

Agenda

- Latest updates
- Still in Progress
- Reminders
- Demo - Attachments in IORA
- Survey
- Coming up
- Q&A





Wow!

- **180** funding proposals have been submitted for sponsor review using IORA, of which **16** have been awarded. **96** funding proposals are in internal review (with departments or ORPA), and **41** are in-progress (“draft”)
- **78** new awards are now active and were successfully migrated to UR Financials, with **13** more in-process
- **580** award modifications have been processed
- **17** Subawards
- **477** unfunded agreements have been processed:
 - Confidentiality Agreements (CDA): **214**
 - Data Use Agreements (DUA): **110**
 - Material Transfer Agreements (MTA): **149**

48 funded agreements are in progress or active:

- **4** Collaboration agreements
- **26** Clinical Trial Agreements
- **3** Master Agreements
- **12** Sponsored Research Agreements
- **2** Service Agreements



Still in progress...

- Reports
- Notifications being refined
- Help text
- Subawards tab and Advance Account tab
- SF424 submission/system to system

<https://www.rochester.edu/iora-project/iora-known-issues-and-status/>



Reminders/Other Updates

- Change for sharing of indirect costs form; Signatures on the form no longer needed, instead ancillary reviewers must be added
- Add ancillary reviews for inter-department cost sharing.
- Using AMRs for requests to ORPA (unless it's an Advance Account)
- Contingent Account is now called Advanced Account
- Check the limited submission question/answer
- Read Award notices from the sponsor
- Let your ORPA RA know if you don't see an Award you expect to see
- PI certification – can confirm in History



Reminders/Other Updates

- If you are seeing awards in your inbox, this may be because "deliverables" have been assigned to you. Review this in the award workspace.
- When working on a funded agreement, create the funding proposal first, then "create agreement" from the FP
- Consider adding your initials to the comment field when submitting an activity in IORA
- When responding to an IORA email in outlook, review the recipient
- Let your RA know if specialist is wrong in IORA
- Still working through backfills, fixing migrated awards – thank you for your patience!
- Office Hours are still available



Where to put
attachments in IORA?



Survey



- Sent to RAMC (~125 department admins)
- 25% response rate so far; closes tomorrow
- Will post results on IORA site



Coming Up: Additional Instructor-Led Training Sessions will be Scheduled in Summer



Thanks...



Beyond Super, Super User...

Stephanie Fingler



Partner Award

ORACS



First proposal submitted and awarded in IORA...

Department:

Microbiology & Immunology

PI: Qin

Administrator:

Daisy Bird Geer



Who has done the Most Complex Budget in IORA...

Dolly Aiken & Marti Preston



Most Commonly
Asked Question...

**Why is Anthony
Beckman listed as
my Specialist?**



Questions?

