



UR Budget Newsletter

May 2017, volume 1

Welcome to the UR Budget Newsletter

The UR Budget project has been established to provide a one comprehensive budget and forecasting solution for both the University and Medical Center scheduled for release November 2017.

This communication will be sent monthly to summarize project announcements and special events structured to increase product knowledge and project awareness regarding our new budgeting system.

UNIVERSITY OF ROCHESTER BUDGET SYSTEM

Welcome:
Test User

Links:
[Budget Timeline](#)
[How do I use this system?](#)
[Help files](#)
[Tutorials](#)
[Axiom knowledgebase](#)
[Email system administrator](#)
[Report a problem](#)

Bulletin

Departmental Aid Budgets

- The Budget calendar has been posted and is ready for review
- Direct questions to the Project Contact listed below

General Information

- For the FY2018 Budget Season, please continue to use legacy systems
- Testing of new budget system to commence in December 2016

Key Contacts

● Finance Contact:	Cheryl Bennett/Kathy Stacey	Add email address here
● Project Contact:	Jim Tobberlin	jtobberlin@finance.rochester.edu
● Axiom Contact:	Jason Guppy	Add email address here
● MSU Contact:	Libby Deibler	libby.deibler@rochester.edu

Utility Status

● Allocations Last Executed:	Saturday, April 01, 2017
● Last Actuals Import:	Tuesday, March 28, 2017

Budget Calendar

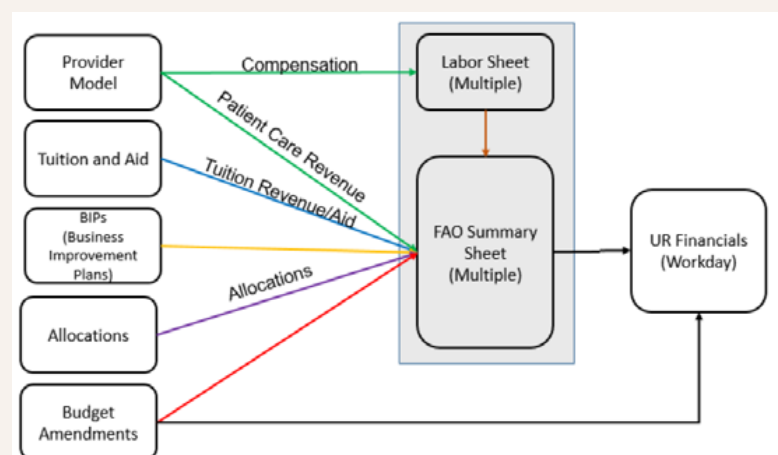
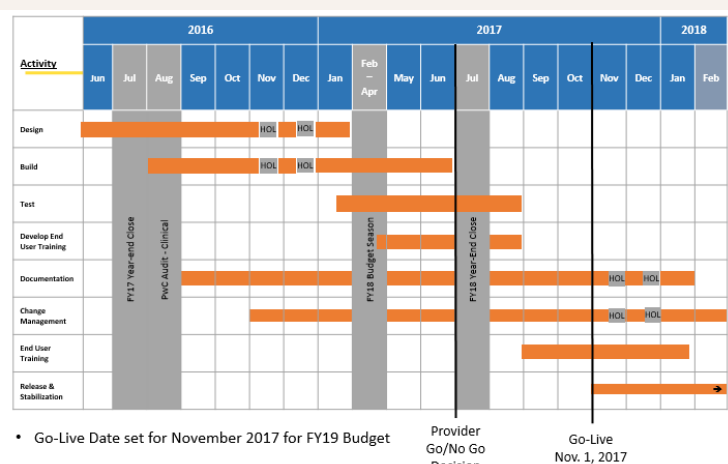
Review the Budget Calendar, key dates and requirements are described.

Submission Status

Launch the Submission Status Report to review stage and actions pending by Dept.

Performance Rate

View your Monthly Variance Reports, assess Current Period and YTD variances.



- UR Budget Demo Days kicked off on April 25th with a project overview

demonstration of our new budgeting system on Provider, scheduled to be released November 2017. Project objectives, impacts and training approach were also discussed with Q&A.

- A second **survey** will be sent this month to capture your feedback on project and product awareness requiring only 5 minutes of your time. An opportunity to direct focus on upcoming topics will be included. Your input is invaluable!
- Visit our **dedicated website** for our [mission statement](#), [announcements](#) and [schedule of events](#)

Next Demo Days Event June 19th

A product demonstration on salary budgeting will be shared with participants in our next Demo Days session. No events are scheduled for May. Discussion topics are as follows:

- Project and survey review
- Salary Budgeting (using placeholder data)
- Answers to participants asked questions

Demo Days details will be emailed just prior to the event date. Visit the Resources page for an up close look at budgeting screens within the April session presentation materials.

Demo Days Presentation

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