



University of Rochester

Fundriver User Access Request Form

The University of Rochester utilizes Fundriver, a web-based endowment management platform, to track and manage investment performance for the University's Long-Term Investment Pool. Each user is granted personalized access within the system to funds and reports relevant to their role.

Access to Fundriver is granted to Company Finance Officers (or their delegate), University Central Offices or Affiliated Organizations. If you meet this criteria, please complete all shaded fields and email form to:

EndowmentAccounting@rochester.edu

If you are a department user with access to Workday Financials, you can view accounting information within Workday. If you need further assistance, please contact your Company Finance Officer's Office.

Requestor Contact Information

Date of Request:

Name:

Title:

E-mail Address:

(Your email address will be your Fundriver User Name)

Access Type

Company Finance Office users - enter the Workday Financials Company # for which access is needed:

University Central Office users - list your department (Advancement, Investment Office, or Budget Office only):

Affiliated Organization users - enter your affiliated organization name:

Approval

Name:

Title:

Signature/Date: