# UR Procurement – Single Payment –Software License

| **Instructions** | **Details and Screenshots** |
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| Home page:* In the Global Search Bar type Create Requisition.
* Click on the Create Requisition task.
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| * Confirm that the company code will match at least one FAO you intend to use on the requisition.
* If you are doing the request on behalf of someone else, remove your name and type their name.
* Confirm or search for the correct Ship to address.
* Add the appropriate commodity. Services for Software and Capital for Equipment.
* Type the appropriate FAO in the Additional Worktags field. You can change or adjust them at checkout.
* When you have filled in all the fields, Click <OK>.
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| * Select Request Non-Catalog Items option.
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|  **Request Non-Catalog Items**:When creating a requisition for **Software Maintenance**you will use the **Service** Non-Catalog Request Type  |  \*The request type will default to Goods, so be sure to change the selection to Request Service. |
| **Service Line Details**:**Remember** to switch Non-Catalog Request Type to “Request Service”* **Description** – Provide the agreement details. Software License for XXXXX
* **Spend Category**
* **Supplier** – Supplier Name.
* **Start Date** – Beginning date of agreement/contract.
* **End Date** – Anticipated end of agreement/contract.
* **Extended Amount –** Dollar value of agreement/contract
* **Memo –** This is up to the individual Requestor.
* **Add to Cart** – It will show item has been added to cart (upper right of page).
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| **Checkout:**Now you will have one item in your cart and you are ready to Checkout.* Click on the <Cart>.

A window will appear with the items you have added.* Click <Checkout>
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| **Checkout:**This is the Final Review before you Submit. Here you will verify that the Following information is correct.* **Shipping Address** – Make sure you have entered a valid address.
* **Requisition Information –** Here you can add a Memo to Suppliers or an Internal Memo (suppliers will not have visibility, but approvers will see comments).
* **Goods** – You can alter any information to the Goods Line.
* **Services –** You can alter any information to the Service line.
* **Attachments** – You will need to add an attachment(s) to this requisition. This could include an agreement, proposal or contract. If the transaction is $25,000 or greater a Supplier Price Justification Conflict Information Form (SPJCI) is required.
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| **Checkout:****Attachments –** Are added by clicking the arrow next to the word “Attachments” under the lines. Choose “Select files”.Locate the files on your computer that need to be added and Double Click to upload. Use the “Upload” button to add additional documents if needed.After adding attachments you can click **Submit** or **Save for Later** if you need to come back to the requisition. |  |
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| **Complete Questionnaire:*** If you have no errors you will be prompted to complete a short questionnaire.

 Click on the Complete Questionnaire button. |  |
| **Instructions** | **Details and Screenshots** |
| * Answer the questions and click Submit when finished.
* You will see a message telling you that you have submitted the questionnaire.

 Your requisition will tell you who is up next for approvals. |  |