contains all activity that is required of you
- Notifications (Bell)
  - Displays notifications regarding business processes and rule-based alerts
- Profile Page (Cloud or Your Photo)
  - Opens all sections available from the Home page. You can configure your personal setting here as well.
- Ellipses (Twinkie, Related Action)
  - Displays the related actions menu for an object (available only if the user has permission to perform additional actions on that object)
- Search Bar (Magnifying Glass)
  - Can type three letters of a given word (or the whole word) to receive a response from the system
- Applications (Picture Icons in the middle of the page)
  - Workday calls these widgets and they can take you to functional areas, reports, or dashboards
- Categories (within the search function)
  - Are the different areas within Workday such as Banking, Payroll, People, Reporting, Student, etc.
- Student Profile
  - Includes the student's personal information, registration, billing, financial aid, contact information, etc. in one convenient place
- Functional Areas
  - Tabs on the student profile for Academics, Student Financials, Financial Aid, etc.
- Workday App (for Mobile)
  - Can be downloaded from the App Store to use on a Droid, iPhone, or iPad

UR Student - Landing Page

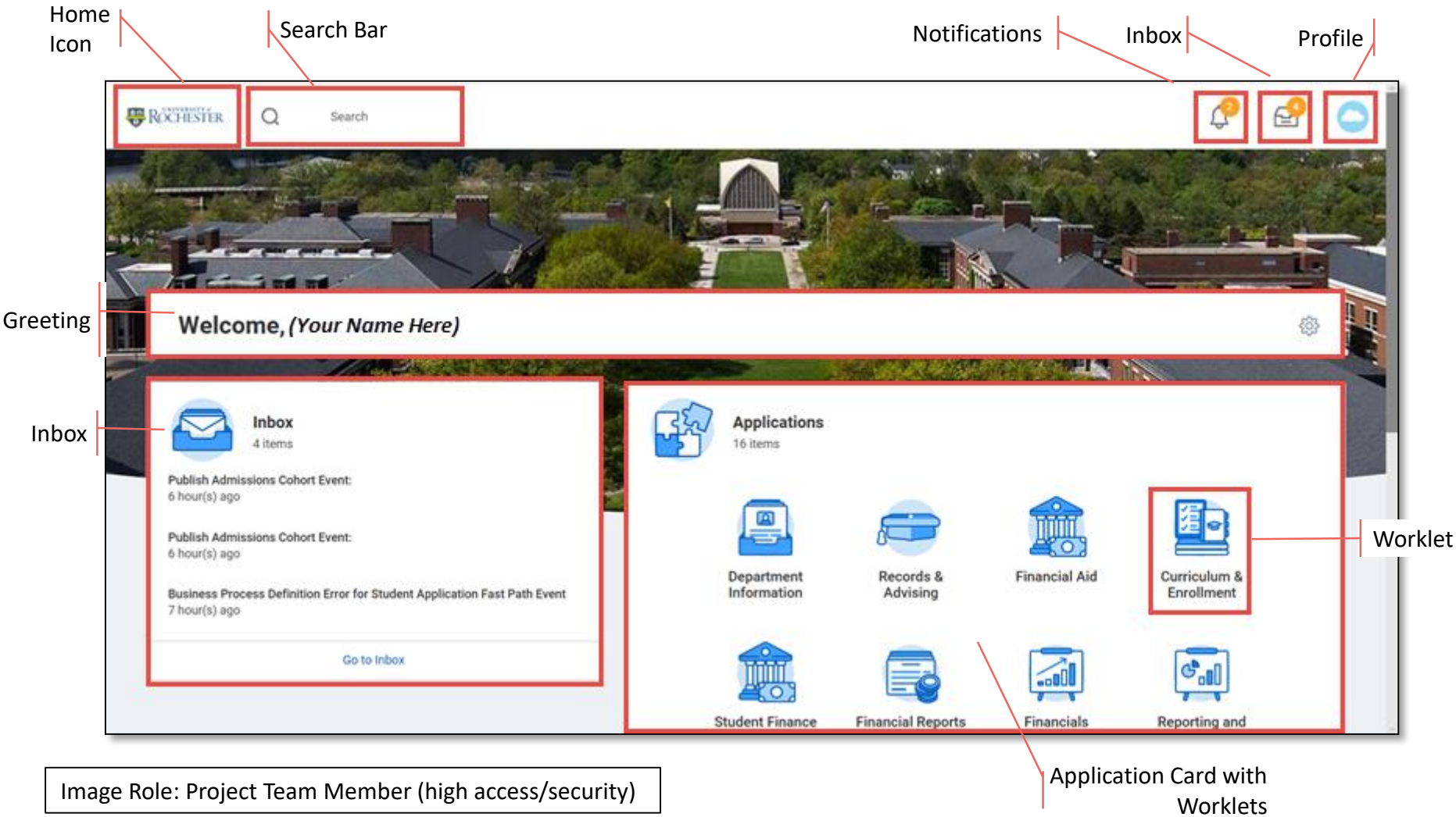


Image Role: Project Team Member (high access/security)

UR Student - Student Profile

Navigation for a student record

Dashboard Cards

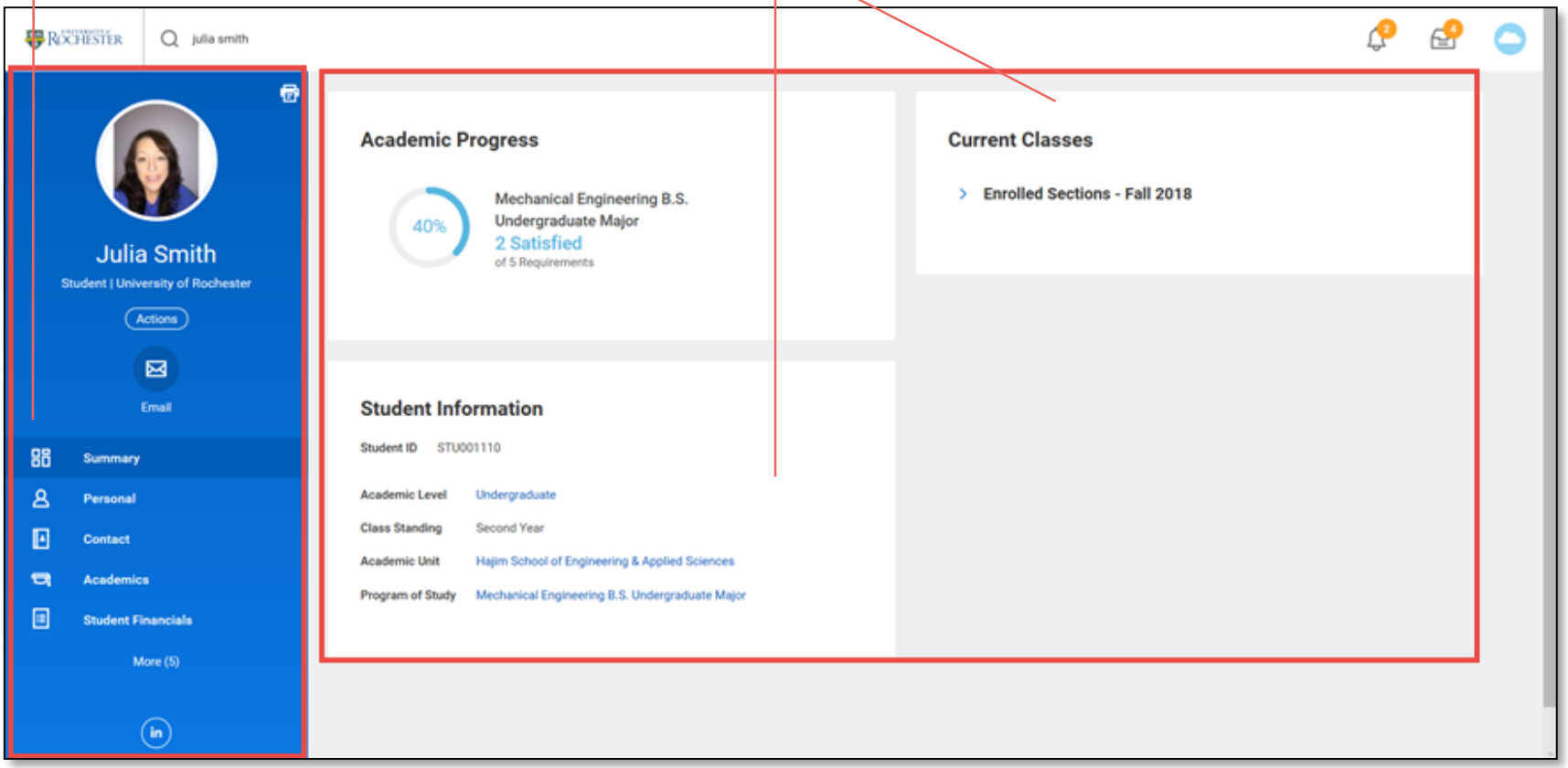
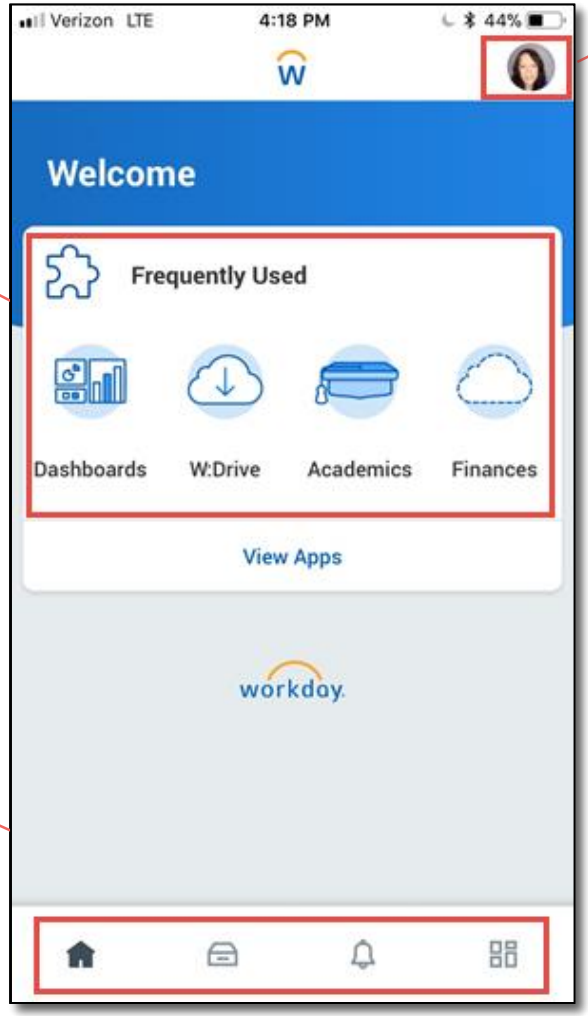


Image Role: Project Team Member (high access/security)

UR Student - Mobile Student View

Profile or Search Icon
(iPhone/Android)

Personalized Cards



Navigation bar;
Home|Inbox|Notifications|Apps
(*bubbles indicate new items*)

Image Role: Student *(student security)*

UNIVERSITY of ROCHESTER

UR Student